APAC RESOURCES

APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)
(於百慕達註冊成立並遷冊至香港之有限公司)

(Stock Code股份代號: 1104)
(Warrant Code認股權證代號: 2478)

10 November 2026

Dear Non-registered Shareholder(s)/Warrantholder(s)[1],

(1) Arrangement of Electronic Dissemination of Corporate Communication(s)
(2) Notice of publication of the Company's Circular in relation to the Scrip Dividend Scheme
("Current Corporate Communication(s)")

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, APAC Resources Limited ("**Company**") has adopted arrangements to disseminate corporate communication(s) of the Company ("**Corporate Communication(s)**")[2] electronically. No printed copies of the Corporate Communication(s) will be mailed out to you except by request. Please note that both English and Chinese versions of the Current Corporate Communication(s)/all future Corporate Communication(s) are/will be available electronically on the Company's Website at http://www.apacresources.com and the HKEXnews' website at http://www.hkexnews.hk ("**Website Version**") in place of printed copies.

A notice of publication of the Website Version of the Corporate Communication(s), in both English and Chinese, will be sent by the Company to you by email or by post, only if your email address or postal address (as the case may be) are provided to the Company by your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares/warrants in the Company ("Share(s)/Warrant(s)") are held (collectively, "Intermediaries"). In support of electronic communication by email, non-registered shareholders/warrantholders are recommended to provide their functional email addresses to their Intermediaries. If the Company does not receive your functional email address or postal address from the Intermediaries, no notice of publication of the Website Version of the Corporate Communication(s) will be sent to you.

We encourage you to access the Corporate Communication(s) of the Company in electronic form on the Company's website or the HKEXnews' website. If you wish to receive future Corporate Communication(s) in printed copies or if you would like to change your choice of languages or means of receipt of future Corporate Communication(s), please complete and return the Request Form on the reverse side of this letter to the Company's share registrar ("**Share Registrar**"), Tricor Investor Services Limited, at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or by email at 1104-ecom@vistra.com. **Please note that such instruction shall be valid for one year from the date of this letter, unless being revoked or superseded (whichever is earlier).** Further request in writing will be required if a Non-registered Shareholder/Warrantholder prefers to continue receiving printed copies of all future Corporate Communication(s).

Should you have any queries relating to this matters, please contact the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays) or by email at 1104-ecom@vistra.com.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Notes:

(1) This letter is addressed to Non-registered Shareholder(s)/Warrantholder(s) (「Non-registered Shareholder/Warrantholder」means such person or company whose Shares/Warrants are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communication(s)). If you have sold or transferred your securities in the Company, please disregard this letter and the enclosed Request Form.

(2) Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東／認股權證持有人[1]：

(1)以電子方式發佈公司通訊之安排
(2)有關本公司以股代息計劃通函
(「是次公司通訊」)之刊發通知

根據香港聯合交易所有限公司證券上市規則，亞太資源有限公司(「**本公司**」)已採納以電子方式發佈本公司通訊(「**公司通訊**」)[2]之安排。除非　閣下提出要求，本公司不會向　閣下郵寄公司通訊的印刷本。請注意，是次公司通訊／所有日後公司通訊的中文、英文版本已在／將在本公司網站http://www.apacresources.com和香港交易所披露易網站http://www.hkexnews.hk(「**網上版本**」)上提供，以取代印刷本。

本公司將透過電子郵件方式或郵寄方式(僅於　閣下持有公司股份／認股權證(「股份／認股權證」)的銀行、經紀、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」)向本公司提供　閣下的電郵地址或郵寄地址的情況下)向　閣下發出公司通訊網上版本的登載通知(包括中文及英文版本)。為了可透過電郵進行電子通訊，本公司建議非登記股東／認股權證持有人向其中介機構提供其有效的電郵地址。如本公司沒有收到　閣下的中介機構提供　閣下的有效的電郵地址或郵寄地址，本公司將不會向　閣下發送登載通知。

我們鼓勵　閣下於本公司網站或香港交易所披露易網站以電子形式瀏覽本公司的公司通訊。如　閣下希望收取日後公司通訊之印刷本或如　閣下欲更改收取日後公司通訊的語言版本及收取方式，請填妥本函背頁之申請表格並交回本公司之股份過戶登記處(「**股份過戶登記處**」)，卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，或電郵至1104-ecom@vistra.com。**敬請注意，有關指示將自此信日期起計一年內有效，除非被撤銷或取代(以較早者為準)。**若非登記股東／認股權證持有人希望繼續收到日後公司通訊的印刷本，則需要再作書面要求。

如　閣下對本函內容有任何疑問，請於辦公時間內(星期一至星期五，上午9時正至下午5時正，香港公眾假期除外)致電股份過戶登記處(852) 2980 1333或電郵至1104-ecom@vistra.com查詢。

代表董事會
亞太資源有限公司
執行董事
Andrew Ferguson

2026年11月10日

附註：

(1) 此函件乃向本公司之非登記股東／認股權證持有人(「非登記股東／認股權證持有人」指該等持有本公司股份／認股權證並存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收到公司通訊)發出。如　閣下已經出售或轉讓所持有之本公司證券，則毋須理會本函件及所附申請表格。

