THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Brockman Mining Limited, you should immediately hand this circular and the accompanying proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司 *

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

(1) GRANT OF GENERAL MANDATE TO ISSUE NEW SHARES
(2) RE-ELECTION OF DIRECTORS
(3) RE-APPOINTMENT OF AUDITOR
AND
(4) NOTICE OF ANNUAL GENERAL MEETING

A notice of the Annual General Meeting to be held at Unit 3701B, 37/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong on Tuesday, 8 December 2026, at Hong Kong time 10:00 a.m. is set out on pages 10 to 12 of this circular. Whether or not you intend to attend and vote at the Annual General Meeting or any adjourned meeting in person, you are requested to complete and return the relevant enclosed proxy form in accordance with the instructions printed thereon.

If your shares in the Company are recorded under the Company's Hong Kong branch share registrar or the Company's Bermuda principal registrar, please complete the Hong Kong proxy form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Please read and follow the instructions, including the deadline, on the Hong Kong proxy form to lodge the form.

If your shares in the Company are recorded under the Company's Australia branch share registrar, please complete the Australia proxy form and return it to the Company's branch share registrar in Australia, Computershare Investor Services Pty Limited. Please read and follow the instructions, including the deadline, on the Australia proxy form to lodge the form.

Completion and return of the proxy form will not preclude you from attending and voting in person at the Annual General Meeting or any adjourned meeting should you so wish and in such event, the proxy form shall be deemed to be revoked.

12 November 2026

** for identification purpose only*

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RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the HK and ASX Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

In this circular, the following expressions shall have the following meanings unless the context indicates otherwise:

"Annual General Meeting" or "AGM"	the annual general meeting of the Company to be held at Unit 3701B, 37/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong on Tuesday, 8 December 2026 at Hong Kong time 10:00 a.m., or any adjournment thereof (or as the case may be)
"ASX"	the Australian Securities Exchange
"ASX Listing Rules"	the official listing rules of the ASX
"Board"	the board of Directors
"Bye-Laws"	the bye-laws of the Company
"Company"	Brockman Mining Limited, a company incorporated in Bermuda with limited liability and the Shares of which are listed on the main board of the Stock Exchange and on ASX
"controlling shareholder(s)"	has the meaning ascribed to it under the HK Listing Rules
"Director(s)"	the director(s) of the Company
"General Mandate"	a general mandate proposed to be granted to the Directors to exercise all the powers of the Company to allot, issue and deal with new Shares not exceeding 20% of the total number of issued Shares of the Company as at the date of passing of the ordinary resolution in relation thereof
"Group"	the Company and its subsidiaries
"HK Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	5 November 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended from time to time

"Share(s)"	ordinary share of HK$0.10 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Shares
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"substantial shareholder(s)"	has the meaning ascribed to it under the HK Listing Rules
"%"	per cent.

BROCKMAN

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布萊克萬礦業有限公司 *

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Non-Executive Director:
Mr. Kwai Sze Hoi *(Chairman)*

Executive Directors:
Mr. Kwai Kwun, Lawrence
Mr. Colin Paterson
Mr. Chan Kam Kwan, Jason *(Company Secretary)*

Independent Non-Executive Directors:
Mr. David Rolf Welch
Ms. Ko Kit Man, Liza
Mr. Wu Man To

Registered office:
Richmond House
12 Par-la-Ville Road
Hamilton HM 08
Bermuda

Head office and principal place of business in Hong Kong:
Unit 3701B, 37/F
Far East Finance Centre
16 Harcourt Road
Admiralty
Hong Kong

12 November 2026

Dear Shareholders,

(1) GRANT OF GENERAL MANDATE TO ISSUE NEW SHARES
(2) RE-ELECTION OF DIRECTORS
(3) RE-APPOINTMENT OF AUDITOR
AND
(4) NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with information regarding certain resolutions to be proposed at the Annual General Meeting to enable you to make decisions on whether to vote for or against these resolutions.

At the Annual General Meeting, resolutions amongst others, will be proposed for the Shareholders to approve (i) the General Mandate; (ii) the re-election of Directors and (iii) the re-appointment of auditor.

