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NISSIN 日清食品有限公司
NISSIN FOODS COMPANY LIMITED

Nissin Foods Company Limited
日清食品有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1475)

(I) UNAUDITED CONSOLIDATED FINANCIAL INFORMATION OF THE COMPANY FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 AND (II) INSIDE INFORMATION — UNAUDITED FINANCIAL RESULTS OF THE CONTROLLING SHAREHOLDER, NISSIN FOODS HOLDINGS CO., LTD. FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

The Board of the Company is pleased to announce that on 11 November 2026, it has resolved to approve the unaudited consolidated financial information of the Group for the nine months ended 30 September 2026. The publication of the aforesaid financial information, which is set out in Section (I) of this announcement, is made in the pursuit of the Appendix 14 of the Listing Rules.

On the same day (around 12:15 p.m. Hong Kong time), the Company's controlling shareholder, Nissin Japan, which is listed on the Tokyo Stock Exchange, Inc. in Japan and beneficially owns approximately 72.05% of the total issued shares of the Company as at the date of this announcement, published its unaudited financial results for the six months ended 30 September 2026 (i.e. Nissin Japan Financial Results). Such results contain certain financial information relating to Nissin Japan's performance for its China segment, which comprises the financial performance of the Group for the same period. Pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), the Company would like to disclose in Section (II) of this announcement the China segment information being extracted from the announcement of Nissin Japan in respect of Nissin Japan Financial Results.

Shareholders of the Company and potential investors are advised not to place undue reliance on the contents of Nissin Japan's Quarterly Disclosures and to exercise caution when dealing in the securities of the Company.

(I) UNAUDITED CONSOLIDATED FINANCIAL INFORMATION OF THE COMPANY FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

In the pursuit of the Appendix 14 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules"), the board of directors (the "Board") of Nissin Foods Company Limited (the "Company") is pleased to announce that on 11 November 2026, it has resolved to approve the unaudited consolidated financial information of the Company and its subsidiaries (the "Group") for the nine months ended 30 September 2026 (the "Period") as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

		Nine months ended 30 September	
		2026	2025
	NOTES	***HK$'000***	*HK$'000*
		(unaudited)	(unaudited)
Revenue		**3,255,001**	3,062,147
Cost of sales		**(2,115,078)**	(1,979,188)
Gross profit		**1,139,923**	1,082,959
Other income		**19,590**	21,561
Other gains and losses		**(3,127)**	(3,972)
Selling and distribution costs		**(465,480)**	(450,788)
Administrative expenses		**(261,688)**	(255,643)
Other expenses		**(25,545)**	(25,180)
Finance costs		**(285)**	(192)
Profit before taxation		**403,388**	368,745
Income tax expense	*3*	**(128,524)**	(106,013)
Profit for the period		**274,864**	262,732
Profit for the period attributable to:			
− Owners of the Company		**268,949**	258,073
− Non-controlling interests		**5,915**	4,659
		274,864	262,732
Earnings per share			
− Basic and diluted *(HK cents)*	*4*	**25.77**	24.73

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AT 30 SEPTEMBER 2026

	30 September 2026 ***HK$'000*** **(unaudited)**	31 December 2025 *HK$'000*
Non-current Assets		
Property, plant and equipment	**1,547,312**	1,573,906
Right-of-use assets	**185,481**	180,658
Goodwill	**292,060**	276,595
Intangible assets	**177,215**	169,788
Financial assets at fair value through profit or loss	**44,096**	41,132
Deferred tax assets	**72,256**	72,781
Prepayments for acquisition of property, plant and equipment	**34,076**	28,278
Restricted bank deposits	**–**	5,618
Rental deposits	**–**	2,931
	2,352,496	2,351,687
Current Assets		
Inventories	**395,139**	435,327
Trade receivables	**487,763**	379,974
Other receivables, prepayments and deposits	**101,551**	79,364
Amount due from ultimate holding company	**8,401**	7,911
Amounts due from fellow subsidiaries	**39,997**	24,834
Tax recoverable	**9,656**	15,516
Restricted bank deposits	**5,971**	–
Time deposits with original maturity over three months	**218,645**	117,013
Cash and Cash equivalents	**1,674,222**	1,512,760
	2,941,345	2,572,699

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION - Continued
AT 30 SEPTEMBER 2026

