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Cash Dividend with Scrip Option Announcement for Equity Issuer

Issuer name	APAC Resources Limited
Stock code	01104
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	02478 Warrants 2027
Title of announcement	SPECIAL INTERIM DIVIDEND (IN LIEU OF A FINAL DIVIDEND) FOR THE YEAR ENDED 30 JUNE 2026
Announcement date	10 November 2026
Status	Update to previous announcement
Reason for the update / change	Update of scrip dividend arrangement, announcement on the issue price and update of fractional entitlements of scrip shares

Information relating to the dividend

Dividend type	Other
	Special interim dividend (in lieu of a final dividend)
Dividend nature	Special
For the financial year end	30 June 2026
Reporting period end for the dividend declared	30 June 2026
Dividend declared	HKD 0.08 per share
Date of shareholders' approval	Not applicable
Default option	Cash

Information relating to scrip option

The price for converting cash dividend per scrip share in declared currency	HKD 1.79
Despatch date of share certificates	11 December 2026
First date of dealing in scrip shares	14 December 2026
Partial election of scrip shares	Yes
Fractional entitlements of scrip shares	Other
	The number of scrip shares will be rounded down to the nearest whole number. Fractional entitlements to the scrip shares will not be allotted and issued and benefit thereof will accrue to the Company.

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 0.08 per share
Exchange rate	HKD 1 : HKD 1
Closing date and time for option election	26 November 2026 16:30
Ex-dividend date	07 October 2026

Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	08 October 2026 16:30
Book close period	From 09 October 2026 to 13 October 2026
Record date	13 October 2026
Payment date	11 December 2026
Share registrar and its address	Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Information relating to withholding tax	
Details of withholding tax applied to the dividend declared	Not applicable
Information relating to listed warrants / convertible securities issued by the issuer	
Name of listed warrants / convertible securities and stock code	Warrants 2027 (warrant code: 2478)
Latest time for the holders to exercise their conversion rights in order to be entitled to the dividend	08 October 2026 16:30
Other information	
Other information	Not applicable
Directors of the issuer	
As at the date of this announcement, the directors of APAC Resources Limited are: Executive Director Mr. Andrew Ferguson (Chief Executive Officer) Non-Executive Directors Mr. Arthur George Dew (Chairman) (Mr. Wong Tai Chun, Mark as his alternate), Mr. Lee Seng Hui and Mr. Wang Dongming Independent Non-Executive Directors Mr. Kelvin Chau Kwok Wing, Mr. Li Chak Hung and Ms. Lisa Yang Lai Sum	