** for identification purpose only*

GENERAL MANDATE TO ISSUE NEW SHARES

The Directors consider that it is in the best interests of the Company and its Shareholders to grant the General Mandate to the Directors to enhance the flexibility of any possible fund raising or acquisition. At the Annual General Meeting, an ordinary resolution will be proposed to approve the General Mandate for the Directors to allot, issue and otherwise deal with new Shares not exceeding 20% of the total number of issued Shares of the Company as at the date of passing such resolution. As at the Latest Practicable Date, the number of issued Shares were 9,280,232,131. Assuming no further Shares will be issued before the date of the Annual General Meeting, the Directors would be granted a General Mandate to issue up to 1,856,046,426 Shares.

The General Mandate, if granted, will continue in force until (a) the conclusion of the next annual general meeting of the Company after the Annual General Meeting; (b) the expiration of the period within which the next annual general meeting of the Company is required by law or Bye-laws of the Company to be held; or (c) it is revoked or varied by an ordinary resolution passed in a general meeting of the Company, whichever occurs first.

RE-ELECTION OF RETIRING DIRECTORS

Pursuant to the Bye-laws 83 and 84, Messrs. Kwai Sze Hoi, David Rolf Welch and Wu Man To shall retire, and being eligible, offer themselves for re-election at the Annual General Meeting.

Brief biographical details of the eligible directors who are proposed to be elected at the Annual General meeting are set out below.

Mr. Kwai Sze Hoi

Mr. Kwai Sze Hoi, aged 76, joined in June 2012. He is the Chairman of the Group and a member of the Company's Nomination Committee and Remuneration and Performance Committee. Mr. Kwai graduated from Anhui University in 1975. Mr. Kwai has more than 40 years' experience in international shipping and port operating and is a successful entrepreneur. In 1990, he founded Ocean Line Holdings Ltd ("Ocean Line"). Ocean Line wholly owns, operates and manages a fleet of total deadweight tonnage of around 4 million metric tonnes, with routes running worldwide. Ocean Line also has investments in infrastructure and operates other shipping related businesses including ports, terminals, warehouses, logistics, and crew manning. The diversified operations of Ocean Line place it in a highly competitive position globally. In addition, Ocean Line has investments in mining, real estate, financial services, securities and hotel businesses. Mr. Kwai is the chairman and an executive director of Ocean Line Port Development Limited (Stock code: 8502), which is listed on GEM of the Hong Kong Stock Exchange Limited. Mr Kwai is substantial shareholder of the Company with shares held partially with Ocean Line. Mr Kwai is the father of Mr. Kwai Kwun, Lawrence, an Executive Director of the Company.

Save as disclosed above, Mr. Kwai has not held any directorships in other listed public companies in the last three years.

As at the Latest Practicable Date, Mr. Kwai was interested in 2,718,248,137 issued Shares of the Company within the meaning of Part XV of the SFO, representing approximately 29.29% of the Company's issued share capital. Ocean Line Holdings Limited, a company owned as to 60% by Mr. Kwai and 40% by Ms. Cheung Wai Fung (Mr. Kwai's spouse), was interested in 2,426,960,137 Shares. Mr. Kwai and Ms. Cheung had a joint direct interest in 60,720,000 Shares. In addition, Mr. Kwai and Ms. Cheung were the beneficial owners of 206,072,000 and 24,496,000 Shares, respectively.

Save as disclosed above, Mr. Kwai does not have any relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company.

Mr. Kwai has entered into a service contract with the Company. He is not appointed for a fixed term and will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Bye-laws of the Company and the HK Listing Rules and ASX Listing Rules. He is currently entitled to a nominal annual director fee of HK$1 as a token payment for his service as a director. Any discretionary bonus that may be granted in the future will be determined by the Remuneration and Performance Committee of the Company with reference to his duties, responsibilities and contribution to the Company. Such remuneration will be reviewed regularly by the Remuneration and Performance Committee.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Kwai that need to be brought to the attention of the Shareholders, nor is there any other information required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the HK Listing Rules.

