*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated October 30, 2026 (the "**Prospectus**") issued by HOSIN Electronics Co., LTD. (深圳宏芯宇電子股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited, as stabilizing manager (the "**Stabilizing Manager**") (or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Wednesday, December 9, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on Wednesday, December 9, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled, in its sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, November 12, 2026).

HOSIN Electronics Co., LTD.
深圳宏芯宇電子股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	**14,717,200 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	:	**1,471,800 H Shares**
Number of International Offer Shares	:	**13,245,400 H Shares (subject to the Over-allotment Option)**
Final Offer Price	:	**HK$72.83 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	:	**RMB1.00 per H Share**
Stock Code	:	**2681**

Sole Sponsor, Sole Sponsor-Overall Coordinator, Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager

中信建投國際
CHINA SECURITIES INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

中銀國際 BOCI　DBS 星展集團　富途證券 FUTU Securities International　老虎證券 TIGER BROKERS

HOSIN Electronics Co., LTD.
深圳宏芯宇電子股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 30, 2026 (the "**Prospectus**") issued by HOSIN Electronics Co., LTD. (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	2681
Stock short name	HOSIN ELEC
Dealings commencement date	November 12, 2026*

* *see note at the end of the announcement*

Price Information	
Offer Price	HK$72.83

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	14,717,200
Final Number of Offer Shares in Hong Kong Public Offering	1,471,800
Final Number of Offer Shares in International Offering (before exercise of the Over-allotment Option)	13,245,400
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	482,531,284

Offer Size Adjustment Option (Upsize option)	
Number of additional shares issued under the option	0*
* *The Offer Size Adjustment Option has not been exercised.*	

Over-allocation	
No. of Offer Shares over-allocated	2,207,500
Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.	

Proceeds	
Gross proceeds *(Note)*	HK$1,071.9 million
Less: Estimated listing expenses payable based on the final Offer Price	HK$(78.4) million
Net proceeds	HK$993.5 million
Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. *The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.*	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	4,625
No. of successful applications	4,625
Subscription level	2.37 times
Reallocation	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	1,471,800
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	1,471,800
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (before the exercise of the Over-allotment Option)	10%
Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search by identification number or www.hkeipo.hk/IPOResult for the full list of allottees.	

INTERNATIONAL OFFERING

No. of placees	63
Subscription level	1.45 times
No. of Offer Shares initially available under the International Offering	13,245,400
Final no. of Offer Shares under the International Offering (before the exercise of the Over-allotment Option)	13,245,400
% of Offer Shares under the International Offering to the Global Offering (before the exercise of the Over-allotment Option)	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit the Company to allocate H Shares in the International Offering to a close associate of certain existing Shareholders; (b) a consent under paragraph 18 of Chapter 4.15 of the Guide to permit the Company to allocate H Shares in the International Offering to a close associate of an existing Shareholder as a Cornerstone Investor; and (c) a consent under paragraph 18 of Chapter 4.15 of the Guide to permit the Company to allocate further H Shares in the International Offering to a close associate of an existing Shareholder and certain Cornerstone Investors as placees, (i) none of the Offer Shares subscribed by the placees and the public offer subscribers have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public offer subscribers who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public offer subscribers or the placees who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the H Shares (which, for the avoidance of doubt, does not include agreements entered into with the Stabilizing Manager); and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any investors in the Hong Kong Public Offering or placees in the International Offering.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor [Note 1]	*No. of Offer Shares allocated* [Note 2]	*% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing Shareholders or their close associates*
Flourish	1,719,200	11.68%	0.62%	0.36%	No
Pine Vigor	1,077,800	7.32%	0.39%	0.22%	Yes [Note 3]
Transsion International	1,066,100	7.24%	0.39%	0.22%	No
Longsys Investment	851,600	5.79%	0.31%	0.18%	No
Gottfried	679,600	4.62%	0.25%	0.14%	No
Strong Lion	479,000	3.25%	0.17%	0.10%	No
Mr. Chen Chun-Cheng (陳俊成)	319,400	2.17%	0.12%	0.07%	No
Total	**6,192,700**	**42.08%**	**2.25%**	**1.28%**	**—**

