SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

11 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	10 November 2026	Purchase	43,000	$2.9432	748,193,397	7.8510%
		Purchase	18,000	$2.9482	748,211,397	7.8512%
		Purchase	76,000	$2.9532	748,287,397	7.8520%
		Purchase	62,000	$2.9376	748,349,397	7.8526%
		Purchase	1,000	$2.9350	748,350,397	7.8526%
		Purchase	1,606,000	$2.9424	749,956,397	7.8695%
		Sale	294,000	$2.9400	749,662,397	7.8664%
		Sale	117,000	$2.9376	749,545,397	7.8652%
		Sale	88,000	$2.9359	749,457,397	7.8642%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.