Mr. David Rolf Welch

Mr. David Rolf Welch, aged 60, joined in October 2019 as an independent non-executive director. He is a member of the Audit Committee, Nomination Committee, Remuneration and Performance Committee and Risk Management Committee. He holds a Bachelor of Commerce degree from the University of Western Australia. Mr Welch has held senior executive positions within ASX listed Aurizon Holdings Limited from 2007 to 2017. These positions included Vice President Iron Ore, Vice President Market Development and Executive Vice President Strategy and Business Development. He has experience in strategy, business transformation and performance, mergers and acquisitions and business development. Mr. Welch was previously the managing director of The Millennium Group from 1998 to 2006 and was a marketing manager of CSBP Limited (part of the Wesfarmers conglomerate) from 1989 to 1994 in the development of mining reagent and agriculture products. Currently, Mr. Welch is a non-executive director of VRX Silica Limited (Stock code: VRX) which is listed on the ASX and a director of Southern Ports, a Western Australian Government Trading Enterprise.

Save as disclosed above, Mr. Welch has not held any directorships in other listed public companies in the last three years.

As at the Latest Practicable Date, Mr. Welch has no interest in the Shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. Welch does not have any relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company.

Mr. Welch has entered into a letter of appointment with the Company for a term of three years and will be subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the Bye-laws of the Company and the HK Listing Rules and ASX Listing Rules. He is currently entitled to an annual remuneration of HK$232,000, which is determined by the Remuneration and Performance Committee of the Company with reference to his duties, responsibilities and contributions to the Company. Such remuneration will be reviewed regularly by the Remuneration and Performance Committee.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Welch that need to be brought to the attention of the Shareholders, nor is there any other information required to be disclosed pursuant to the Rules 13.51(2)(h) to 13.51(2)(v) of the HK Listing Rules.

Mr. Wu Man To

Mr. Wu Man To, aged 43, joined in October 2024 as an independent non-executive director. He is the Chairman of the Remuneration and Performance Committee and a member of the Audit Committee, the Health, Safety, Environment and Sustainability Committee and the Nomination Committee. Mr. Wu is the Head of Macro and Co-Head of Trading, Asia Pacific and the Middel East of Credit Agricole Corporate and Investment Bank. Prior to that, he was the Head of Trading, North Asia and Deputy Head of Markets, China of ANZ Banking Group from June 2014 to April 2019. He also was at JP Morgan from May 2011 to June 2014 and Standard Chartered Bank from May 2005 to 2011. Mr. Wu graduated from the Chinese University of Hong Kong in 2005 with a bachelor's degree in financial engineering. Mr. Wu has extensive experience in corporate finance including debt and capital management.

Save as disclosed above, Mr. Wu has not held any directorships in other listed public companies in the last three years.

As at the Latest Practicable Date, Mr. Wu has no interest in the Shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above, Mr. Wu does not have any relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company.

Mr. Wu has entered into a letter of appointment with the Company for a term of three years and will be subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the Bye-laws of the Company and the HK Listing Rules and ASX Listing Rules. He is currently entitled to an annual remuneration of HK$228,000, which is determined by the Remuneration and Performance Committee of the Company with reference to his duties, responsibilities and contributions to the Company. Such remuneration will be reviewed regularly by the Remuneration and Performance Committee.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Wu that need to be brought to the attention of the Shareholders, nor is there any other information required to be disclosed pursuant to the Rules 13.51(2)(h) to 13.51(2)(v) of the HK Listing Rules.

RE-APPOINTMENT OF AUDITOR AND REMUNERATION

Ernst & Young will retire as the auditor of the Company at the Annual General Meeting and, being eligible, has offered itself for re-appointment. The Board, having considered the recommendation of the Audit Committee, proposes the re-appointment of Ernst & Young as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix the auditor's remuneration.

The estimated annual audit fee for the year ending 30 Jun 2027 is expected to range from approximately HK$1,048,000 to HK$1,076,000. The proposed fee, has been determined following arm's length negotiations and taking into account, among other factors, the size and structure of the Group, the expected scope of the audit, the audit timetable and the resources required to perform the engagement.