Notes:

1. *For further details of the Cornerstone Investors, please refer to the section headed "Cornerstone Investors" of the Prospectus.*

2. *Only taking into account the Offer Shares allocated to the relevant investors as Cornerstone Investors under the Global Offering. In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed "Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained" in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up. For details, please refer to the section headed "Lock-up Undertakings — Cornerstone Investors" in this announcement.*

3. *Please refer to the section headed "Others/Additional Information — Allocation of Offer Shares to a close associate of an existing Shareholder and certain Cornerstone Investors with a consent under Chapter 4.15 of the Guide" in this announcement for details.*

Allottees with Waivers/Consents Obtained

Investor	*No. of Offer Shares allocated*	*% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Relationship*
Allottee with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to the allocation of Offer Shares to a close associate of an existing Shareholder as a Cornerstone Investor [Note 2]					
Pine Vigor	1,077,800	7.32%	0.39%	0.22%	A close associate of an existing Shareholder
Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of further Offer Shares to existing Shareholders, Cornerstone Investors and/or their close associates as placees [Note 1]					
Pine Vigor	1,184,900	8.05%	0.43%	0.25%	A Cornerstone Investor and a close associate of an existing Shareholder
Flourish	1,719,200	11.68%	0.62%	0.36%	A Cornerstone Investor
Gottfried	815,600	5.54%	0.30%	0.17%	A Cornerstone Investor
Strong Lion	479,000	3.25%	0.17%	0.10%	A Cornerstone Investor
Mr. Chen Chun-Cheng (陳俊成)	319,400	2.17%	0.12%	0.07%	A Cornerstone Investor
Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by a close associate of existing minority Shareholders					
Science Mega Core Co., Limited ("**Science Mega**", 中科兆芯有限公司)[Note 3]	1,359,300	9.24%	0.49%	0.28%	A close associate of existing Shareholders

Notes:

1. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details — International Offering — Cornerstone Investors" in this announcement.*

2. *Pine Vigor is indirectly wholly-owned by W&W Capital Limited. Future Pafi is indirectly wholly-owned by FUTURE PARTNERS ASIA I, L.P., the general partner of which is directly wholly-owned by W&W Capital Limited. As such, Pine Vigor is a close associate of Future Pafi. The number of Offer Shares set out above represents the Offer Shares allocated to Pine Vigor as a Cornerstone Investor. For details, please refer to the section headed "Others/Additional Information — Allocation of Offer Shares to a close associate of an existing Shareholder and certain Cornerstone Investors with a consent under Chapter 4.15 of the Guide" in this announcement.*

3. *International Way Zhaoxin (Ningbo) Venture Investment Partnership (Limited Partnership) ("**International Way Zhaoxin**", 國通兆芯(寧波)創業投資合夥企業(有限合夥)) and Wang Gang (王剛) are existing Shareholders of the Company, which are collectively interested in 2.31% of the total issued share capital of the Company immediately prior to the completion of the Global Offering. Wang Gang holds the majority equity interest in the sole shareholder of Science Mega, and also the majority partnership interest in International Way Zhaoxin. Therefore, Science Mega is a close associate of International Way Zhaoxin and Wang Gang.*

Allottees who are customers and/or suppliers of the Company

Investor	*No. of Offer Shares allocated*	*% of total number of Offer Shares (assuming the Over-allotment Option is not exercised)*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Relationship*
Transsion International	1,066,100	7.24%	0.39%	0.22%	Affiliate of a customer of the Group
ADSJ ELECTRONICS (HK) COMPANY LIMITED (安定世家電子(香港)有限公司)	815,600	5.54%	0.30%	0.17%	A customer of the Group
HK JIARUI FENG TECHNOLOGY CO., LIMITED (香港佳瑞峰科技有限公司)	542,300	3.68%	0.20%	0.11%	A customer and supplier of the Group

