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中国建设银行
China Construction Bank
中國建設銀行股份有限公司
China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

NOTICE OF THE SECOND EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026

NOTICE IS HEREBY GIVEN that the Second Extraordinary Shareholders' Meeting of 2026 of China Construction Bank Corporation (the "**Bank**") will be held at 14:50 on 27 November 2026 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. Election of Mr. Cai Hongbin as independent non-executive director of the Bank

2. Interim profit distribution plan for 2026

3. Authorisation quota for external charitable donations in 2026

Details of the above proposals are set out in the circular regarding the Second Extraordinary Shareholders' Meeting of 2026 of the Bank dated 10 November 2026. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

The Board of Directors of
China Construction Bank Corporation

10 November 2026

As at the date of this notice, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun, Mr. Zhang Weiguo and Mr. Yang Qiang.

Notes:

1. The voting at the Meeting will be taken by way of registered poll.

2. In order to determine the H Shareholders who are entitled to attend the Second Extraordinary Shareholders' Meeting of 2026, the Bank's register of members for H Shares will be closed from 24 November 2026 to 27 November 2026, both days inclusive, during which period no transfer of H Shares will be effected. The record date is 27 November 2026. Unregistered H Shareholders who wish to attend the Second Extraordinary Shareholders' Meeting of 2026 must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 23 November 2026. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

3. The Board of the Bank has proposed an interim cash dividend for 2026 of RMB2.010 per 10 shares (tax-inclusive), totalling RMB52,582 million ("**interim dividends**"). If approved by the Second Extraordinary Shareholders' Meeting of 2026, the interim dividends will be distributed to the Shareholders whose names appear on the register of members of the Bank after the closing of the stock market on 11 December 2026. The expected payment date of the H Shares interim dividends is 26 January 2027. In order to determine the H Shareholders who are entitled to receive the interim dividends, the register of members of H Shares of the Bank will be closed from 6 December 2026 to 11 December 2026, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the interim dividends must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 4 December 2026. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

4. A Shareholder entitled to attend and vote at the Meeting may appoint proxies to attend and vote in his/her place. A proxy need not be a Shareholder of the Bank.

5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).

6. To be valid, H Shareholders who intend to attend the Meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:50 on 26 November 2026. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the Meeting if he/she so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked.

7. H Shareholders who intend to attend the Meeting in person or by proxy are advised to return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 17 November 2026.

8. Shareholders who intend to attend the Meeting may send questions related to the matters to be considered at the Meeting or operating results of the Bank via email to the mailbox (ir@ccb.com) of the Investor Relations of the Bank on or before 24 November 2026. The common concerned questions of Shareholders will be answered by the Bank at the Meeting.

9. The Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the Meeting shall present identity documents.

10. The Meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A Shareholders) in terms of the mechanism for attending and voting at the Meeting.