The Board considers that the estimated audit fee is commensurate with the scope and requirements of the audit engagement, having regard to the facts and circumstances known as at the Latest Practicable Date. The Board furthers considers that the audit related work in respect of the Group for the year ending 30 June 2027 will be performed more efficiently by Ernst & Young and that its re-appointment is in the best interests of the Company and the Shareholders as a whole.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Thursday, 3 December 2026 to Tuesday, 8 December 2026, both days inclusive, during which period no transfer of shares will be registered. In order to determine members who are entitled to attend and vote at the AGM, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by not later than 4:30 p.m. on Wednesday, 2 December 2026. The record date for the purpose of determining the eligibility of the shareholders of the Company to attend and vote at the AGM is Tuesday, 8 December 2026.

ANNUAL GENERAL MEETING

Pursuant to Rule 13.39(4) of the HK Listing Rules, all votes at the Annual General Meeting will be taken by poll and the Company will announce the results of the poll in the manner described under Rule 13.39(5) of the HK Listing Rules.

None of the Shareholders has a material interest in the aforementioned proposed resolutions and no Shareholder is required to abstain from voting thereon.

A notice of the Annual General Meeting to be held at Unit 3701B, 37/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong on Tuesday, 8 December 2026 at Hong Kong time 10:00 a.m. is set out on pages 10 to 12 of this circular. Whether or not you intend to attend and vote at the Annual General Meeting or any adjourned meeting in person, you are requested to complete and return the relevant enclosed proxy form in accordance with the instructions printed thereon. A proxy form for use by Shareholders at the Annual General Meeting is enclosed

If your shares in the Company are recorded under the Company's Hong Kong branch share register or the Company's Bermuda principal share registrar, please complete the Hong Kong proxy form and return it to the branch share registrar of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Please read and follow the instructions, including the deadline, on the Hong Kong proxy form to lodge the form.

If your shares in the Company are recorded under the Company's Australia branch share registrar, please complete the Australia proxy form and return it to the Company's branch share registrar in Australia, Computershare Investor Services Pty Limited. Please read and follow the instructions, including the deadline, on the Australia proxy form to lodge the form.

Completion and return of the proxy form will not preclude you from attending and voting in person at the Annual General Meeting or any adjourned meeting should you so wish and in such event, the proxy form shall be deemed to be revoked.

RECOMMENDATION

The Directors consider that all the proposed resolutions at the Annual General Meeting are in the best interests of the Company and the Shareholders as a whole and, accordingly, the Directors recommend all Shareholders to vote in favour of all the resolutions at the Annual General Meeting.

Yours faithfully,
For and on behalf of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

BROCKMAN MINING LIMITED
布萊克萬礦業有限公司 *

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

NOTICE IS HEREBY GIVEN that the annual general meeting of Brockman Mining Limited (the "**Company**") will be held at Unit 3701B, 37/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong on Tuesday, 8 December 2026 at Hong Kong time 10:00 a.m. (the "**Annual General Meeting**") for the purpose of considering and, if thought fit, passing (with or without amendments) the following ordinary resolutions:

AS ORDINARY BUSINESS

1. To receive and adopt the audited financial report and the reports of the directors and the independent auditor of the Company for the year ended 30 June 2026.

2. (a) To re-elect Mr. Kwai Sze Hoi as a director of the Company (the "**Director**");

   (b) To re-elect Mr. David Rolf Welch as a Director;

   (c) To re-elect Mr. Wu Man To as a Director;

   (d) To authorise the board of Directors (the "**Board**") to fix the Directors' remuneration.

