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CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

PROPOSED AMENDMENTS TO THE BYE-LAWS OF THE COMPANY

This announcement is made by China Foods Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") hereby announces that it has resolved to propose the amendments (the "**Proposed Amendments**") to the existing bye-laws of the Company (the "**Existing Bye-laws**") and the adoption of the amended and restated bye-laws of the Company (the "**Amended and Restated Bye-laws**") to replace the Existing Bye-laws.

The major changes brought about by the Proposed Amendments include the following:

(a) to reflect the legal and regulatory requirements introduced under the Securities and Futures (Uncertificated Securities Market) Rules (Chapter 571AS of the Laws of Hong Kong) and various existing legislations (including but not limited to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) in Hong Kong, the Listing Rules and other applicable laws, rules and regulations for the implementation of the Uncertificated Securities Market initiative;

(b) to insert provisions relating to the establishment, composition, functions and responsibilities, and operating mechanisms and procedures of the Committee of the Communist Party of China of the Company in accordance with the Constitution of the Communist Party of China and other relevant requirements;

(c) to introduce provisions designed to safeguard the fair and equal treatment of all Shareholders and protect their rights and interests in the event of a mandatory general offer; and

(d) to bring the Existing Bye-laws in line with the latest requirements of the Listing Rules and the applicable laws of Bermuda, and make other consequential and housekeeping improvements.

The Proposed Amendments and the adoption of the Amended and Restated Bye-laws are subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at a special general meeting of the Company to be convened (the "**SGM**").

A circular containing, among other matters, details of the Proposed Amendments and the adoption of the Amended and Restated Bye-laws, together with a notice of the SGM will be despatched to the Shareholders in due course.

By Order of the Board
China Foods Limited
Qing Lijun
Chairman

Beijing, 10 November 2026

As at the date of this announcement, the Board comprises: Mr. Qing Lijun as the chairman of the Board and a non-executive director; Mr. Zhan Zaizhong and Mr. Tang Qiang as executive directors; Mr. Song Liang and Ms. Guo Ying as non-executive directors; and Mr. Li Hung Kwan, Alfred, Mr. Mok Wai Bun, Ben and Ms. Leung Ka Lai, Ada, SBS as independent non-executive directors.