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	*Number of Shares (Unlisted Shares and H Shares) held in the Company subject to lock-up undertakings upon Listing*	*% of the total issued H Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)* Note 1	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* Note 2
Xinruilai Note 3,4	51,000,000	7.41%	10.57%	November 11, 2027
Hongxin Micro Note 3,6	46,813,096	6.80%	9.70%	November 11, 2027
Hongxin Chuang Note 3,6	24,000,000	3.49%	4.97%	November 11, 2027
Hongxintai No. 2 Note 3,6	17,965,500	2.61%	3.72%	November 11, 2027
Hosintai Note 3,6	13,190,000	1.92%	2.73%	November 11, 2027
Shenzhen Jubang Note 3,5	9,000,000	1.31%	1.87%	November 11, 2027
Ningbo Zhaohan Note 3,6	4,000,000	0.58%	0.83%	November 11, 2027
Ningbo Zhaoxin Note 3,6	3,000,000	0.44%	0.62%	November 11, 2027
Hangzhou Feisuan Note 3,6	2,607,000	0.38%	0.54%	November 11, 2027
Total	**171,575,596**	**24.94%**	**35.56%**	

Notes:

1. *Only taking into account the Shares of the Controlling Shareholders that will be converted into H Shares upon Listing.*

2. *Pursuant to the applicable PRC laws, all existing Shareholders (including the Controlling Shareholders) are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date. In addition, pursuant to Rule 10.07 of the Listing Rules, each of the Controlling Shareholders has undertaken not to dispose of any of the Relevant Securities within six months from the Listing Date, and not to dispose of any of the Relevant Securities within the further six months thereafter if, immediately following such disposal, it would cease to be a Controlling Shareholder or a member of the group of Controlling Shareholders. For details, please refer to the section headed "Underwriting" of the Prospectus.*

3. *Mr. Wu, Ms. Wu Jiamin, Xinruilai, Shenzhen Jubang, Hongxin Micro, Hongxin Chuang, Hongxintai No. 2, Hosintai, Ningbo Zhaohan, Ningbo Zhaoxin and Hangzhou Feisuan together constitute a group of Controlling Shareholders under the Listing Rules, details of which are set out in the section headed "Relationship with Our Controlling Shareholders" of the Prospectus.*

4. *As of the Latest Practicable Date, Xinruilai was held as to approximately 71.76% by Mr. Wu and approximately 28.24% by Mr. Feng Shuixing.*

5. *As of the Latest Practicable Date, Shenzhen Jubang was held as to approximately 0.22% by Mr. Wu as its general and executive partner, approximately 77.56% by Ms. Zi Yuelian (Mr. Wu's spouse) and approximately 22.22% by Ms. Wu Jiamin.*

6. *As of the Latest Practicable Date, Mr. Wu was the general and executive partner of each of Hongxin Micro, Hongxin Chuang, Hongxintai No. 2, Hosintai, Ningbo Zhaohan, Ningbo Zhaoxin and Hangzhou Feisuan.*

Cornerstone Investors

Name	*Number of H Shares held in the Company subject to lock-up undertakings upon Listing*	*% of the total issued H Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 1]
Flourish	1,719,200	0.62%	0.36%	May 11, 2027
Pine Vigor	1,077,800	0.39%	0.22%	May 11, 2027
Transsion International	1,066,100	0.39%	0.22%	May 11, 2027
Longsys Investment	851,600	0.31%	0.18%	May 11, 2027
Gottfried	679,600	0.25%	0.14%	May 11, 2027
Strong Lion	479,000	0.17%	0.10%	May 11, 2027
Mr. Chen Chun-Cheng (陳俊成)	319,400	0.12%	0.07%	May 11, 2027
Total	**6,192,700**	**2.25%**	**1.28%**	

