中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3988)

PROXY FORM

For 2026 Second Extraordinary General Meeting of Bank of China Limited to be held on 27 November 2026 and at any adjourned meeting thereof

I/We *(Note 1)* _____ of *(Note 2)* _____

being the registered holder(s) of _____ H shares *(Note 3)* with nominal value of RMB1.00 each in the share capital of Bank of China Limited (the "**Bank**"), hereby appoint the Chairman of the meeting *(Notes 4 and 5)* or _____ of _____

_____ and/or _____ of _____ to act as my/our proxy to attend and vote for me/us and on my/our behalf at the 2026 Second Extraordinary General Meeting (the "**EGM**") of the Bank to be held at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, China at 9:30 a.m. on Friday, 27 November 2026 and at any adjournment thereof and to exercise all rights conferred on proxies under law, regulation and the Articles of Association of the Bank.

I/We wish my/our proxy to vote as indicated below in respect of the resolutions to be proposed at the EGM.

Please indicate how you wish your vote(s) to be cast by ticking the appropriate box next to the resolution.*(Note 6)*

	ORDINARY RESOLUTIONS	For	Against	Abstain
1.	The Election of Ms. Lou Xiaohui to be Re-appointed as Non-executive Director of the Bank			
2.	The Election of Ms. Liu Xiaolei to be Re-appointed as Independent Non-executive Director of the Bank			
3.	The Election of Mr. Sun Xuhua as Non-executive Director of the Bank			
4.	The Interim Profit Distribution Plan of Bank of China for 2026			
	SPECIAL RESOLUTIONS			
5.	The Issuance Quota and Issuance Arrangements of Capital Instruments of Bank of China			
6.	The Issuance Quota and Issuance Arrangements of Total Loss-absorbing Capacity Non-capital Instruments of Bank of China			

* Further details of the above resolutions are set out in the circular of the Bank dated 9 November 2026.

Signature _____ *(Note 7)* Date _____

NOTES:

1. Please insert full name(s) in **BLOCK CAPITALS**.
2. Please insert full address(es) in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s); if no number is inserted, this proxy form will be deemed to relate to all shares in the capital of the Bank registered in your name(s).
4. If you are a shareholder who is entitled to attend and vote at the meeting, you are entitled to appoint one or more proxies to attend instead of you and to vote on your behalf. A proxy need not be a shareholder of the Bank, but must attend the meeting in person in order to represent you.
5. If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting" and insert the full name(s) and address(es) of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy. **Any changes should be initialed by the person who signs this form.**
6. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTIONS, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOX MARKED "ABSTAIN".** If you return this proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolutions) which may properly come before the meeting. The shares abstained will be counted in the calculation of the required majority.
7. This proxy form must be signed and dated by the shareholder or his/her attorney duly authorised in writing. If the shareholder is a company, it should execute this proxy form under its common seal or by the signature(s) of (a) person(s) authorised to sign on its behalf. **In case of joint shareholdings, any one shareholder may sign this proxy form. The vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Bank in respect of the joint shareholding.**
8. To be valid, this proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and deposited at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, **at least 24 hours before the meeting or adjourned meeting (i.e. not later than 9:30 a.m. on Thursday, 26 November 2026)**. Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The effective period of appointment of your proxy appointed under this proxy form shall cease upon conclusion of the EGM or any adjourned meeting.
9. Completion and delivery of this proxy form will not preclude you from attending and voting at the meeting if you so wish.