	30 September 2026 ***HK$'000*** **(unaudited)**	31 December 2025 *HK$'000*
Current Liabilities		
Trade payables	**195,295**	178,763
Other payables and accruals	**713,482**	649,836
Amount due to ultimate holding company	**31,542**	30,932
Amounts due to fellow subsidiaries	**1,792**	2,140
Lease liabilities	**2,343**	2,859
Tax liabilities	**35,923**	27,098
Deferred income	**5,779**	5,802
Consideration payable	**5,971**	–
	992,127	897,430
Net Current Assets	**1,949,218**	1,675,269
Total Assets less Current Liabilities	**4,301,714**	4,026,956
Capital and Reserves		
Share capital	**2,941,441**	2,941,441
Reserves	**1,114,368**	878,729
Equity attributable to owners of the Company	**4,055,809**	3,820,170
Non-controlling interests	**70,820**	56,277
Total Equity	**4,126,629**	3,876,447
Non-current Liabilities		
Deferred tax liabilities	**136,396**	119,534
Lease liabilities	**221**	566
Deferred income	**22,630**	24,791
Consideration payable	**–**	5,618
Other non-current liability	**15,838**	–
	175,085	150,509
	4,301,714	4,026,956

NOTES:

1. GENERAL INFORMATION

The Company is a public limited company incorporated in Hong Kong and its shares are listed on The Stock Exchange of Hong Kong Limited. Its immediate and ultimate holding company is Nissin Foods Holdings Co., Ltd., ("Nissin Japan") a company incorporated in Japan with its shares listed on the Tokyo Stock Exchange.

The addresses of the registered office and principal place of business of the Company are 21-23 Dai Shing Street, Tai Po Industrial Estate, Tai Po, New Territories, Hong Kong, and 11-13 Dai Shun Street, Tai Po Industrial Estate, Tai Po, New Territories, Hong Kong, respectively.

The Company and its subsidiaries (collectively referred to as the "Group") is principally engaged in the manufacturing and sales of noodles, retort foods, frozen foods, beverage products, snacks and vegetable products, and provision of research and publicity services, the place of operation are located in Hong Kong and other regions and the Chinese Mainland.

The unaudited consolidated financial information are presented in Hong Kong Dollar ("HK$"), which is also the functional currency of the Company.

2. BASIS OF PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS AND PRINCIPAL ACCOUNTING POLICIES

The financial information relating to the year ended 31 December 2025 that is included in this unaudited consolidated financial information as comparative information does not constitute the Company's statutory annual consolidated financial statements for that year but is derived from those financial statements. Further information relating to these statutory financial statements is as follows:

The Company has delivered the financial statements for the year ended 31 December 2025 to the Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Hong Kong Companies Ordinance.

The Company's auditor has reported on those financial statements. The auditor's report was unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its report, and did not contain a statement under sections 406(2), 407(2) or (3) of the Hong Kong Companies Ordinance.

The unaudited consolidated financial information have been prepared on the historical cost basis except for certain financial instruments which are measured at fair value, as appropriate.

Other than additional accounting policies resulting from application of amendments to Hong Kong Accounting Standards ("HKFRS"), the accounting policies and methods of computation used in the unaudited consolidated financial information for the nine months ended 30 September 2026 are the same as those presented in the Group's annual financial statements for the year ended 31 December 2025.

3. TAXATION

Hong Kong Profits Tax was calculated at 16.5% of the estimated assessable profits for both periods.

The PRC Enterprise Income Tax represents the income tax in the PRC which is calculated at 25% on the taxable income of the PRC Subsidiaries for both periods.

4. EARNINGS PER SHARE

The calculation of the basic and diluted earnings per share attributable to the owners of the Company is based on the following data:

	Nine months ended 30 September	
	2026	2025
	(unaudited)	(unaudited)
Earnings		
Profit for the period attributable to owners of the Company for the purpose of basic and diluted earnings per share *(HK$'000)*	**268,949**	258,073
Number of shares		
Weighted average number of ordinary shares for the purpose of basic earnings per share	**1,043,730,199**	1,043,765,316
Effect of dilutive potential ordinary shares in respect of outstanding share awards	**39,505**	225,181
Weighted average number of ordinary shares for the purpose of diluted earnings per share	**1,043,769,704**	1,043,990,497

5. REVIEW OF UNAUDITED CONSOLIDATED FINANCIAL INFORMATION

The unaudited consolidated financial information for the Period has been reviewed by the Audit Committee of the Company.

6. DIVIDEND

The Board does not recommend the payment of any dividend for the Period (Nine months ended 30 September 2026: Nil (2025: Nil)).

