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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 31, 2026 (the "**Prospectus**") issued by Amicro Technology Co., Ltd. (珠海一微科技股份有限公司) (the "**Company**").*

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Amicro Technology Co., Ltd.
珠海一微科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**71,687,000 H Shares**
Number of Hong Kong Offer Shares	**:**	**7,169,000 H Shares (as adjusted after reallocation)**
Number of International Offer Shares	**:**	**64,518,000 H Shares (as adjusted after reallocation)**
Final Offer Price	**:**	**HK$9.90 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%**
Nominal value	**:**	**RMB1.00 per H Share**
Stock code	**:**	**2065**

Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators and Joint Lead Managers

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

Joint Global Coordinators

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL　星光证券 STARLIGHT SECURITIES LIMITED　國信證券(香港) GUOSEN SECURITIES (HK)

Joint Bookrunners

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL　华金证券国际 Huajin Securities International　Carnegie Hill Capital Partners

Amicro Technology Co., Ltd.
珠海一微科技股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock Code	2065
Stock Short Name	AMICRO
Dealings commencement date	November 12, 2026*

* *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$9.90

Offer Shares and Share Capital	
Number of Offer Shares	71,687,000
Final Number of Offer Shares in Hong Kong Public Offering (after reallocation)	7,169,000
Final Number of Offer Shares in International Offering (after reallocation)	64,518,000
Number of issued Shares upon Listing	431,820,644

Proceeds	
Gross proceeds (Note)	HK$709.70 million
Less: Estimated listing expenses payable based on Offer Price	HK$53.81 million
Net Proceeds	HK$655.89 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	5,778
No. of successful applications	3,736
Subscription level	13.95 times
Claw-back triggered	Yes
No. of Offer Shares initially available under the Hong Kong Public Offering	3,584,500
No. of Offer Shares reallocated from the International Offering (claw-back)	3,584,500
Final no. of Offer Shares under the Hong Kong Public Offering (after claw-back)	7,169,000
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	Approximately 10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/IPOResult to perform a search identification number or www.hkeipo.hk/IPOResult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	50
Subscription Level	1.05 times
No. of Offer Shares initially available under the International Offering	68,102,500
No. of Offer Shares reallocated to the Hong Kong Public Offering	3,584,500
Final no. of Offer Shares under the International Offering	64,518,000
% of Offer Shares under the International Offering to the Global Offering	Approximately 90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain existing Shareholders and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public offer subscribers have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public offer subscribers who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public offer subscribers or the placees who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the Shares; and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, Supervisors, chief executive of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any investors in the Hong Kong Public Offering or placees in the International Offering.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor [note 1]	*No. of Offer Shares allocated*	*Approximate % of Offer Shares*	*Approximate % of total issued share capital after the Global Offering*	*Existing Shareholders or their close associates*
Digital Horizon [note 2]	8,700,000	12.14%	2.01%	Yes
Compro Lighting	1,200,000	1.67%	0.28%	No
Total	9,900,000	13.81%	2.29%	

Notes:

1. *For further details of the Cornerstone Investors, please refer to the section headed "Cornerstone Investors" of the Prospectus.*

2. *As disclosed in the Prospectus, Digital Horizon is a close associate of Guangdong SummitView IC, an existing Shareholder of the Company. The Company has sought, and the Stock Exchange has given, a waiver under Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit Digital Horizon to participate as a cornerstone investor in the Global Offering subject to certain conditions. For further details of the abovementioned waiver and consent, please refer to the section headed "Waivers from Strict Compliance with the Hong Kong Listing Rules" in the Prospectus and "Others/Additional Information" in this announcement.*

Allottees with waivers/consents obtained

Investor	*No. of Offer Shares allocated*	*Approximate % of Offer Shares*	*Approximate % of total issued share capital after the Global Offering*	*Relationship*
Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for Offer Shares by existing Shareholders and/or its close associates as cornerstone investors [note 1]				
Digital Horizon	8,700,000	12.14%	2.01%	A cornerstone investor and a close associate of an existing Shareholder
Allottee with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected client [note 2]				
Starlight Investment Fund SPC — Starlight Investment Fund SP6	10,875,000	15.17%	2.52%	Connected client as placee

Note:

1. *For details of the waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for Offer Shares by existing Shareholders and/or its close associates as cornerstone investors, please refer to the section headed "Others/Additional Information – Placing to a close associate of an existing Shareholder with a prior waiver under Rule 10.04 and consent under paragraph 1C(2) of the Placing Guidelines" in this announcement.*

2. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected client, please refer to the section headed "Others/Additional Information – Placing to connected client with prior consent under paragraph 1C(1) of the Placing Guidelines" in this announcement.*

