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# Beijing 51WORLD Digital Twin Technology Co., Ltd.
# 北京五一視界數字孿生科技股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06651)**

## PROPOSED INCREASE IN REGISTERED CAPITAL, CHANGE OF REGISTERED ADDRESS, CHANGE OF BUSINESS SCOPE AND CONSEQUENTIAL AMENDMENTS TO THE ARTICLES OF ASSOCIATION

### Proposed Increase in Registered Capital, Change of Registered Address and Change of Business Scope

References are made to the Next Day Disclosure Return of Beijing 51WORLD Digital Twin Technology Co., Ltd. (the "**Company**") dated April 13, 2026 (in relation to the issue of 7,647,619 H Shares pursuant to exercise of share options under the Share Option Scheme), the announcement dated July 3, 2026 in relation to the placing of new H Shares under general mandate, and the announcement dated July 10, 2026 in relation to the completion of the placing (in relation to the placing of 5,465,600 new H Shares).

As a result of the aforementioned exercise of share options and the placing, the Company has issued an aggregate of 13,113,219 H Shares. Accordingly, the board of directors of the Company (the "**Board**") proposes to change the registered capital of the Company from RMB406,356,152 to RMB419,469,371 (the "**Proposed Increase in Registered Capital**").

In accordance with the overall strategic planning and business development needs of the Company, the Company intends to change its address (i.e., the registered address of the Company) from "Room 301, 3/F, Building No.1, 19, Shangdi Xinxi Road, Haidian District, Beijing" to "Room 101, 1/F, Building No. 4, Courtyard 19, Daniufang Erhuan Road, Haidian District, Beijing" (the "**Proposed Change of Registered Address**").

In order to facilitate the Company's business development and enhancement of corporate governance, the Company has proposed to further extend its scope of business (the "**Proposed Change of Business Scope**"), the revised scope of business will be: development, transfer, consultancy and services of computer network technologies; computer system services; data processing (excluding bank card centers involved in data processing and cloud computing data centers with a PUE value above 1.4); information technology services; enterprise management consultancy; investment consultancy; business information consultancy; corporate image planning; public event planning; marketing event planning; conference and event services; organization of exhibitions and display activities; sales of computer software, electronic products, communication equipment, hardware and electrical appliances (excluding electric bicycles), mechanical equipment, and automobile parts (excluding commodities subject to state trading administration; commodities subject to quota licensing shall be handled in accordance with relevant national regulations); motor vehicle repair and maintenance; import and export of goods and technologies and agency for import

and export; leasing of mechanical equipment, computers and communication equipment; and operation of telecommunications services. (A market entity shall determine its scope of business and operate at its discretion in accordance with the laws. For the operation of telecommunications services and other items that are subject to approval in accordance with law, business activities shall be carried out upon approval by the relevant authorities and within the scope approved. Operation prohibited or restricted by national and municipal industrial policies shall not be conducted.) Development of artificial intelligence basic software, development of artificial intelligence application software, sales of artificial intelligence hardware, sales of intelligent robots, sales of industrial robots and licensing items: category II value-added telecommunications services. (For items that require approval in accordance with the laws, business activities may be carried out after approval from the relevant authorities is granted, the specific business items shall be based on the approval document or licensing certificate issued by the relevant authorities).

The Proposed Increase in Registered Capital, the Proposed Change of Business Scope and the Proposed Change of Registered Address shall be subject to the approval of the proposed amendments by the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the 2026 third extraordinary general meeting of the Company (the "**EGM**"), and the completion of the relevant change of registration and filing procedures with the market regulation administration authorities.

**Proposed Amendments to the Articles of Association**

In view of the Proposed Increase in Registered Capital, the Proposed Change of Registered Address and the Proposed Change of Business Scope, the Board proposes to amend the articles of association of the Company (the "**Articles of Association**") to reflect, among other things, the following proposed amendments to the Articles of Association (the "**Proposed Amendments**"):

| **Articles** | **Articles of Association before amendment** | **Articles of Association after amendment** |
|---|---|---|
| Article 4 | The address of the Company is Room 301, 3/F, Building No. 1, 19, Shangdi Xinxi Road, Haidian District, Beijing, China. Postal code is 100084. | The address of the Company is ~~Room 301, 3/F, Building No. 1, 19, Shangdi Xinxi Road,~~ **Room 101, 1/F, Building No. 4, Courtyard 19, Daniufang Erhuan Road**, Haidian District, Beijing, China. Postal code is ~~100084~~**100094**. |
| Article 5 | Immediately before the issuance of H shares, the registered capital of the Company amounts to RMB382,380,952. On November 24, 2025, the Company filed with the China Securities Regulatory Commission, and conducted its initial public offering of 23,975,200 overseas listed foreign shares (including 0 shares issued through the exercise of over-allotment option). On 30 December, 2025, the Company was listed on the Hong Kong Stock Exchange. Upon the completion of the public issuance of overseas listed foreign shares, the registered capital of the Company shall be RMB406,356,152. | Immediately before the issuance of H shares, the registered capital of the Company amounts to RMB382,380,952. On November 24, 2025, the Company filed with the China Securities Regulatory Commission, and conducted its initial public offering of 23,975,200 overseas listed foreign shares (including 0 shares issued through the exercise of over-allotment option). On 30 December, 2025, the Company was listed on the Hong Kong Stock Exchange. ~~Upon the completion of the public issuance of overseas listed foreign shares, the registered capital of the Company shall be RMB406,356,152.~~<br><br>**The registered capital of the Company is RMB419,469,371**. |

