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CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 0997)

INSIDE INFORMATION ANNOUNCEMENT
IN RELATION TO LITIGATION

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Chinlink International Holdings Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 24 April 2026 (the "**Announcement**") in relation to, among other things, the latest developments of the legal proceedings and enforcement order regarding an outstanding loan (the "**Loan**") between Chinlink Commercial Management (Hanzhong) Company Limited*（普匯中金商業管理（漢中）有限公司）(the "**Defendant**"), an indirect wholly-owned subsidiary of the Company established in the People's Republic of China (the "**PRC**"), and a PRC local bank (the "**Bank**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

RESUMPTION OF ONLINE JUDICIAL AUCTION AND DETAILS OF THE AUCTION

As disclosed in the Announcement, the Defendant has been engaging in communications and negotiations with the Bank with a view to reaching a mutually acceptable debt restructuring plan. Over the past few months, discussions were conducted between both parties through meetings and teleconferences. On 18 September 2026, the Bank submitted an application to Hantai District People's Court of Hanzhong City, Xi'an, the PRC (the "**Court**") to apply for a temporary stay of the auction proceedings, and the application was subsequently granted by the Court.

** For identification purpose only*

However, as both parties have not yet reached a consensus on certain key terms of the final debt restructuring proposal and no binding written agreement has been executed, the Bank has taken further legal action and applied to the Court to resume the judicial auction process, seeking to enforce the collaterals under the name of the Defendant (the "**Collaterals**") by way of a judicial auction sale through an online platform (the "**Online Judicial Auction**") to satisfy the repayment obligations for the outstanding amounts under the Loan. On 9 November 2026, the Defendant received relevant notification documents issued by the Court, informing that the Court had approved the resumption of the proceedings and that an announcement in relation to the Online Judicial Auction of the Collaterals had been posted on the relevant website on 3 November 2026.

According to the Provisions of the Supreme People's Court on Several Issues Concerning Online Judicial Auction by the People's Courts* (最高人民法院關於人民法院網絡司法拍賣若干問題的規定)(the "**Online Judicial Auction Provisions**"), the bidding process of the Online Judicial Auction is divided into three stages: (i) the first stage of the bidding shall take place 30 days after the publication of the announcement for the Online Judicial Auction; (ii) if no bid offer is received during the first stage of the bidding, a separate announcement for the second stage of the bidding shall be published with the starting price adjusted in accordance with the Online Judicial Auction Provisions, and the second stage of the bidding shall take place 15 days after the publication of such announcement; and (iii) if no bid offer is received during the second stage of the bidding, the subject assets may be put up for public sale on the same online platform in accordance with the Online Judicial Auction Provisions.

Based on the above timetable, the first stage of the bidding of the Online Judicial Auction will commence from 10:00 a.m. on 4 December 2026 to 10:00 a.m. on 5 December 2026 (subject to extension) on the Taobao Judicial Auction Online Platform. The subject assets of the auction (i.e. the Collaterals) comprise the land and the above-ground buildings (Property Ownership Certificate Nos.: Shan (2023) Hantai District Real Estate Rights Nos. 0039904 and 0039905) located at Phase I of Chinlink (Hanzhong) International Ecological Commercial Logistics Park, Xinying Village, Longjiang Sub-district, Hantai District, Hanzhong City* (漢中市漢台區龍江街道新營村普匯中金（漢中）國際生態商貿物流港一期). The starting price for the first stage of the bidding of the Collaterals is approximately RMB396.0 million (equivalent to approximately HK$463.0 million).

FINANCIAL IMPACT, ASSET RATIO AND PROTECTION FOR DEBT REPAYMENT

The Board would like to explain the financial and operational impact of the Online Judicial Auction on the Group as follows:

Comparison of Starting Price against Debt Amount and Financial Protection

As at 30 September 2026, the aggregate outstanding principal and accrued interest of the Loan was approximately RMB142.0 million (equivalent to approximately HK$167.0 million). The starting price of the subject assets of the auction (i.e. the Collaterals) is approximately RMB396.0 million (equivalent to approximately HK$463.0 million), which is substantially higher than the total outstanding principal and interest of the Loan. Therefore, should the auction be successfully concluded, the remaining proceeds after fully settling the Bank's debt will be returned to the Defendant in accordance with the law. The Board considers that the Collaterals possess sufficient value to cover the debt owed to the Bank.

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Asset Ratio and Book Value

As at 31 March 2026, the total book value of the Collaterals under the name of the Defendant as recorded in the consolidated financial statements of the Group amounted to approximately RMB562.0 million (equivalent to approximately HK$637.0 million). Such book value accounted for approximately 20.8% of the total assets of the Group as at 31 March 2026.

Actions to be taken by the Company

As at the date of this announcement, there is still a period of time before the commencement of the first stage of the bidding. The management of the Group is continuing to maintain communications with the Bank to explore feasible solutions. However, uncertainty remains as to whether any consensus or agreement can be reached between the parties.

As at the date of this announcement, the underlying business and operations of both the Defendant and the Group as a whole have, in all material respects, remained normal and have not been materially and adversely affected by the initiation of the Online Judicial Auction proceedings. In view of the fact that the Online Judicial Auction is currently in the public notice stage and the final auction outcome remains subject to uncertainty, the Company will continue to closely monitor its latest developments and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 9 November 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Weibin and Mr. Siu Wai Yip; a non-executive Director, namely Mr. Kwok Chi Lap; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.