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HANG YICK HOLDINGS COMPANY LIMITED
恒益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1894)

DESPATCH OF RESPONSE DOCUMENT IN RELATION TO CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY RAINBOW CAPITAL (HK) LIMITED FOR AND ON BEHALF OF MR. NGAI WA PING TO ACQUIRE 30,000,000 SHARES IN HANG YICK HOLDINGS COMPANY LIMITED (OTHER THAN THOSE ALREADY OWNED BY MR. NGAI WA PING AND PARTIES ACTING IN CONCERT WITH HIM)

References are made to (a) the announcement of Mr. Ngai Wa Ping (the "**Offeror**") dated 23 September 2026 in relation to, among other things, the conditional voluntary cash partial offer (the "**Partial Offer**") by Rainbow Capital (HK) Limited for and on behalf of the Offeror to acquire 30,000,000 Shares in Hang Yick Holdings Company Limited (the "**Company**") (other than those already owned by the Offeror and parties acting in concert with him), the announcement of the Offeror dated 9 October 2026 in relation to the satisfaction of the pre-condition of the Partial Offer, the joint announcement of Hang Yick Holdings Company Limited (the "**Company**") and the Offeror dated 28 October 2026 in relation to the extension of time for the despatch of the response document (the "**Response Document**") in relation to the Partial Offer (collectively, the "**Announcements**"); (b) the offer document (the "**Offer Document**") dated 14 October 2026 issued by the Offeror in relation to the Partial Offer; and (c) the Response Document dated 11 November 2026 issued by the Company in relation to the Partial Offer.

Unless otherwise defined in this announcement, capitalised terms used in this announcement have the same meanings as defined in the Announcements, the Offer Document and the Response Document.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document issued by the Company to the Shareholders in relation to the Partial Offer, which sets out, among other things, the letter from the Board, the letter from the Independent Board Committee containing its recommendation to the Qualifying Shareholders in respect of the Partial Offer, and the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee in relation to the Partial Offer, was despatched to the Shareholders on Wednesday, 11 November 2026 in accordance with the Takeovers Code.

The Qualifying Shareholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser before deciding whether to accept or reject the Partial Offer.

By order of the Board
Hang Yick Holdings Company Limited
Cho Kin Keung Keith
Executive Director

Hong Kong, 11 November 2026

As at the date of this announcement, the Board comprises Mr. Sin Kwok Chi Stephen and Mr. Cho Kin Keung Keith as executive Directors, and Mr. Chan Chun Wing, Mr. Au Hoi Fung and Mr. Ban Jiu as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.