Note:

1. *In accordance with the relevant cornerstone investment agreements, each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months from (and inclusive of) the Listing Date, dispose of, in any way, any of the Offer Shares or any interest in any company or entity holding such Offer Shares that it has purchased pursuant to the relevant Cornerstone Investment Agreement, save for certain limited circumstances. For details, please refer to the section headed "Cornerstone Investors — Restrictions on the Cornerstone Investors" of the Prospectus.*

Other Existing Shareholders (including the Pre-IPO Investors as defined in the "History, Development and Corporate Structure" section of the Prospectus)

Name	*Number of Shares (Unlisted Shares and H Shares) held in the Company subject to lock-up undertakings upon Listing* [Note 1]	*% of the total issued H Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)* [Note 2]	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 3]
Core Storage	55,271,874	N/A	11.45%	November 11, 2027
RealYou Investment	50,000,000	18.17%	10.36%	November 11, 2027
Future Pafi	35,549,000	6.24%	7.37%	November 11, 2027
Guangzhou Ruichuang	12,000,000	4.36%	2.49%	November 11, 2027
Wang Bangye	11,380,960	N/A	2.36%	November 11, 2027
International Way Zhaoxin	9,000,000	3.27%	1.87%	November 11, 2027
Kunhongyu	7,052,186	2.56%	1.46%	November 11, 2027
Xiamen Kunyue	5,317,500	1.93%	1.10%	November 11, 2027
Lianxin Technology	5,173,900	1.88%	1.07%	November 11, 2027
Infinity Nexus	4,945,815	1.80%	1.02%	November 11, 2027
Chen Jingxiong	4,800,000	0.73%	0.99%	November 11, 2027
Kungang Shuyang	4,785,714	1.74%	0.99%	November 11, 2027
Shenzhen Kunhong	4,761,905	1.73%	0.99%	November 11, 2027
Juyuan Xinchuang	4,761,905	1.73%	0.99%	November 11, 2027
Liansheng Yeke	4,347,826	0.79%	0.90%	November 11, 2027
Haixia Fuguo	3,809,524	1.38%	0.79%	November 11, 2027
Guangzhou Zhiwei	3,809,524	0.69%	0.79%	November 11, 2027
Cai Ruixin	3,220,000	0.35%	0.67%	November 11, 2027
Meig Zhitou	3,000,000	1.09%	0.62%	November 11, 2027
Xu Shiquan	3,000,000	1.09%	0.62%	November 11, 2027
Rongchuang Lingyue	2,820,874	1.02%	0.58%	November 11, 2027
Chen Guoliang	2,600,000	0.28%	0.54%	November 11, 2027
Wang Weiping	2,500,000	0.91%	0.52%	November 11, 2027
Wang Jianfeng	2,470,000	0.29%	0.51%	November 11, 2027
Xu Fei	2,404,762	0.87%	0.50%	November 11, 2027
Su Wei	2,030,000	0.74%	0.42%	November 11, 2027
Zhuhai Runbo	2,000,000	N/A	0.41%	November 11, 2027
Wang Dai	2,000,000	0.18%	0.41%	November 11, 2027