3. To re-appoint Ernst & Young as the independent auditor and to authorise the Board to fix their remuneration.

AS SPECIAL BUSINESS

4. "**THAT**:

   (a) subject to paragraph (b) and (c) below, the exercise by the Directors during the Relevant Period of all powers of the Company to allot, issue, and deal with additional shares in the capital of the Company, and to make or grant offers, agreements, options and rights of exchange or conversion which may require the exercise of such powers, is hereby generally and unconditionally approved;

** for identification purpose only*

(b) the approval referred to in paragraph (a) shall be in addition to any other authorisation given to the Directors and shall authorise the Directors, during the Relevant Period, to make or grant offers, agreements, options, and rights of exchange or conversion that may require the exercise of such powers after the end of the Relevant Period;

(c) the aggregate nominal amount of share capital allotted, or agreed to be allotted (whether conditionally or unconditionally, and whether pursuant to an option or otherwise) by the Directors pursuant to the approval granted in paragraph (a), otherwise than pursuant to (i) a Rights Issue, or (ii) the share schemes of the Company approved by The Stock Exchange of Hong Kong Limited or (iii) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the Bye-laws of the Company (the "**Bye-laws**"), shall not exceed 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing this resolution, and such approval shall be limited accordingly; and

(d) for the purposes of this resolution:

"Relevant Period" means the period commencing from the passing of this resolution and ending on the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by law or the Bye-laws to be held; or

(iii) the date upon which the authority set out in this resolution is revoked or varied by way of ordinary resolution of the Company in a general meeting.

"Rights Issue" means an offer of shares open for a period fixed by the Directors, to holders of shares on the register on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or the requirements of any recognised regulatory body or any stock exchange, in any territory outside Hong Kong)."

By order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 12 November 2026

Notes:

1. A shareholder of the Company (the "**Shareholder**") entitled to attend and vote at the AGM is entitled to appoint one or (in respect of Shareholder who is a holder of 2 or more shares) more than one proxy to attend and, subject to the provisions of the bye-laws of the Company, to vote on his behalf. A proxy need not be a Shareholder but must be present in person at the AGM to represent the Shareholder. If more than one proxy is so appointed, the appointment shall specify the number of the Shares in respect of which each such proxy is so appointed.

2. A proxy form for use at the AGM is enclosed. Whether or not you intend to attend the AGM in person, you are encouraged to complete and return the enclosed proxy form in accordance with the instructions printed thereon. Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the AGM or any adjournment thereof, should he so wish and in such event, the proxy form shall be deemed to be revoked.

3. **If your shares in the Company are recorded under the Company's Hong Kong share registrar or the Company's Bermuda principal share registrar, please complete the Hong Kong proxy form and return it, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. Please read and follow the instructions, including the deadline, on the Hong Kong proxy form to lodge the form.**

   If your shares in the Company are recorded under the Company's Australia share registrar, please complete the Australia proxy form and return it, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, to the Company's branch share registrar in Australia, Computershare Investor Services Pty Limited. Please read and follow the instructions, including the deadline, on the Australia proxy form to lodge the form. You can appoint up to two proxies by lodging the Australia proxy form.

4. The register of members of the Company will be closed from Thursday, 3 December 2026 to Tuesday, 8 December 2026, both days inclusive, during which period no transfer of shares will be registered. In order to determine members who are entitled to attend and vote at the AGM, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by not later than 4:30 p.m. on Wednesday, 2 December 2026. The record date for the purpose of determining the eligibility of the shareholders of the Company to attend and vote at the AGM is Tuesday, 8 December 2026.

5. If tropical cyclone warning signal no. 8 or above is hoisted in Hong Kong or "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force in Hong Kong at 8:00 a.m. on Tuesday, 8 December 2026, the meeting will be adjourned and further announcement for details of alternative meeting arrangements will be made. The meeting will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted in Hong Kong, or an amber or red rainstorm warning signal is in force in Hong Kong. You should make your own decision as to whether you would attend the meeting under bad weather conditions and if you should choose to do so, you are advised to exercise care and caution.

6. The Chinese translation of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date hereof, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman) as non-executive directors; Mr. Kwai Kwun, Lawrence, Mr. Colin Paterson and Mr. Chan Kam Kwan, Jason (Company Secretary) as executive directors; Mr. David Rolf Welch, Ms. Ko Kit Man, Liza and Mr. Wu Man To as independent non-executive directors.