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中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

Announcement on the Application for Issuance of A Shares to Specified Investors Reviewed and Approved by the Shanghai Stock Exchange

References are made to the announcements of Agricultural Bank of China Limited (the "**Bank**") dated 6 September 2026,11 September 2026 and 29 September 2026, and the circular dated 11 September 2026 in relation to, among other things, the proposal of the issuance of A shares to specified investors by the Bank.

The Bank received the *Review Opinion of the Exchange regarding the Issuance of Shares by Agricultural Bank of China Limited to Specified Investors* issued by the Shanghai Stock Exchange today, which stated that the application of the Bank for the issuance of shares to specified investors complies with the issuance conditions, listing conditions and information disclosure requirements.

The matter regarding the issuance of A shares to specified investors by the Bank is subject to the approval for registration by the China Securities Regulatory Commission, and there remains uncertainty as to whether and when the approval for registration from the China Securities Regulatory Commission will be finally obtained.

The Bank will disclose information according to the progress of the matter and in strict compliance with the requirements of relevant laws and regulations. Investors are advised to be cautious of the investment risks.

By order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
11 November 2026

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. WANG Zhiheng, Mr. LIU Hong and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. ZHANG Qi (張奇), Mr. ZHANG Hongwu and Ms. ZHANG Yuqing; and the independent non-executive directors of the Bank are Mr. WU Liansheng, Mr. WANG Changyun, Mr. JU Jiandong, Ms. ZHUANG Yumin, Mr. ZHANG Qi (張琦) and Ms. WONG Pui Sze Priscilla.