Name	*Number of Shares (Unlisted Shares and H Shares) held in the Company subject to lock-up undertakings upon Listing* [Note 1]	*% of the total issued H Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)* [Note 2]	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 3]
Hefei Guoyao	2,000,000	0.73%	0.41%	November 11, 2027
Chen Zeping	2,000,000	0.73%	0.41%	November 11, 2027
Liu Junli	2,000,000	0.73%	0.41%	November 11, 2027
Long Hai	1,993,571	0.36%	0.41%	November 11, 2027
Wang Qihao	1,878,000	0.68%	0.39%	November 11, 2027
Wang Gang	1,800,000	N/A	0.37%	November 11, 2027
Yan Shuai	1,700,000	0.47%	0.35%	November 11, 2027
Hangzhou Feikuai	1,678,500	0.61%	0.35%	November 11, 2027
Huachuang Gongying No. 8	1,480,000	0.54%	0.31%	November 11, 2027
Shenzhen HTI	1,428,571	0.52%	0.30%	November 11, 2027
Hefei Industry Investment	1,428,571	0.52%	0.30%	November 11, 2027
Guoyuan Chuangtou	1,410,437	0.51%	0.29%	November 11, 2027
Zhengwei Hongxin	1,370,000	0.50%	0.28%	November 11, 2027
Maosheng Ruichen	1,304,348	0.47%	0.27%	November 11, 2027
Fengzhang Qingyu	1,304,348	0.47%	0.27%	November 11, 2027
AW YONG CHEE KONG	1,250,000	0.45%	0.26%	November 11, 2027
Shanghai Longyu	1,109,325	0.40%	0.23%	November 11, 2027
PUA KHEIN SENG	1,000,000	0.36%	0.21%	November 11, 2027
Wang Xihua	1,000,000	0.36%	0.21%	November 11, 2027
Jiafa No. 2	1,000,000	0.36%	0.21%	November 11, 2027
Jiang Liufang	1,000,000	0.36%	0.21%	November 11, 2027
Synergy Core	988,985	0.36%	0.20%	November 11, 2027
Xu Shaolin	918,333	0.33%	0.19%	November 11, 2027
Lianxin Xinneng	810,000	0.29%	0.17%	November 11, 2027
Xinhua Yangtze	740,000	0.27%	0.15%	November 11, 2027
Yuan Ying	680,000	0.25%	0.14%	November 11, 2027
Jiaxing Qiuye	577,000	0.21%	0.12%	November 11, 2027
Li Zimin	500,000	0.18%	0.10%	November 11, 2027
Champion REAL Estate	500,000	0.18%	0.10%	November 11, 2027

Name	*Number of Shares (Unlisted Shares and H Shares) held in the Company subject to lock-up undertakings upon Listing* [Note 1]	*% of the total issued H Shares subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)* [Note 2]	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings* [Note 3]
Song Leping	500,000	0.18%	0.10%	November 11, 2027
Li Heyi	500,000	0.18%	0.10%	November 11, 2027
Li Wei	500,000	0.18%	0.10%	November 11, 2027
Wu Gongping	476,190	0.17%	0.10%	November 11, 2027
Mo Zhenwei	330,000	0.12%	0.07%	November 11, 2027
Jiang Yanjun	300,000	0.11%	0.06%	November 11, 2027
Wang Lidong	300,000	0.11%	0.06%	November 11, 2027
Tianze Zhongding Phase II	295,000	0.11%	0.06%	November 11, 2027
Lin Wei	250,000	0.09%	0.05%	November 11, 2027
Wanlian Guangsheng	245,000	0.09%	0.05%	November 11, 2027
LEE HAO ZHI	220,000	0.08%	0.05%	November 11, 2027
Wang Zhilin	180,000	0.07%	0.04%	November 11, 2027
Han Xing	180,000	0.07%	0.04%	November 11, 2027
KIM CHANGHWAN	149,040	0.05%	0.03%	November 11, 2027
Cao Jiwei	50,000	0.02%	0.01%	November 11, 2027
Su Zizhong	50,000	0.02%	0.01%	November 11, 2027
Chen Datong	50,000	0.02%	0.01%	November 11, 2027
Total	**296,238,488**	**69.72%**	**61.39%**	

Notes:

1. *Shareholdings are based on the capitalization table in the section headed "History, Development and Corporate Structure — Capitalization of Our Company" of the Prospectus, assuming the Over-allotment Option is not exercised and no additional Shares are issued pursuant to the Pre-IPO Share Option Scheme.*