(2) 公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

Non-registered Shareholder's/Warrantholder's Information (English Name and Address)
非登記股東／認股權證持有人資料(英文姓名及地址)

Request Form 申請表格

To: APAC Resources Limited ("Company")
(Stock Code: 1104) (Warrant Code: 2478)
c/o Tricor Investor Services Limited
17th Floor, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致：亞太資源有限公司
(「本公司」或「貴公司」)
(股份代號：1104)(認股權證代號：2478)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a Non-registered Shareholder/Warrantholder(1), if you wish to receive the corporate communication(s)# of the Company ("Corporate Communication") pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares/warrants are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東／認股權證持有人(1)，如有意根據香港聯合交易所有限公司證券上市規則收取本公司公司通訊#(「公司通訊」)， 閣下應聯絡代 閣下持有股份／認股權證的銀行、經紀、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」)，提供 閣下的電郵地址。

You are NOT required to return this Request Form if you do NOT wish to receive the Corporate Communication(s)# in printed form.

如 閣下不欲收取公司通訊#印刷本，則毋須交回本申請表格。

*(Please use **ENGLISH BLOCK LETTERS** 請以英文正楷填寫)*

I/We would like to receive all future Corporate Communication(s)# in printed copy.
本人／我們要求收取所有日後刊發之公司通訊#印刷本。
(Please mark "✓" in **ONLY ONE** of the following boxes) (請從下列其中**一個空格**內填上「✓」號)

☐ to receive by mail the **printed English** version of all future Corporate Communication(s)# ONLY; **OR**
僅以郵寄收取所有日後公司通訊#的**英文印刷本；或**

☐ to receive by mail the **printed Chinese** version of all future Corporate Communication(s)# ONLY; **OR**
僅以郵寄收取所有日後公司通訊#的**中文印刷本；或**

☐ **to receive by mail both printed English and Chinese versions of all future Corporate Communication(s)#.**
同時以郵寄收取所有日後公司通訊#的**英文及中文印刷本**。

Signature
簽名： _____

Contact telephone number
聯絡電話號碼： _____

Name
姓名： _____

Date
日期： _____

Postal Address
郵寄地址： _____

Notes 附註：

1. "Non-registered Shareholder/Warrantholder" means such person or company whose shares/warrants in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication(s)#.
「非登記股東／認股權證持有人」指該等持有本公司股份／認股權證並存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊#。
2. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
3. Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
任何作出超過一項「✓」選擇、或未有作出「✓」選擇、或未有簽署、或在其他方面填寫不正確的申請表格將會無效。
4. If both English and Chinese versions of Corporate Communication(s)# are combined into one document, a printed version of the Corporate Communication(s)# in both English and Chinese will be sent to the shareholder/ warrantholder of the Company ("**Shareholder(s)/Warrantholder(s)**") requesting for any of the printed versions.
若公司通訊#的英文版本及中文版本合併為一份文件，則一份載有公司通訊#的英文及中文印刷本將寄給要求索取任一版本公司通訊#印刷本的本公司股東／認股權證持有人(「**股東／認股權證持有人**」)。
5. Please note that such instruction shall be valid for one year from the date of this letter unless being revoked or superseded (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of future Corporate Communication(s)#.
請注意，收取未來公司通訊#印刷本之指示將自此信日期起計一年內有效，除非被撤銷或取代(以較早者為準)。如 閣下希望繼續收到日後公司通訊#的印刷本，則需要再作書面要求。
6. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予接受。

\# *Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
\# *公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。*

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明
"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Cap 486 ("**PDPO**"), which includes your name, mailing address, telephone number, email address and/or your choice.
本聲明所指的「個人資料」具有《個人資料(私隱)條例》(第486章)(「**私隱條例**」)賦予「個人資料」之相同涵義，當中包括 閣下的姓名、郵寄地址、電話號碼、電郵地址及／或 閣下的選擇。
Your Personal Data provided in this form will be used in connection with processing your request for obtaining printed copy of the relevant Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your Personal Data.
閣下於本表格所提供的個人資料將用以處理 閣下要求索取相關公司通訊印刷本之指示。 閣下乃基於自願性質提供個人資料，惟倘 閣下並無提供個人資料，本公司可能無法處理 閣下的指示。
Your Personal Data may be disclosed or transferred to the Company's Share Registrar for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency's request and will be retained for such period as may be necessary for our verification and record purpose.
本公司可就上述用途將 閣下的個人資料披露或轉移給本公司的股份過戶登記處，或按法例規定(例如應法庭命令或執法機關的要求)作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。
You have the right to request access to and/or correction of your Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:
閣下有權根據私隱條例分別查閱及／或更正 閣下的個人資料。任何查閱及／或更正 閣下個人資料的要求，均須透過以下其中一項途徑以書面方式提出：

By mail to:	Personal Data Privacy Officer Tricor Investor Services Limited 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong	經郵寄：	個人資料私隱主任 卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓
By email to:	1104-ecom@vistra.com	經電郵：	1104-ecom@vistra.com

✂ ----------

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.
閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄， 閣下毋需支付郵費或貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港

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