LOCK-UP UNDERTAKINGS

Cornerstone Investors

Investor	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of Offer Shares*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings*
Digital Horizon	8,700,000	12.14%	2.01%	May 11, 2027
Compro Lighting	1,200,000	1.67%	0.28%	May 11, 2027
Total	9,900,000	13.81%	2.29%	

Note:

1. *In accordance with the relevant cornerstone investment agreements, the required lock-up ends on May 11, 2027. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

Key Persons (as defined under Rule 18C.14 of the Listing Rules)

Name	*Capacity*	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
Jiang Xinqiao note 2	Chairperson, chief executive officer and executive Director	85,453,803	19.79%	November 11, 2027
Huang Mingqiang note 3	Executive Director, director of supply chain center and vice president	7,049,323	1.63%	November 11, 2027
Lai Qinwei note 4	Executive Director and senior director of the IC and system design center	1,789,296	0.41%	November 11, 2027
Tang Weihua note 5	Executive Director, deputy director of the robotics research and development center and assistant to the chief executive officer	1,454,713	0.34%	November 11, 2027
Zhou Hewen note 6	Director of the robotics research and development center and director of the sensor research and development center	1,818,392	0.42%	November 11, 2027
Cheng Shiming note 7	Director of IC research and development project management	872,828	0.20%	November 11, 2027
Hengqin Mingxin note 8	A member of the Single Largest Group of Shareholders	27,770,473	6.43%	November 11, 2027
— Huang Mingqiang	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 22.77% interest therein		November 11, 2027
— Yang Wu	A member of the Founding Group	A limited partner holding 6.65% interest therein		November 11, 2027
— Lai Qinwei	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 4.35% interest therein		November 11, 2027

Name	*Capacity*	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
— Li Gentang	A member of the Founding Group	A limited partner holding 4.45% interest therein		November 11, 2027
— Chang Ziqi	A member of the Founding Group	A limited partner holding 4.19% interest therein		November 11, 2027
— He Zaisheng	A member of the Founding Group	A limited partner holding 2.62% interest therein		November 11, 2027
— Tang Weihua	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 1.68% interest therein		November 11, 2027
— Zhou Hewen	A member of our senior management, a member of the Founding Group and a member of our core R&D team	A limited partner holding 1.57% interest therein		November 11, 2027
— Huang Huibao	A member of our core R&D team	A limited partner holding 0.54% interest therein		November 11, 2027
— Fang Li	A member of our core R&D team	A limited partner holding 0.46% interest therein		November 11, 2027
Hengqin Tongxin note 8	A member of the Single Largest Group of Shareholders	15,521,789	3.59%	November 11, 2027
— Zhong Jingfen	A member of our senior management	A limited partner holding 6.09% interest therein		November 11, 2027
— Huang Mingqiang	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 4.69% interest therein		November 11, 2027
— Xiao Yan	A member of our senior management	A limited partner holding 6.82% interest therein		November 11, 2027
— Chang Ziqi	A member of the Founding Group	A limited partner holding 0.94% interest therein		November 11, 2027
— Dai Jianfeng	A member of our core R&D team	A limited partner holding 1.41% interest therein		November 11, 2027

Name	*Capacity*	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
Hengqin Zhixin note 8	A member of the Single Largest Group of Shareholders	9,193,787	2.13%	November 11, 2027
— Lin Li	A member of our core R&D team	A limited partner holding 9.49% interest therein		November 11, 2027
— Dai Jianfeng	A member of our core R&D team	A limited partner holding 8.70% interest therein		November 11, 2027
— Zhong Jingfen	A member of our senior management	A limited partner holding 5.54% interest therein		November 11, 2027
— Xiao Yan	A member of our senior management	A limited partner holding 0.47% interest therein		November 11, 2027
— Lai Qinwei	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 2.37% interest therein		November 11, 2027
Hengqin Quanxin note 8	A member of the Single Largest Group of Shareholders	10,764,877	2.49%	November 11, 2027
— Yang Wu	A member of the Founding Group	A limited partner holding 12.16% interest therein		November 11, 2027
— Huang Mingqiang	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 10.81% interest therein		November 11, 2027
— Lai Qinwei	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 6.76% interest therein		November 11, 2027
— Li Gentang	A member of the Founding Group	A limited partner holding 5.41% interest therein		November 11, 2027
— Chang Ziqi	A member of the Founding Group	A limited partner holding 5.41% interest therein		November 11, 2027
— He Zaisheng	A member of the Founding Group	A limited partner holding 4.05% interest therein		November 11, 2027

