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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

INSIDE INFORMATION:
(1) QUARTERLY UPDATE ON BUSINESS OPERATIONS AND PROGRESS OF RESUMPTION; AND
(2) CONTINUED SUSPENSION OF TRADING

This announcement is made by China Beidahuang Industry Group Holdings Limited (the "**Company**", collectively with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on (the "**Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 March 2026, 31 March 2026, 23 June 2026, 14 July 2026 and 10 August 2026 in relation to, among other things, (i) the delay in the publication of the 2025 Annual Results; (ii) the delay in publication of 2026 Interim Results; and (iii) resumption guidance and update on business operations and progress of resumption. Reference is also made to the announcement of the Company dated 17 September 2026 in relation to the appointment of the independent internal control consultant (collectively, the "**Announcements**").

Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

UPDATE ON RESUMPTION PROGRESS

(a) Publish all outstanding financial results required under the Listing Rules and address any audit modifications

The annual audit of the Group for the year ended 31 December 2025 has already commenced since the end of August 2026. It is currently expected that the 2025 Annual Results and 2025 Annual Report would be published by the end of December 2026.

Further to the above and as stated in the announcement of the Company dated 14 July 2026, pursuant to Rule 13.49(6) of the Listing Rules, the Company is required to publish the 2026 Interim Results on a date not later than two months after the end of the financial period of the Company (i.e. on or before 31 August 2026).

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch the interim report of the Group for the six months ended 30 June 2026 (the "**2026 Interim Report**") to its shareholders not later than three months after the end of that period of six months (i.e. not later than 30 September 2026). As the publication of the 2025 Annual Results and 2025 Annual Report are still pending, the publication of the 2026 Interim Results and the despatch of the 2026 Interim Report will be delayed. It is expected that the 2026 Interim Results and the 2026 Interim Report will be published shortly after the publication of 2025 Annual Results and 2025 Annual Report, and is currently expected to be published and despatched respectively by the end of December 2026.

Further announcement(s) will be published by the Company to inform the Shareholders and its potential investors of any material development on the aforesaid matters in due course.

(b) Engage an independent internal control consultant to conduct an independent internal control review, and demonstrate that: (i) any material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented; and (ii) the internal controls of the Company are adequate and effective to serve their purposes and enable the Company to comply with the Listing Rules and other legal and regulatory requirements, including but not limited to, those related to its financial reporting cycle

As stated in the announcement of the Company dated 17 September 2026, the Company has already engaged ZHONGHUI ANDA Risk Services Limited as the Independent Consultant to conduct the IC Review.

The IC Review has already commenced in Late September 2026 and is still undergoing.

Further announcement(s) will be made by the Company regarding any significant findings of the IC Review including, where necessary, any recommendation of reinforcement or remedial actions and their implementation status in due course.

(c) Demonstrate the Company's compliance with Rule 13.24

The Group is principally engaged in (i) sale of green food products; (ii) wholesaling and retailing of grains, cooking oil, alcohol and beverage, fruits, frozen foods and fresh meat; (iii) the whole industry chain of konjac products; and (iv) the rental of logistic warehouse in Hong Kong and office facilities in the Mainland China.

Since the suspension of trading of the shares in the Company on 1 April 2026 and up to the date of this announcement, the Group has continued its normal business operations in its businesses.

The Board considered that the Group has already maintained sufficient level of operations to warrant the continued listing of its shares on the Stock Exchange, and the Company will endeavour to demonstrate that the Company has complied with Rule 13.24 of the Listing Rules.

(d) Inform the market of all material information for the Company's shareholders and investors to appraise the Company's position

The Company will continue to keep its Shareholders and potential investors abreast of any relevant material development by making further announcement(s) as and when appropriate in accordance with the requirements under the Listing Rules.

BUSINESS OPERATIONS

As stated above, Since the suspension of trading of the shares in the Company on 1 April 2026 and up to the date of this announcement, the Group has continued its normal business operations in its businesses.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 10 November 2026

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Li Jianli; the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan, Mr. Li Dawei, Ms. Qin Haixia and Mr. Zhang Youwen; and the Independent Non-executive Directors are Mr. Chen Zhifeng, Ms. Lai Pik Chi Peggy, Mr. Zheng Yuchun and Mr. Wong Kwok On.