7. FINANCIAL PERFORMANCE REVIEW

The revenue for the Period amounted to HK$3,255.0 million, representing an increase of 6.3% from HK$3,062.1 million (unaudited) of the corresponding period of 2025. Revenue from the Hong Kong and other regions operations remained stable, increasing by 0.8% due to continued steady performance of the instant noodle business in the Hong Kong market and increased demand in other regions. Revenue from the Chinese Mainland operations increased solidly by 9.8% (in local currency +4.6%) due to the increased sales volume of instant noodles and positive impact of foreign currency translation. Segment information about the operation is presented below:

For the nine months ended 30 September 2026:

	Hong Kong and other regions *HK$'000* **(unaudited)**	**Chinese Mainland** *HK$'000* **(unaudited)**	**Head Office** *HK$'000* **(unaudited)**	**Reportable segment total** *HK$'000* **(unaudited)**	**Elimination** *HK$'000* **(unaudited)**	**Total** *HK$'000* **(unaudited)**
Revenue						
Segment revenue from external customers	**1,211,389**	**2,043,612**	**–**	**3,255,001**	**–**	**3,255,001**
Inter-segment revenue	**113,662**	**163,918**	**–**	**277,580**	**(277,580)**	**–**
Segment revenue	**1,325,051**	**2,207,530**	**–**	**3,532,581**	**(277,580)**	**3,255,001**
Result						
Segment results	**84,410**	**336,119**	**(33,319)**	**387,210**	**–**	**387,210**

For the nine months ended 30 September 2025:

	Hong Kong and other regions *HK$'000* (unaudited)	Chinese Mainland *HK$'000* (unaudited)	Head Office *HK$'000* (unaudited)	Reportable segment total *HK$'000* (unaudited)	Elimination *HK$'000* (unaudited)	Total *HK$'000* (unaudited)
Revenue						
Segment revenue from external customers	1,201,620	1,860,527	–	3,062,147	–	3,062,147
Inter-segment revenue	126,754	164,765	–	291,519	(291,519)	–
Segment revenue	1,328,374	2,025,292	–	3,353,666	(291,519)	3,062,147
Result						
Segment results	98,476	282,330	(29,651)	351,155	–	351,155

Gross profit and gross profit margin

The consolidated gross profit for the Period was HK$1,139.9 million, representing an increase of 5.3% from HK$1,083.0 million for the corresponding period of 2025. The gross profit margin for the Period was 35.0%, representing a slight decrease of 0.4 percentage points from 35.4% of the corresponding period of 2025, mainly attributable to the increase in raw material costs.

Profit attributable to owners of the Company

Profit attributable to owners of the Company for the Period was HK$268.9 million, compared with HK$258.1 million for the corresponding period of 2025.

Adjusted EBITDA

At the Adjusted EBITDA level*(Note)*, it increased by 2.5% to HK$515.0 million (2025: HK$502.3 million), representing its margin of 15.8% for the period (2025: 16.4%).

Note: Adjusted EBITDA is a non-HKFRS measurement used by the management to assess the performance of operating segments, allocate resources and make strategic decisions. The measurement basis of Adjusted EBITDA is defined as net profit before net interest expenses, tax, depreciation of property, plant and equipment, depreciation of the right-of-use asset and amortisation of intangible asset. This also excludes share of material gains or losses which are of capital nature or non-operational related and fair value changes on financial assets at fair value through profit or loss.

(II) INSIDE INFORMATION — UNAUDITED FINANCIAL RESULTS OF THE CONTROLLING SHAREHOLDER OF THE COMPANY, NISSIN FOODS HOLDINGS CO., LTD. FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

This section in this announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company's controlling shareholder, Nissin Japan, is listed on the Tokyo Stock Exchange, Inc. in Japan. As at the date of this announcement, Nissin Japan beneficially owns approximately 72.05% of the total issued shares of the Company.

Nissin Japan publishes unaudited quarterly and annual financial results announcements including periodic financial results and explanatory statements released pursuant to the requirements under the Financial Instruments and Exchange Act of Japan (Act No. 25 of 1948, as amended). Such filing contains financial information and certain operating statistics about the operation of the Group. Nissin Japan's financial reports are available in the public domain.

Nissin Japan has announced and filed its unaudited financial results for the six months ended 30 September 2026 (the "Nissin Japan Financial Results") on 11 November 2026 (around 12:15 p.m. Hong Kong time). On the same day, Nissin Japan has also posted supplemental data for the Nissin Japan Financial Results (the "Supplemental Data") and the presentation materials in respect of such financial results (the "Presentation Materials", and together with the Nissin Japan Financial Results and the Supplemental Data are collectively known as "Quarterly Disclosures") on its website. The Quarterly Disclosures have been prepared by Nissin Japan in accordance with the International Financial Reporting Standards ("IFRS"). If you wish to review the Quarterly Disclosures, please visit https://www.nissin.com/en_jp/ir/library/materials/.

