Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

COOLPAD GROUP LIMITED
酷派集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2369)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS IN RELATION TO I. PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AND II. PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Coolpad Group Limited (the "**Company**") dated 16 October 2026 in relation to, among others, the Rights Issue and the Change in Board Lot Size (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue, were expected to be made available and/or despatched (as the case may be) to the Qualifying Shareholders on Wednesday, 11 November 2026, and the Prospectus (excluding the PAL) was expected to be made available and/or despatched (as the case may be) to the Non-Qualifying Shareholders (if any) for their information only.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be postponed to a date on or before Wednesday, 25 November 2026.

CHANGE IN BOARD LOT SIZE

The Change in Board Lot Size from 4,000 Shares to 5,000 Shares will become effective from 9:00 a.m. on Friday, 13 November 2026 as disclosed in the Announcement, and is not affected by the delay in the despatch of the Prospectus Documents. The arrangements for the free odd lot matching services to be provided by the designated broker will remain unchanged, save

that the period during which such services are provided will be correspondingly extended to reflect the postponement of the despatch of the Prospectus Documents.

To facilitate the trading of odd lots of Shares which will arise upon the Change in Board Lot Size, the Company will procure an arrangement with the agent, Arta Global Markets Limited (Unit 1612, 16/F, Tower 535, 535 Jaffe Road, Causeway Bay, Hong Kong; Tel: +852 3571 9773), to stand in the market to provide matching services for the sale and purchase of odd lots of Shares on a best effort basis during the period from Friday, 13 November 2026 to Thursday, 3 December 2026 (both days inclusive). Shareholders should note that the matching services mentioned above are on a "best effort" basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate amount of odd lots of Shares available for matching. Any Shareholder who is in any doubt about the odd lots arrangements is recommended to consult his/her/its/their own professional advisers.

REVISED EXPECTED TIMETABLE

The revised expected timetable for the Rights Issue and the transactions contemplated thereunder is currently still under review and an announcement containing the revised expected timetable will be published by the Company as soon as practicable.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisor(s).

By order of the Board
Coolpad Group Limited
Chen Jiajun
Executive Director
Chief Executive Officer
Chairman

Hong Kong, 10 November 2026

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Chen Jiajun and Mr. Ma Fei; (ii) two non-executive Directors, namely Mr. Liang Rui and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Ms. Wang Guan, Mr. Cheuk Ho Kan and Mr. Wong King Yin.