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CPBIO HOLDING COMPANY LIMITED

正大生物控股有限公司

(Incorporated in Bermuda with members' limited liability)

(Stock Code: 3839)

UNAUDITED RESULTS FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

UNAUDITED CONSOLIDATED RESULTS

The board of directors (the "Board") of CPBIO Holding Company Limited (the "Company") is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (collectively the "Group") for the nine months ended 30 September 2026.

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Nine months ended 30 September	
	2026	2025
	US$'000	*US$'000*
	(Unaudited)	(Unaudited)
REVENUE	**331,617**	430,536
Cost of sales	**(277,878)**	(370,944)
Gross profit	**53,739**	59,592
Other (loss)/income, net	**(398)**	2,958
Selling and distribution costs	**(14,091)**	(11,444)
General and administrative expenses	**(20,550)**	(18,493)
Finance costs	**(1,017)**	(1,419)
Share of profits and losses of:		
Joint venture	**(683)**	1,794
Associate	**1,718**	867
PROFIT BEFORE TAX	**18,718**	33,855
Income tax	**(5,860)**	(6,446)
PROFIT FOR THE PERIOD	**12,858**	27,409

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
(Continued)

	Nine months ended 30 September	
	2026	2025
	US$'000	*US$'000*
	(Unaudited)	(Unaudited)
Profit attributable to:		
Shareholders of the Company	**12,147**	23,538
Non-controlling interests	**711**	3,871
	12,858	27,409
PROFIT FOR THE PERIOD	**12,858**	27,409
OTHER COMPREHENSIVE INCOME		
Items that may be reclassified subsequently to profit or loss:		
Exchange differences related to translation of foreign operations	**6,107**	1,930
Share of other comprehensive income of:		
Joint venture	**4,728**	1,156
Associate	**1,040**	557
Fair value change in financial asset at fair value through other comprehensive income ("FVOCI")	**98**	-
Income tax effect on fair value change in financial asset at FVOCI	**(15)**	-
OTHER COMPREHENSIVE INCOME FOR THE PERIOD	**11,958**	3,643
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	**24,816**	31,052
Total comprehensive income attributable to:		
Shareholders of the Company	**22,655**	27,250
Non-controlling interests	**2,161**	3,802
	24,816	31,052

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	30 September 2026	31 December 2025
	US$'000	*US$'000*
	(Unaudited)	(Audited)
NON-CURRENT ASSETS		
Property, plant and equipment	**111,163**	101,483
Right-of-use asset	**248**	155
Land lease prepayments	**4,591**	4,493
Investments in joint venture	**109,603**	105,558
Investments in associate	**24,348**	24,059
Financial asset at FVOCI	**1,261**	1,163
Goodwill	**341**	341
Other non-current assets	**2,823**	62
Total non-current assets	**254,378**	237,314
CURRENT ASSETS		
Inventories	**35,017**	32,912
Trade and bills receivables	**155,773**	131,352
Prepayments, deposits and other receivables	**19,694**	20,255
Cash and cash equivalents	**44,032**	39,831
Total current assets	**254,516**	224,350
CURRENT LIABILITIES		
Trade and bills payables	**75,624**	80,863
Other payables and accruals	**14,636**	15,655
Bank borrowings	**64,568**	38,266
Income tax payables	**1,258**	2,658
Lease liability	**50**	96
Total current liabilities	**156,136**	137,538
NET CURRENT ASSETS	**98,380**	86,812
TOTAL ASSETS LESS CURRENT LIABILITIES	**352,758**	324,126
NON-CURRENT LIABILITIES		
Bank borrowings	**12,116**	8,884
Other non-current liabilities	**895**	1,193
Deferred tax liabilities	**6,756**	6,012
Lease liability	**294**	156
Total non-current liabilities	**20,061**	16,245
NET ASSETS	**332,697**	307,881

CONSOLIDATED STATEMENT OF FINANCIAL POSITION *(Continued)*

	30 September 2026	31 December 2025
	US$'000	*US$'000*
	(Unaudited)	(Audited)
EQUITY		
Equity attributable to shareholders of the Company		
Issued capital	**25,333**	25,333
Reserves	**274,467**	251,812
	299,800	277,145
Non-controlling interests	**32,897**	30,736
TOTAL EQUITY	**332,697**	307,881

The Group's unaudited consolidated results for the nine months ended 30 September 2026 have been prepared in accordance with the accounting policies adopted by the Group as disclosed in the audited financial statements for the financial year ended 31 December 2025, except for the new standards and amendments to International Financial Reporting Standards that are first effective for the current period. These new standards and amendments do not have significant financial effect on this financial information.

By Order of the Board
Chawalit Na Muangtoun
Director

Hong Kong, 11 November 2026

As at the date of this announcement, the Board comprises Mr. Soopakij Chearavanont (Chairman and Executive Director), Mr. Thirayut Phityaisarakul, Mr. Nopadol Chiaravanont, Mr. Chawalit Na Muangtoun (each an Executive Director), Ms. Kobboon Srichai, Mr. Yoichi Ikezoe (each a Non-executive Director), Mr. Surasak Rounroengrom, Mr. Cheng Yuk Wo, Mr. Edward Ko Ming Tung and Ms. Cheung Marn Kay (each an Independent Non-executive Director).