2. *Only taking into account the Shares of the existing Shareholders that will be converted into H Shares upon Listing.None of the Unlisted Shares held by each of Core Storage, Wang Bangye, Zhuhai Runbo and Wang Gang will be converted into H Shares upon Listing, and accordingly the percentage of the total issued H Shares subject to lock-up undertakings is not applicable to them. Their Unlisted Shares remain subject to the lock-up period of 12 months following the Listing Date under the applicable PRC laws as set out in Note 3 below.*

3. *Pursuant to the applicable PRC laws, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	3,438,400	25.96%	22.25%	23.36%	20.32%	3,438,400	1.25%	1.24%	0.71%	0.71%
Top 5	9,621,700	72.64%	62.26%	65.38%	56.85%	26,792,545	9.73%	9.66%	5.55%	5.53%
Top 10	13,565,300	102.42%	87.78%	92.17%	80.15%	30,736,145	11.17%	11.08%	6.37%	6.34%
Top 25	15,447,500	116.63%	99.97%	104.96%	91.27%	32,618,345	11.85%	11.76%	6.76%	6.73%

* *Ranking of placees is based on the number of Offer Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

*H Shareholders**	*Number of H Shares allotted*	*Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)*	*Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)*	*Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)*	*Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)*	*Number of H Shares held upon Listing*	*% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)*	*% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised)*	*% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)*	*% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)*
Top 1	—	0.00%	0.00%	0.00%	0.00%	68,630,238	24.94%	24.74%	14.22%	14.16%
Top 5	2,262,700	17.08%	14.64%	15.37%	13.37%	167,195,374	60.75%	60.26%	34.65%	34.49%
Top 10	2,262,700	17.08%	14.64%	15.37%	13.37%	197,651,693	71.81%	71.24%	40.96%	40.77%
Top 25	5,701,100	43.04%	36.89%	38.74%	33.69%	234,607,166	85.24%	84.56%	48.62%	48.40%

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholder upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

*Shareholders**	*Number of H Shares allotted*	*Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)*	*Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)*	*Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)*	*Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)*	*Number of H Shares held upon Listing*	*Number of Shares held upon Listing*	*% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)*	*% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)*
Top 1	—	0.00%	0.00%	0.00%	0.00%	68,630,238	171,575,596	35.56%	35.40%
Top 5	2,262,700	17.08%	14.64%	15.37%	13.37%	167,195,374	343,790,761	71.25%	70.92%
Top 10	2,262,700	17.08%	14.64%	15.37%	13.37%	190,104,074	382,550,421	79.28%	78.92%
Top 25	7,060,400	53.30%	45.69%	47.97%	41.72%	229,686,466	434,086,250	89.96%	89.55%

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 4,625 valid applications made by the public will be conditionally allocated on the basis set out below:

