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Ocean One Holding Ltd.
大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9876)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION IN RELATION TO ACQUISITION OF PROPERTY

Reference is made to (i) the announcement issued by Ocean One Holding Ltd. (the "**Company**") dated 29 September 2026 (the "**Announcement**") in relation to the Acquisition which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules; and (ii) the announcement of the Company dated 22 October 2026 in relation to the delay in despatch of the circular (the "**Circular**") containing, among other things, further information of the Acquisition (the "**First Delay Announcement**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 22 October 2026.

As disclosed in the First Delay Announcement, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and the despatch date of the Circular was expected to be extended to a date falling on or before 9 November 2026.

As additional time is still required for the Company to prepare and finalise certain information to be included in the Circular, including the statement of indebtedness and the working capital sufficiency statement of the Group, and to address further comments from the Stock Exchange on the draft Circular, the Company has applied to the Stock Exchange for a further waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a further extension of time for the despatch of the Circular, and the Company expects to despatch the Circular to the Shareholders on or before 27 November 2026.

By Order of the Board
Ocean One Holding Ltd.
Chan Kin Fung
Chairman of the Board, Chief Executive Officer and Executive Director

Hong Kong, 9 November 2026

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.