APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)

(Warrant Code: 2478)

10 November 2026

Dear Shareholder(s)/Warrantholder(s),

Letter to New Registered Shareholder(s)/Warrantholder(s) –
Elections as to Means of Receipt and Language of Corporate Communication(s)

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**"), APAC Resources Limited ("**Company**") is writing to seek your election regarding the means of receipt and language of corporate communication(s) of the Company ("**Corporate Communication(s)**") to be dispatched in the future.

Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

You may choose one of the options set out below:

(1) to read all future Corporate Communication(s) published on the website of the Company at http://www.apacresources.com ("**Website Version**") instead of receiving printed copies, and to receive a written notification either by post or by email for the publication of the relevant Corporate Communication(s) on the website of the Company; or
(2) to receive by mail the printed English version of all future Corporate Communication(s) only; or
(3) to receive by mail the printed Chinese version of all future Corporate Communication(s) only; or
(4) to receive by mail both printed English and Chinese versions of all future Corporate Communication(s).

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends that you select the Website Version.

To make your election, please mark (✓) in the appropriate box on the enclosed Reply Form (with a pre-paid mailing label at the bottom of the Reply Form[#]) and sign and return the same to the Company c/o the share registrar of the Company ("**Share Registrar**"), Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

If the Company does not receive the enclosed Reply Form duly completed and signed by you or does not receive a response indicating an objection from you by 8 December 2026, unless you have otherwise previously elected to receive Corporate Communication(s) in printed form, you will be deemed to have agreed to receive the Website Version instead of printed copies of all future Corporate Communication(s).

You have the right at any time to change your elected means of receipt and choice of language of the Corporate Communication(s) by providing reasonable notice in writing (not less than 7 days) to the Company c/o the Share Registrar or email at 1104-ecom@vistra.com. If for any reason you have difficulty in receiving or gaining access to the Website Version of the Corporate Communication(s), the Company will, upon your request in writing or by email, promptly send the printed version(s) of the Corporate Communication(s) to you free of charge.

Please note that (a) the printed versions of the Corporate Communication(s) in English and Chinese will be available from the Company and the Share Registrar upon request, and (b) the Website Version of the Corporate Communication(s) in both English and Chinese will be available on the website of the Company at http://www.apacresources.com and on the website of the HKEXnews at http://www.hkexnews.hk.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays) or by email at 1104-ecom@vistra.com.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

[#] *If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.*

Reply Form 回條

To: APAC Resources Limited ("Company")
(Stock Code: 1104) (Warrant Code: 2478)
c/o Tricor Investor Services Limited
17th Floor, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致： 亞太資源有限公司
(「本公司」或「貴公司」)
(股份代號：1104)(認股權證代號：2478)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive all future Corporate Communication(s)# of the Company ("**Corporate Communication(s)**") in the manner as indicated below:
本人／我們希望日後以下列方式收取所有貴公司的公司通訊#(「**公司通訊**」)：
(Please mark **ONLY ONE** (✓) in the following boxes)
(請從下列其中**一個空格**內填上「✓」號)

☐ to read all future Corporate Communication(s)# published on the website of the Company at http://www.apacresources.com ("**Website Version**") instead of receiving printed copies, and to receive an email notification for the publication of the relevant Corporate Communication(s)# on the website of the Company at the email address provided in writing below; **OR**
閱覽所有日後在貴公司網站http://www.apacresources.com登載的公司通訊#(「**網上版本**」)，以代替收取印刷本，並透過以下書面所提供之電郵地址收取有關已於本公司網站登載的公司通訊#之電郵通知；**或**

*(The Company will send to the email address provided (if any) the email notification of the availability of the future Corporate Communication(s)# on the Company's website. If no email address is provided, (i) printed notification letter of the publication of the Corporate Communication(s)# on the Company's website; and (ii) all future Actionable Corporate Communication(s)^ in printed form will be sent by post. Please provide the email address in **ENGLISH BLOCK LETTERS** and the email address will solely be used for the purposes of receiving (i) email notification of the publication of Corporate Communication(s)# on the Company's website; and (ii) all future Actionable Corporate Communication(s)^ in electronic form from the Company.)*

*(本公司日後會將公司通訊#經已於本公司網站登載之電郵通知發送至所提供之電郵地址(如有)。如未有提供電郵地址，則會向閣下郵寄(i)公司通訊#已在本公司網站登載之通知信函；及(ii)所有日後可供採取行動的公司通訊^的印刷本。請以**英文正楷**填寫電郵地址，有關電郵地址僅用作收取(i)公司通訊#已於本公司網站登載之電郵通知；及(ii)本公司日後以電子形式發佈之所有可供採取行動的公司通訊^。)*

Email Address
電郵地址

☐ to receive by mail the printed English version of all future Corporate Communication(s)# ONLY; **OR**
僅以郵寄收取所有日後公司通訊#**的英文印刷本**；**或**

☐ to receive by mail the printed Chinese version of all future Corporate Communication(s)# ONLY; **OR**
僅以郵寄收取所有日後公司通訊#**的中文印刷本**；**或**