| Articles | Articles of Association before amendment | Articles of Association after amendment |
|---|---|---|
| Article 13 | The scope of business of the Company (subject to the items finally approved by the market supervision and administration authority) includes: development, transfer, consultancy and services of computer network technologies; computer system services; data processing (excluding bank card centers involved in data processing and cloud computing data centers with a PUE value above 1.4); information technology services; enterprise management consultancy; investment consultancy; business information consultancy; corporate image planning; public event planning; marketing event planning; conference and event services; organization of exhibitions and display activities; sales of computer software, electronic products, communication equipment, hardware and electrical appliances (excluding electric bicycles), mechanical equipment, and automobile parts (excluding commodities subject to state trading administration; commodities subject to quota licensing shall be handled in accordance with relevant national regulations); motor vehicle repair and maintenance; import and export of goods and technologies and agency for import and export; leasing of mechanical equipment, computers and communication equipment; and operation of telecommunications services. (A market entity shall determine its scope of business and operate at its discretion in accordance with the laws. For the operation of telecommunications services and other items that are subject to approval in accordance with law, business activities shall be carried out upon approval by the relevant authorities and within the scope approved. Operation prohibited or restricted by national and municipal industrial policies shall not be conducted.) | The scope of business of the Company (subject to the items finally approved by the market supervision and administration authority) includes: development, transfer, consultancy and services of computer network technologies; computer system services; data processing (excluding bank card centers involved in data processing and cloud computing data centers with a PUE value above 1.4); information technology services; enterprise management consultancy; investment consultancy; business information consultancy; corporate image planning; public event planning; marketing event planning; conference and event services; organization of exhibitions and display activities; sales of computer software, electronic products, communication equipment, hardware and electrical appliances (excluding electric bicycles), mechanical equipment, and automobile parts (excluding commodities subject to state trading administration; commodities subject to quota licensing shall be handled in accordance with relevant national regulations); motor vehicle repair and maintenance; import and export of goods and technologies and agency for import and export; leasing of mechanical equipment, computers and communication equipment; and operation of telecommunications services. (A market entity shall determine its scope of business and operate at its discretion in accordance with the laws. For the operation of telecommunications services and other items that are subject to approval in accordance with law, business activities shall be carried out upon approval by the relevant authorities and within the scope approved. Operation prohibited or restricted by national and municipal industrial policies shall not be conducted.) **Development of artificial** |

| Articles | Articles of Association before amendment | Articles of Association after amendment |
|---|---|---|
| | | **intelligence basic software, development of artificial intelligence application software, sales of artificial intelligence hardware, sales of intelligent robots, sales of industrial robots and licensing items: category II value-added telecommunication services. (For items that require approval in accordance with the laws, business activities may be carried out after approval from the relevant authorities is granted, the specific business items shall be based on the approval document or licensing certificate issued by the relevant authorities).** |
| Article 18 | The Company has a total of 406,356,152 shares, all of which are ordinary shares. | The Company has a total of ~~406,356,152~~ **419,469,371** shares, all of which are ordinary shares. |

Save for the amendments to the articles set out above, there are no substantive changes to the other contents of the Articles of Association.

The Proposed Amendments will become effective upon approval by the Shareholders at the EGM. Prior thereto, the existing Articles of Association shall remain effective. The amended Articles of Association are subject to the completion of the relevant change of registration and filing procedures with the market regulation administration authorities.

The Articles of Association and the Proposed Amendments are prepared in Chinese with no official English version. Therefore, the English translation is for reference only. In the event of any inconsistency, the Chinese version shall prevail.

By order of the Board
**Beijing 51WORLD Digital Twin Technology Co., Ltd.**
**北京五一視界數字孿生科技股份有限公司**
**Mr. Li Yi**
*Chairman of the Board, Executive Director and Chief Executive Officer*

Hong Kong, November 9, 2026

*As of the date of this announcement, the executive directors are Mr. Li Yi, Mr. Wang Chenkang, Ms. Du Jinyan, Ms. Tong Shan and Ms. Pu Ge; the non-executive director is Mr. Yang Gu; and the independent non-executive directors are Mr. Li Pan, Mr. Lin Chen and Mr. Zhang Lening.*