Nissin Japan's financial results were prepared in accordance with the IFRS on a consolidated basis without taking into account the impact or effect of any intra-group transactions that are otherwise relevant for the purpose of the Group's reporting and disclosure under HKFRS and the Listing Rules. Furthermore, the financial year end of Nissin Japan and that of the Group are also different. Nissin Japan's financial year end falls on 31 March and the financial year end of the Group falls on 31 December. As such, while the financial results and related information set forth in the Quarterly Disclosures contain financial results of Nissin Japan's China segment, such financial information are not directly comparable to the financial results and related financial information that the Company will disclose as a company listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Translated from Nissin Japan Financial Results
— Released by Nissin Japan and prepared under IFRS

NOTES RELATING TO THE CONSOLIDATED FINANCIAL STATEMENTS

Segment information

The following is a summary of the selected financial information relating to Nissin Japan's performance for its China segment, which comprises the whole financial performance of the Group for the same period, translated from the Nissin Japan Financial Results:

	For the three months ended 30 September (July to September)		**For the six months ended 30 September (April to September)**	
	2026	2025	**2026**	2025
	JPY million	*JPY million*	***JPY million***	*JPY million*
	(unaudited)	(unaudited)	**(unaudited)**	(unaudited)
Net sales				
Sales to third Party	**22,828**	19,190	**41,822**	35,879
Intersegment Sales	**1,213**	556	**1,671**	1,317
Total	**24,042**	19,746	**43,494**	37,197
Segment income	**3,047**	2,585	**4,726**	3,897

Qualitative Information Concerning Consolidated Business Results

China

In the China segment, the Group has been expanding its geographical sales coverage, strengthening sales of the ***CUP NOODLES*** brand and premium bag-type noodles, diversifying into multiple categories such as frozen foods and snacks, and expanding its distribution operations.

In the Chinese Mainland, sales grew, particularly for the ***CUP NOODLES*** brand, reflecting the revitalisation of the existing distribution network, the development of new sales channels and the expansion of geographical sales coverage. In Hong Kong, despite the impact of "Northbound Consumption" (cross-border consumption in the Chinese Mainland) by residents in the Greater Bay Area, sales of premium-priced instant noodles, including ***CUP NOODLES*** and ***Hokkaido Iccho***, remained resilient, while sales of certain frozen food products were softer. In Vietnam and Australia, instant noodle sales also grew, supported by the expansion of distribution coverage.

Against this backdrop, revenue increased year on year, driven by higher instant noodle sales volumes, particularly in the Chinese Mainland. Profit also increased year on year, supported by the increase in revenue and an improved product mix resulting from growth in sales of premium-priced products.

Consequently, revenue was JPY41,822 million (+16.6%), core operating profit was JPY4,536 million (+21.6%) and operating profit was JPY4,726 million (+21.3%) in this reportable segment. Excluding the impact of currency translation, revenue was JPY38,448 million (+7.2%), core operating profit was JPY4,170 million (+11.8%).

Note 1: Core operating profit is operating profit excluding other income and expenses (non-recurring income and expenses).

Nissin Japan's Quarterly Disclosures contain forward-looking financial estimates and/or management targets relating to the China segment. Nissin Japan has full and independent discretion as to the determination of such forward-looking information by considering factors which Nissin Japan considers appropriate and relevant for its reporting and disclosure purposes. Forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future and, accordingly, the Company's financial results may differ from those expressed in any forward-looking statements made by Nissin Japan, including the Quarterly Disclosures. In light of the risks and uncertainties, the inclusion of forward-looking information in the Quarterly Disclosures should not be regarded as representation by the Board or the Company that the plans and objectives will be achieved.

Shareholders of the Company and potential investors are advised not to place undue reliance on the contents of Nissin Japan's Quarterly Disclosures and to exercise caution when dealing in the securities of the Company.

By order of the Board
Kiyotaka Ando
Chief Executive Officer and Executive Director

Hong Kong, 11 November 2026

As at the date of this announcement, Executive Directors are Mr. Kiyotaka Ando, Mr. Shinji Tatsutani, Mr. Kiyoshi Matsuura, Mr. Katsunori Hiroi, Mr. Xi Xiaotong and Mr. Takayuki Yagi; and Independent Non-executive Directors are Mr. Masaru Takahashi, Professor Toshiaki Sakai, Professor Keiko Ito and Mr. Simon Nicholas Walton.