Number of H Shares applied for	Number of valid applications	Pool A Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
100	3,008	100 H Shares	100.00%
200	518	100 H Shares plus 268 out of 518 applicants to receive an additional 100 H Shares	75.87%
300	220	100 H Shares plus 206 out of 220 applicants to receive an additional 100 H Shares	64.55%
400	94	200 H Shares plus 29 out of 94 applicants to receive an additional 100 H Shares	57.71%
500	179	200 H Shares plus 113 out of 179 applicants to receive an additional 100 H Shares	52.63%
600	81	200 H Shares plus 76 out of 81 applicants to receive an additional 100 H Shares	48.97%
700	34	300 H Shares plus 8 out of 34 applicants to receive an additional 100 H Shares	46.22%
800	40	300 H Shares plus 20 out of 40 applicants to receive an additional 100 H Shares	43.75%
900	16	300 H Shares plus 12 out of 16 applicants to receive an additional 100 H Shares	41.67%
1,000	167	300 H Shares plus 165 out of 167 applicants to receive an additional 100 H Shares	39.88%
1,500	46	500 H Shares plus 4 out of 46 applicants to receive an additional 100 H Shares	33.91%
2,000	44	600 H Shares plus 3 out of 44 applicants to receive an additional 100 H Shares	30.34%
2,500	12	600 H Shares plus 11 out of 12 applicants to receive an additional 100 H Shares	27.67%
3,000	28	700 H Shares plus 20 out of 28 applicants to receive an additional 100 H Shares	25.71%
3,500	12	800 H Shares plus 6 out of 12 applicants to receive an additional 100 H Shares	24.29%
4,000	11	900 H Shares plus 2 out of 11 applicants to receive an additional 100 H Shares	22.95%
4,500	2	1,000 H Shares	22.22%
5,000	19	1,000 H Shares plus 10 out of 19 applicants to receive an additional 100 H Shares	21.05%
6,000	8	1,100 H Shares plus 6 out of 8 applicants to receive an additional 100 H Shares	19.58%
7,000	3	1,300 H Shares	18.57%
8,000	5	1,400 H Shares	17.50%
9,000	1	1,500 H Shares	16.67%
10,000	38	1,500 H Shares plus 35 out of 38 applicants to receive an additional 100 H Shares	15.92%
20,000	11	2,400 H Shares plus 2 out of 11 applicants to receive an additional 100 H Shares	12.09%
30,000	8	3,000 H Shares plus 6 out of 8 applicants to receive an additional 100 H Shares	10.25%
40,000	6	3,600 H Shares plus 4 out of 6 applicants to receive an additional 100 H Shares	9.17%
50,000	2	4,200 H Shares	8.40%
60,000	5	4,600 H Shares plus 4 out of 5 applicants to receive an additional 100 H Shares	7.80%
Total	4,618	**Total number of Pool A successful applicants: 4,618**	

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Pool B	Approximate percentage allotted of the total number of H Shares applied for
70,000	5	70,000 H Shares		100.00%
100,000	2	100,000 H Shares		100.00%
Total	7	**Total number of Pool B successful applicants: 7**		

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, the Directors or syndicate members to any placees or the public (as the case may be) and the consideration paid by them for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

Allocation of Offer Shares to a close associate of an existing Shareholder and certain Cornerstone Investors with a consent under Chapter 4.15 of the Guide

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted consents under paragraph 18 of Chapter 4.15 of the Guide to permit the Company to allocate Offer Shares in the International Offering to (1) Pine Vigor, a close associate of an existing Shareholder, as a Cornerstone Investor, and (2) Pine Vigor and certain other Cornerstone Investors as placees (the "**Allocation to Size-based Exemption Participants**"), subject to the following conditions:

(a) the final offer size of the Global Offering, excluding any over-allocation, has a total value of at least HK$1 billion;

(b) the H Shares allocated to all existing Shareholders and/or their close associates (whether as Cornerstone Investors and/or as placees) as permitted under this exemption do not exceed 30% of the total number of H Shares offered;

(c) each of the Directors, chief executives and the Controlling Shareholders of the Company confirms that no H Shares have been allocated to them or their respective close associates under this exemption;

(d) the Allocation to Size-based Exemption Participants will not affect the Company's ability to satisfy its public float requirement under the Listing Rules; and

(e) the details of the Allocation to Size-based Exemption Participants under this exemption have been disclosed in this announcement.

Such allocation of Offer Shares is in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocation of Offer Shares to a close associate of an existing Shareholder and certain Cornerstone Investors under this exemption, please refer to the sections headed "Allotment Results Details — International Offering — Cornerstone Investors" and "Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained" in this announcement.

