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中国建设银行
China Construction Bank
中國建設銀行股份有限公司
China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00939)

Announcement on the Completion of Redemption of the Domestic Tier-2 Capital Bonds (Second Tranche) (First Type) in 2021

China Construction Bank Corporation (the "**Bank**") issued Tier-2 Capital Bonds in the amount of RMB45 billion, comprising two types, in China's national interbank bond market in November 2021. Of these, the first type of bonds (the "**Bonds**") are fixed-rate bonds with a term of 10 years, a conditional redemption right for the issuer to redeem such bonds at the end of the fifth year, and an issue size of RMB35 billion. The Bank published the *Announcement on the Completion of Issuance of the Domestic Tier-2 Capital Bonds (Second Tranche) in 2021* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) on 10 November 2021.

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the issuer's redemption option, and the Bank has the right to redeem the Bonds in full at par value on the last day of the fifth interest accrual year (i.e. 9 November 2026). The Bank has recently received a reply letter from the National Financial Regulatory Administration (the "**NFRA**"), pursuant to which no objections were raised by the NFRA to the Bank's redemption of the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

The Board of Directors of
China Construction Bank Corporation

10 November 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi, Mr. Sun Xiaokun and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Li Lu, Ms. Li Li, Mr. Dou Hongquan, Ms. Cao Liqun and Mr. Shi Jian; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun, Mr. Zhang Weiguo and Mr. Yang Qiang.