☐ to receive by mail both **printed English and Chinese versions** of all future Corporate Communication(s)#.
同時以郵寄收取所有日後公司通訊#的英文及中文印刷本。

Signature
簽名：

Contact telephone number
聯絡電話號碼：

Name
姓名：

Date
日期：

Notes 附註：

1. Please complete all your details clearly.
請閣下清楚填妥所有資料。
2. Any form with more than one box marked(✓), with no box marked(✓), with no signature or otherwise incorrectly completed will be void.
任何作出超過一項「✓」選擇、或未有作出「✓」選擇、或未有簽署、或在其他方面填寫不正確的回條將會無效。
3. If the Company does not receive this Reply Form duly completed and signed by you or does not receive a response indicating an objection from you by 8 December 2026, unless you have otherwise previously elected to receive Corporate Communication(s)# in printed form, you will be deemed to have agreed to the Website Version in place of receiving printed copies of all future Corporate Communication(s)# and the Company will send to you a written notification either by post or by e-mail to notify the publication of the relevant Corporate Communication(s)# on the Company's website in the future.
倘若本公司於2026年12月8日或之前仍未收到　閣下填妥及簽署的回條或表示反對的回覆，除非　閣下早前已作出選擇以印刷本形式收取公司通訊#，否則　閣下將被視為已同意收取所有日後公司通訊#的網上版本，以代替收取印刷本，而本公司日後將向　閣下以郵遞或電郵方式發送有關已於本公司網站登載的公司通訊#之書面通知。
4. Shareholders/Warrantholders of the Company ("**Shareholder(s)/Warrantholders**") are entitled to change the choice of means of receipt and language of the Corporate Communication(s)# at any time by reasonable notice in writing (not less than 7 days) to the Company c/o the Share Registrar or by email to 1104-ecom@vistra.com.
本公司股東／認股權證持有人(「**股東／認股權證持有人**」)有權隨時透過股份過戶登記處給予本公司合理時間的書面通知(不少於七日)或電郵至1104-ecom@vistra.com，要求更改收取公司通訊#之方式及語言版本。
5. If your shares/warrants are held in joint names, all the joint holders of the shares/warrants should sign on this Reply Form in order to be valid.
如屬聯名股東／認股權證持有人，則本回條須由所有的聯名股東／認股權證持有人簽署，方為有效。
6. If both English and Chinese versions of Corporate Communication(s)# are combined into one document, a printed version of the Corporate Communication(s)# in both English and Chinese will be sent to the Shareholder/Warrantholder requesting for any of the printed versions.
若公司通訊#的英文版本及中文版本合併為一份文件，則一份載有公司通訊#的英文及中文印刷本將寄給要求索取任一版本公司通訊#印刷本的股東／認股權證持有人。
7. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
為免存疑，任何在本回條上的額外手寫指示，本公司將不予處理。

\# *Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動之任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

^ *Actionable Corporate Communication(s) means any corporate communication from the Company that seeks instructions from securities holders on how they wish to exercise their rights or make an election as the securities holders.*
可供採取行動的公司通訊指本公司尋求證券持有人指示後就作為證券持有人如何行使其權利或選擇而發出之任何公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Cap 486 ("**PDPO**"), which includes your name, mailing address, telephone number, email address and/or your choice.
本聲明所指的「個人資料」具有《個人資料(私隱)條例》(第486章)(「**私隱條例**」)賦予「個人資料」之相同涵義，當中包括　閣下的姓名、郵寄地址、電話號碼、電郵地址及／或　閣下的選擇。
Your Personal Data provided in this form will be used in connection with processing your request for obtaining printed copy of the relevant Corporate Communication(s) and Actionable Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your Personal Data.
閣下於本表格所提供的個人資料將用以處理　閣下要求索取相關公司通訊及可供採取行動的公司通訊印刷本之指示。　閣下乃基於自願性質提供個人資料，惟倘　閣下並無提供個人資料，本公司可能無法處理　閣下的指示。
Your Personal Data may be disclosed or transferred to the Company's Share Registrar for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency's request, and will be retained for such period as may be necessary for our verification and record purpose.
本公司可就上述用途將　閣下的個人資料披露或轉移給本公司的股份過戶登記處，或按法例規定(例如應法庭命令或執法機關的要求)作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。
You have the right to request access to and/or correction of your Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:
閣下有權根據私隱條例分別查閱及／或更正　閣下的個人資料。任何查閱及／或更正　閣下個人資料的要求，均須透過以下其中一項途徑以書面方式提出：

By mail to: Personal Data Privacy Officer
Tricor Investor Services Limited
17th Floor, Far East Finance Centre,
16 Harcourt Road, Hong Kong

By email to: 1104-ecom@vistra.com

經郵寄： 個人資料私隱主任
卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

經電郵： 1104-ecom@vistra.com

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.
No postage is necessary if posted in Hong Kong.
閣下寄回本回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，　閣下毋需支付郵費或貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港