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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, Hong Kong Branch (the "Issuer")
CNY2,500,000,000 1.60 per cent. Notes due 2028 (Stock Code: 85513) (the "CNY Notes")
HK$1,000,000,000 3.95 per cent. Notes due 2029 (Stock Code: 40960)
("HKD Notes", and together with the CNY Notes, the "Notes")
under the U.S.$40,000,000,000 Medium Term Note Programme
(the "Programme")
Established by Bank of China Limited

BANK OF CHINA
中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the CNY Notes

Bank of China	**Agricultural Bank of China**	**Bank of Communications**	**China CITIC Bank**
China Construction Bank (Asia)	**China Minsheng Banking Corp., Ltd. Hong Kong Branch**	**China Securities International**	**Citigroup**
CITIC Securities	**China Merchants Bank**	**DBS Bank Ltd.**	**HSBC**
Huatai International	**ICBC**	**Industrial Bank Co., Ltd. Hong Kong Branch**	**Mizuho**
Shanghai Pudong Development Bank Hong Kong Branch		**Standard Chartered Bank**	

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the HKD Notes

Bank of China	**Agricultural Bank of China**	**Bank of Communications**	**BNP PARIBAS**
China CITIC Bank	**China Construction Bank (Asia)**	**China International Capital Corporation**	**China Minsheng Banking Corp., Ltd. Hong Kong Branch**
China Securities International	**China Zheshang Bank Co., Ltd. (Hong Kong Branch)**	**Crédit Agricole CIB**	**DBS Bank Ltd.**
Guotai Junan International	**Haitong International**	**HSBC**	**ICBC (Asia)**
Industrial Bank Co., Ltd. Hong Kong Branch	**Mizuho**	**MUFG**	
NOMURA		**Standard Chartered Bank**	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 24 August 2026, the supplemental offering circular relating thereto dated 14 October 2026 each in relation to the Programme, and the pricing supplements dated 3 November 2026 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 11 November 2026.

The Board of Directors of
Bank of China Limited

Beijing, PRC
10 November 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*