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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of China Aluminum International Engineering Corporation Limited (the "**Company**") dated 3 August 2026 in relation to the implementation of repurchase and cancellation of partial restricted shares granted under the equity incentive scheme.

The Company has completed the registration work for the repurchase and cancellation of 918,300 Restricted Shares. The registered capital of the Company has been changed from RMB2,987,836,267 to RMB2,986,917,967. Upon completion of the repurchase and cancellation, the total share capital of the Company has been changed from 2,987,836,267 shares to 2,986,917,967 shares, and the Shanghai Branch of China Securities Depository and Clearing Corporation Limited has issued the relevant "Certificate of Securities Change Registration" therefor.

Based on the above circumstances, it is now necessary to amend Article 22 of the articles of association of the Company (the "**Articles of Association**"), with details as follows:

Original article		Amended article	
Article 22	Upon its establishment and as approved by the competent securities regulatory authorities of the State Council, the Company initially issued 363,160,000 overseas – listed foreign shares in 2012. Subsequent to the completion of the above issuance, the shareholding structure of the Company is as follows: 2,176,758,534 shares held by Chinalco, representing 81.74% of the total share capital; 86,925,466 shares held by Luoyang Institute, representing 3.26% of the total share capital; 36,316,000 shares held by the National Council for Social Security Fund of the PRC, representing 1.36% of the total share capital; and 363,160,000 shares held by shareholders of the overseas-listed foreign shares, representing 13.64% of the total share capital. With the approval from the China Securities Regulatory Commission, the Company issued 295,906,667 onshore listed domestic shares (referred to as A shares) under the initial public offering in 2018. As of the date of completion of the issue of A shares, the structure of share capital of the Company was: as to 2,176,758,534 shares were held by Chinalco, representing 73.56%; as to 86,925,466 shares held by Luoyang Institute, representing 2.94%; as to 399,476,000 shares held by shareholders of overseas-listed H shares, representing 13.50%; and as to 295,906,667 shares held by the shareholders of onshore listed domestic shares (excluding Chinalco and Luoyang Institute), representing 10.00%.	Article 22	Upon its establishment and as approved by the competent securities regulatory authorities of the State Council, the Company initially issued 363,160,000 overseas – listed foreign shares in 2012. Subsequent to the completion of the above issuance, the shareholding structure of the Company is as follows: 2,176,758,534 shares held by Chinalco, representing 81.74% of the total share capital; 86,925,466 shares held by Luoyang Institute, representing 3.26% of the total share capital; 36,316,000 shares held by the National Council for Social Security Fund of the PRC, representing 1.36% of the total share capital; and 363,160,000 shares held by shareholders of the overseas-listed foreign shares, representing 13.64% of the total share capital. With the approval from the China Securities Regulatory Commission, the Company issued 295,906,667 onshore listed domestic shares (referred to as A shares) under the initial public offering in 2018. As of the date of completion of the issue of A shares, the structure of share capital of the Company was: as to 2,176,758,534 shares were held by Chinalco, representing 73.56%; as to 86,925,466 shares held by Luoyang Institute, representing 2.94%; as to 399,476,000 shares held by shareholders of overseas-listed H shares, representing 13.50%; and as to 295,906,667 shares held by the shareholders of onshore listed domestic shares (excluding Chinalco and Luoyang Institute), representing 10.00%.

