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中國海外宏洋集團有限公司
CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(incorporated in Hong Kong with limited liability)
(Stock Code: 81)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a general meeting ("**GM**") of China Overseas Grand Oceans Group Limited (the "**Company**") will be held at 7/F., Three Pacific Place, 1 Queen's Road East, Hong Kong on Friday, 4 December 2026 at 4:00 p.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 12 November 2026 of which this notice forms part (the "**Circular**").

ORDINARY RESOLUTION

"**THAT**:

(A) (i) the Renewal Master Engagement Agreement (a copy of which is tabled at the meeting and marked "A" and initialled by the chairman of the meeting for identification purpose) and the transactions contemplated thereunder, and the implementation thereof be and are hereby approved, confirmed and ratified; and

(ii) the Caps for the period between 1 January 2027 and 31 December 2029 be and are hereby approved;

(B) any one director of the Company (or any two directors of the Company or any two persons appointed by the board of directors of the Company, in the case of execution of documents under seal) be and is hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Renewal Master Engagement Agreement and the transactions contemplated thereunder, and the implementation thereof including the affixing of seal thereon."

By Order of the Board
China Overseas Grand Oceans Group Limited
Zhuang Yong
Chairman and Executive Director

Hong Kong, 12 November 2026

Registered Office:
Suites 701-702, 7/F.
Three Pacific Place
1 Queen's Road East
Hong Kong

Notes:

1. Any Shareholder entitled to attend and vote at the GM is entitled to appoint another person as his proxy to attend and vote instead of him. A Shareholder who is the holder of two or more Shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a Shareholder. A form of proxy for use at the GM is enclosed herewith and are also available on the websites of the Company (https://www.cogogl.com.hk/en) and HKEXnews (https://www.hkexnews.hk).

2. Whether or not you are able to attend the GM in person, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and deposit it, together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority at the Company's share registrar, Tricor Investor Services Limited ("**Tricor**") at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable and in any event no later than 4:00 p.m. on Wednesday, 2 December 2026, or in case of any adjournment thereof, not less than 48 hours (exclusive of any part of a day that is a public holiday) before the time appointed for the holding of such adjourned meeting.

3. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal or under the hand of its legal representative, director(s) or attorney duly authorised.

4. Delivery of the form of proxy will not preclude a Shareholder from attending and voting in person at the GM or any adjourned meeting or upon the poll concerned and, in such event, the instrument appointing a proxy will be deemed to be revoked.

5. Where there are joint registered holders of any Share, any one of such persons may vote at the GM, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at the GM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.

6. The register of members of the Company will be closed from Tuesday, 1 December 2026 to Friday, 4 December 2026 (both days inclusive), during which period no transfer of shares will be effected. In order to determine the identity of the Shareholders who are entitled to attend and vote at GM, all transfer documents accompanied by the relevant share certificates must be lodged with Tricor at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 30 November 2026. The record date on which the Shareholders who are entitled to attend and vote at GM is Friday, 4 December 2026.

7. Pursuant to Rule 13.39(4) of the Listing Rules, all votes of the Shareholders at the GM in respect of the resolution set out in this notice will be taken by poll and the Company will announce the poll results in the manner prescribed under Rule 13.39(5) of the Listing Rules.

8. This notice will also be available for viewing on the websites of the Company (https://www.cogogl.com.hk/en) and HKEXnews (https://www.hkexnews.hk).

9. References to dates and time in this notice are to Hong Kong dates and time.

10. If a tropical cyclone warning signal no. 8 or above, a black rainstorm warning signal and/or extreme conditions are in force in Hong Kong at anytime from 2:00 p.m. to 4:00 p.m. on the date of the GM, the GM will not be held on that day but will be automatically postponed. The Company will publish an announcement on the respective websites of the Company and HKEXnews to notify members of the Company of the date, time and location of the rescheduled meeting.

11. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

12. **No distribution of gifts or cake coupons and no refreshments will be served at the GM.**

13. As at the date of this notice, the Board comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Zhou Hancheng; two non-executive directors, namely Mr. Billy Yung Kwok Kee and Ms. Liu Ping, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Andrew Fan Chun Wah.