Allocation of Offer Shares to a close associate of existing minority Shareholders

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines to permit the Offer Shares in the International Offering to be placed to Science Mega, which is a close associate of a group of certain existing minority Shareholders who (i) hold less than 5% voting rights of the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected persons (together, the "**Minority Existing Shareholders**"), subject to the following conditions:

(a) the Minority Existing Shareholders are collectively interested in less than 5% of the Company's voting rights prior to the completion of the Global Offering;

(b) each of the Minority Existing Shareholders and its close associates is not, and will not be, a core connected person (as defined under the Listing Rules) of the Company or a close associate (as defined under the Listing Rules) of any such core connected person immediately prior to or following the Global Offering;

(c) each of the Minority Existing Shareholders has no right to appoint Directors (which, for the avoidance of doubt, does not include the director nomination right of a Shareholder under the Articles of Association) and does not have other special rights upon the Listing;

(d) the allocation to Science Mega will not affect the Company's ability to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules;

(e) the relevant information in respect of the allocation to Science Mega has been disclosed in this announcement;

(f) the Sole Sponsor confirms to the Stock Exchange in writing that based on (i) its discussions with the Company and the Sole Overall Coordinator; and (ii) the confirmations provided to the Stock Exchange by the Company and the Sole Overall Coordinator (confirmations (g) and (h) mentioned below), and to the best of its knowledge and belief, it has no reason to believe that any of the Minority Existing Shareholders or Science Mega received any preferential treatment in the allocation as a placee by virtue of its relationship with the Company, and details of the allocation will be disclosed in this announcement;

(g) the Company confirms to the Stock Exchange in writing that no preferential treatment has been, nor will be, given to the Minority Existing Shareholders or Science Mega by virtue of their relationship with the Company in any allocation in the placing tranche; and

(h) the Sole Overall Coordinator confirms, to the best of its knowledge and belief, to the Stock Exchange in writing that no preferential treatment has been, nor will be, given to the Minority Existing Shareholders or Science Mega by virtue of their relationship with the applicant in any allocation in the placing tranche.

For details of the allocation of Offer Shares to Science Mega, please refer to the section headed "Allotment Results Details — International Offering — Allottees with Waivers/ Consents Obtained" in this announcement.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 30, 2026 issued by HOSIN Electronics Co., LTD. for detailed information about the Global Offering described in this announcement before deciding whether or not to invest in the H Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled, in its sole and absolute discretion, to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, November 12, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering and based on the final Offer Price of HK$72.83 per H Share, assuming that the Over-allotment Option is not exercised:

(1) 156,601,262 H Shares, representing approximately 32.45% of the total issued share capital of the Company, which is higher than the minimum prescribed public float percentage of H Shares required under Rule 19A.13A(1) of the Listing Rules, will be counted towards the public float for the purpose of Rule 19A.13A of the Listing Rules upon the Listing; and

(2) excluding the Offer Shares to be allocated to the Cornerstone Investors that are subject to a lock-up period of six months following the Listing Date and the H Shares held by existing Shareholders to be converted from Unlisted Shares that are subject to a lock-up period of 12 months following the Listing Date under the applicable PRC laws, the Company's H Shares to be counted towards the free float upon Listing will be 8,524,500 H Shares. Based on the Offer Price of HK$72.83 per H Share, the free float of the Company represents approximately 1.77% of the total issued share capital of the Company at the time of Listing with a market value of approximately HK$620.8 million. Accordingly, the Company will satisfy the free float requirement under Rule 19A.13C(1) of the Listing Rules.

The Directors confirm that immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 H Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, November 12, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, November 12, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, November 12, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 2681.

By order of the Board
HOSIN Electronics Co., LTD.
Mr. Wu Yisheng
Chairperson of the Board,
Executive Director and General Manager

Hong Kong, November 11, 2026

Directors of the Company to which this announcement relates are: (i) Mr. Wu Yisheng, Ms. Wu Jiamin, Ms. Liang Qiyan and Mr. Zhang Yun as executive directors; (ii) Mr. Feng Shuixing and Mr. Cao Bin as non-executive directors; and (iii) Dr. Chu Dazhi, Dr. Gong Xiaofeng and Mr. Chan Kin Ho Philip as independent non-executive directors.