Original article	Amended article
With the approval from the Company's shareholders' meeting and the approval from the relevant departments of the State Council, the Company completed the registration for the new shares granted under the 2023 Restricted Share Incentive Scheme in July 2024. After the completion of this additional issuance, the structure of share capital of the Company was: as to 2,176,758,534 shares were held by Chinalco, representing 72.90%; as to 86,925,466 shares were held by Luoyang Institute, representing 2.91%; as to 399,476,000 shares were held by shareholders of overseas-listed H shares, representing 13.38%; as to 295,906,667 shares were held by the shareholders of onshore listed domestic shares not subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 9.91%; and as to 26,769,600 shares were held by the shareholders of onshore listed domestic shares subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 0.90%.	With the approval from the Company's shareholders' meeting and the approval from the relevant departments of the State Council, the Company completed the registration for the new shares granted under the 2023 Restricted Share Incentive Scheme in July 2024. After the completion of this additional issuance, the structure of share capital of the Company was: as to 2,176,758,534 shares were held by Chinalco, representing 72.90%; as to 86,925,466 shares were held by Luoyang Institute, representing 2.91%; as to 399,476,000 shares were held by shareholders of overseas-listed H shares, representing 13.38%; as to 295,906,667 shares were held by the shareholders of onshore listed domestic shares not subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 9.91%; and as to 26,769,600 shares were held by the shareholders of onshore listed domestic shares subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 0.90%.
In June 2025, the Company completed the registration procedures for the reserved grant of additional shares under the 2023 Restricted Share Incentive Scheme. After the completion of this additional issuance, the structure of share capital of the Company is: as to 2,176,758,534 shares were held by Chinalco, representing 72.85%; as to 86,925,466 shares were held by Luoyang Institute, representing 2.91%; as to 399,476,000 shares were held by shareholders of overseas-listed H shares, representing 13.37%; as to 295,906,667 shares were held by the shareholders of onshore listed domestic shares not subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 9.91%; and as to 28,769,600 shares were held by the shareholders of onshore listed domestic shares subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 0.96%.	In June 2025, the Company completed the registration procedures for the reserved grant of additional shares under the 2023 Restricted Share Incentive Scheme. After the completion of this additional issuance, the structure of share capital of the Company is: as to 2,176,758,534 shares were held by Chinalco, representing 72.85%; as to 86,925,466 shares were held by Luoyang Institute, representing 2.91%; as to 399,476,000 shares were held by shareholders of overseas-listed H shares, representing 13.37%; as to 295,906,667 shares were held by the shareholders of onshore listed domestic shares not subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 9.91%; and as to 28,769,600 shares were held by the shareholders of onshore listed domestic shares subject to trading restriction (excluding Chinalco and Luoyang Institute), representing 0.96%.

Original article	Amended article
The registered capital of the Company upon establishment was RMB2,300,000,000. After completion of the issue of the aforesaid shares, the registered capital of the Company changed to RMB2,987,836,267.	**In August 2026, the Company completed the registration procedures for the repurchase and cancellation of 918,300 Restricted Shares. Following the completion of the repurchase and cancellation, the structure of share capital of the Company was as follows: 2,176,758,534 shares were held by Chinalco, representing 72.88% of the total issued share capital; 86,925,466 shares were held by Luoyang Institute, representing 2.91% of the total issued share capital; 399,476,000 shares were held by holders of overseas-listed H Shares, representing 13.37% of the total issued share capital; 295,906,667 shares were held by holders of domestic listed shares not subject to trading restrictions (excluding Chinalco and Luoyang Institute), representing 9.91% of the total issued share capital; and 27,851,300 shares were held by holders of domestic listed shares subject to trading restrictions (excluding Chinalco and Luoyang Institute), representing 0.93% of the total issued share capital.** The registered capital of the Company upon establishment was RMB2,300,000,000. After completion of the issue**, repurchase and cancellation** of the aforesaid shares, the registered capital of the Company changed to RMB~~2,987,836,267~~**2,986,917,967**.

Except for the above amendments, other provisions of the Articles of Association of the Company remain unchanged.

The aforesaid amendments have been considered and approved at the eleventh meeting of the fifth session of the Board of Directors of the Company held on 6 November 2026.

Pursuant to the authorization granted to the Board of Directors of the Company in relation to matters concerning the Incentive Scheme at the 2023 annual general meeting, the first A share class meeting of 2024, and the first H share class meeting of 2024, all held on 18 June 2024, the amendments to the Articles of Association contained herein do not need to be submitted to the shareholders' meeting of the Company for further consideration and approval.

By Order of the Board
China Aluminum International Engineering Corporation Limited
TAO Fulun
Executive Director and Joint Company Secretary

Beijing, PRC, 6 November 2026

As at the date of this announcement, the non-executive Director is Mr. WANG Dezhong; the executive Directors are Mr. LI Yihua, Mr. LIU Jing and Mr. TAO Fulun; the employee representative Director is Mr. LIU Dongjun; and the independent non-executive Directors are Mr. ZHANG Ting'an, Ms. HUI Lai Kwan and Mr. TONG Pengfang.