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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED
華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

POSITIVE PROFIT ALERT

This announcement is made by CA Cultural Technology Group Limited (the "**Company**", together with its subsidiaries the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary assessment of the management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and the information currently available to the Company, the Group expects to record a profit for the Period of not less than HK$900 million as compared to the loss of approximately HK$65.9 million for the six months ended 30 September 2025.

The expected turnaround to profit for the Period is primarily due to a one-off gain of approximately HK$1 billion arising from the completions of the subscription of new shares and the debt restructuring of the Company (including the creditors' scheme becoming effective and the related special deals) as disclosed in the Company's announcement dated 14 August 2026. Upon the creditors' scheme becoming effective on 14 August 2026, most of the liabilities of the Group extinguished and were settled at a value lower than their carrying amounts and includes the reversal of finance costs that would otherwise have been incurred had the debt restructuring not taken place.

Subsequently, the Group's financial performance is expected to improve in the next reporting period as compared to the corresponding period of the previous financial year as a result of (i) the substantial reduction in finance costs as well as; (ii) the absence of the professional fees associated with the implementation of the debt restructuring and resumption of trading in the Shares which were incurred and completed during the Period.

The information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, which has not been audited or reviewed by the Company's independent auditors or the audit committee, and may be subject to change. Accordingly, the actual financial results of the Group for the Period may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to refer to the interim results of the Group for the Period, which is expected to be published by late November 2026.

In terms of business operations, driven by the accelerated integration of artificial intelligence (AI) technologies and interactive character IPs, revenue in the Group's multimedia animation entertainment segment recorded an increase, while revenue from its indoor theme park operations experienced a drop for the six months ended 30 September 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 11 November 2026

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang, Mr. Xiang Lei, Mr. Tang Hongshun and Ms. Xu Yaxin, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.