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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED
中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNOUNCEMENT PURSUANT TO RULE 13.51(2)(h) AND 13.51B(2) OF THE LISTING RULES

Reference is made to the announcement of China Aerospace International Holdings Limited (the "**Company**") dated 16 October 2026 in relation to the Decision and the Administrative Measures involving Rayitek and certain of its directors and senior management (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to provide the following additional information in relation to the Matter and the Administrative Measures.

IMPACT ON THE COMPANY'S BUSINESS OPERATIONS AND FINANCIAL PERFORMANCE

As stated in the announcement of Rayitek dated 18 August 2026 ("**Rayitek's Announcement**"), no outflow of funds of Rayitek occurred in the course of the relevant transactions underlying the Matter. The Matter did not cause any direct or indirect economic loss to Rayitek, nor did it constitute any misappropriation of the Company's funds.

The Administrative Measures comprise the ordering of rectification by Rayitek and the issuance of warning letters to the Persons. Rayitek is also required to submit a written report on its rectification measures to the Shenzhen CSRC. No fines or other monetary penalties have been imposed in connection with the Matter.

In assessing the impact of the Matter and the Administrative Measures, the Board considered the auditors' confirmation referred to in Rayitek's Announcement that the impairment assessment of fixed assets and construction-in-progress was prudent, and the impairment provisions were reasonable and sufficiently recognised, and the basis of determination was adequate. The Board also noted that as required under the Administrative Measures, Rayitek is required to strengthen its financial reporting foundation, enhance the professional competence of its finance personnel,

strictly implement enterprise accounting standards and improve the professionalism and consistency of its accounting practices so as to ensure the quality of information disclosure at source.

The Board will continue to monitor the subsequent rectification arrangements, which remain subject to further developments. However, taking into account that impairment provisions have been recognised as sufficient and reasonable as confirmed by Rayitek's auditor as stated in Rayitek's Announcement, and the Matter did not cause any direct or indirect economic loss to Rayitek, the Board assessed that the Company's share of results of Rayitek would not be materially affected.

The Matter did not involve any related-party transactions or connected transactions between the Company and Rayitek. As at 16 October 2026, being the date of the Announcement, there were no related-party transactions between the Company and Rayitek. Under the Administrative Measures, Rayitek is required to implement rectification actions and submit a written report to the Shenzhen CSRC, including in respect of the strict enforcement of related-party transaction approval and disclosure procedures. On this basis, the Board was satisfied that the Matter had no adverse impact on related-party transactions between the Company and Rayitek, if any.

In light of the above, the Board considers that the Matter and the Administrative Measures are not expected to have any material adverse impact on the business operations and financial performance of the Company.

SUITABILITY OF MR SONG TO CONTINUE SERVING AS AN EXECUTIVE DIRECTOR

In assessing Mr Song's suitability to continue serving as an Executive Director of the Company under Rules 3.08 and 3.09 of the Listing Rules, the Board (excluding Mr Song) considered that the untimely disclosure of the related-party transactions and the imprudent recognition of impairment losses underlying the Matter concerned Rayitek's information disclosure, rather than the affairs of the Company.

Mr Song was not found to have knowledge of or involvement in the related-party transactions underlying the Matter. The Board noted that there were inherent limitations in identifying such transactions through Rayitek's routine annual audits. Such inherent limitations reflect circumstances including, as stated in Rayitek's Announcement, that no outflow of funds of Rayitek occurred throughout the process of the transactions underlying the Matter, and that such transactions involve the personal acts of a senior management member, which is not within the scope of routine annual audits as determined under the auditing standards and regulatory requirements applicable to Rayitek. The Board considered that the fact that the Matter was not identified through the above processes did not, of itself, indicate any deficiency in Mr Song's oversight or discharge of his duties as a director.

According to Mr Song, after the Matter was identified, he actively took remedial steps to improve Rayitek's internal control policies and procedures. These included urging Rayitek to implement the Administrative Measures, strengthen its internal governance framework and enforce its related-party transaction approval and disclosure procedures, as well as strengthening oversight of Rayitek's rectification progress.

Having considered the above, the Board (excluding Mr Song) considers that the Matter does not reflect any deficiency in Mr Song's personal competence or performance of his duties as a director, nor does it call into question his honesty or integrity. Accordingly, the Board (excluding Mr Song) considers that Mr Song remains suitable to continue serving as an Executive Director of the Company.

OTHER INFORMATION

Save as disclosed in the Announcement and this announcement, the Company confirms, after making reasonable enquiries, that there are no other matters relating to the Matter and the Administrative Measures that should be brought to the attention of the Stock Exchange and the shareholders of the Company.

The above additional information does not affect the other information contained in the Announcement, and such other information remains unchanged.

By order of the Board
Wang Hui
Chairman & Executive Director

Hong Kong, 10 November 2026

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors	***Non-Executive Directors***	***Independent Non-Executive Directors***
Mr Wang Hui *(Chairman)*	Mr Teng Fangqian	Mr Luo Zhenbang
Mr Song Shuqing *(President)*	Mr Peng Jianguo	Ms Chen Jingru
	Mr Liu Yong	Ms Xue Lan