Name	*Capacity*	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
— Zhou Hewen	A member of our senior management, a member of the Founding Group and a member of our core R&D team	A limited partner holding 4.05% interest therein		November 11, 2027
— Tang Weihua	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 4.05% interest therein		November 11, 2027
Hengqin Xiangxin note 8	A member of the Single Largest Group of Shareholders	10,357,557	2.40%	November 11, 2027
— Zhou Hewen	A member of our senior management, a member of the Founding Group and a member of our core R&D team	A limited partner holding 13.34% interest therein		November 11, 2027
— Tang Weihua	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 9.55% interest therein		November 11, 2027
— Cheng Shiming	A member of our senior management and a member of our core R&D team	A limited partner holding 8.43% interest therein		November 11, 2027
— Yang Wu	A member of the Founding Group	A limited partner holding 7.02% interest therein		November 11, 2027
— Lai Qinwei	Executive Director, a member of the Founding Group and a member of our core R&D team	A limited partner holding 5.62% interest therein		November 11, 2027
— Huang Huibao	A member of our core R&D team	A limited partner holding 5.62% interest therein		November 11, 2027
— Lin Li	A member of our core R&D team	A limited partner holding 5.62% interest therein		November 11, 2027
— He Zaisheng	A member of the Founding Group	A limited partner holding 4.21% interest therein		November 11, 2027

Name	*Capacity*	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
— Fang Li	A member of our core R&D team	A limited partner holding 1.58% interest therein		November 11, 2027
Hengqin Jixin note 8	A member of the Single Largest Group of Shareholders	4,858,742	1.13%	November 11, 2027
— Fang Li	A member of our core R&D team	A limited partner holding 2.40% interest therein		November 11, 2027
— Zhou Hewen	A member of our senior management, a member of the Founding Group and a member of our core R&D team	A limited partner holding 0.60% interest therein		November 11, 2027
Xiao Gangjun	A member of the Founding Group	21,569,441	4.99%	November 11, 2027
Hengqin Kunhong	Entity ultimately owned by Xu Dengke and Zhao Weibing (both of whom are members of the Founding Group)	11,914,102	2.76%	November 11, 2027
Total		**118,937,346**	**27.54%**	

Notes:

1. *Pursuant to the PRC Company Law, within the 12 months immediately following the Listing Date, all existing Shareholders are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(1) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their shareholdings in the Company is made in the Prospectus and end on the date upon the expiry of 12 months from the Listing Date, being the same date on which the restriction against disposal of Shares under the applicable PRC laws ends.*

2. *As of the date of the Prospectus, (i) Jiang Xinqiao is deemed to be interested in the 78,467,225 Shares held under the ESOP Platforms as a member of the ESOP Administrative Committee and as a general partner of Hengqin Mingxin, Hengqin Tongxin, Hengqin Quanxin, Hengqin Xiangxin and Hengqin Jixin, and (ii) Jiang Xinqiao is the beneficial owner of 6,986,578 Shares. Ms. Jiang is also interested in the economic interests of 20,008,339 Shares held via the ESOP Platforms. Accordingly, Ms. Jiang is deemed to be interested in 85,453,803 Shares.*

3. *Representing the economic interests in 8,213,093 Shares held by Huang Mingqiang via the ESOP Platforms upon completion of the Global Offering.*

4. *Representing the economic interests in 2,734,860 Shares held by Lai Qinwei via the ESOP Platforms upon completion of the Global Offering.*

5. *Representing the economic interests in 1,891,127 Shares held by Tang Weihua via the ESOP Platforms upon completion of the Global Offering.*

6. *Representing the economic interests in 2,283,900 Shares held by Zhou Hewen via the ESOP Platforms upon completion of the Global Offering.*

7. *Representing the economic interests in 872,828 Shares held by Cheng Shiming via the ESOP Platforms upon completion of the Global Offering.*

8. *As of the Latest Practicable Date, each of Hengqin Mingxin, Hengqin Tongxin, Hengqin Quanxin, Hengqin Zhixin, Hengqin Xiangxin and Hengqin Jixin were our ESOP Platforms, under which the eligible participants, including members of our Founding Group, our executive Directors, members of our senior management and members of our core R&D team, were awarded partnership interest therein. All the abovementioned ESOP Platforms, executive Directors, members of our senior management and core R&D members who hold partnership interests in the ESOP Platforms shall be subject to disposal restrictions pursuant to Rule 18C.14 of the Listing Rules. They have each entered into a letter of undertaking in which they undertook that they will not dispose of their interest in the Company or their partnership interests in the relevant ESOP Platforms (as applicable) during the lock-up period pursuant to Rule 18C.14 of the Listing Rules. Please refer to the section headed "History, Development and Corporate Structure — Lock-up Periods" of the Prospectus for further details.*

Pathfinder SIIs

Name	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* [note 1]
Guangdong SummitView IC	63,685,870	14.75%	November 11, 2027
Xiaomi SII	12,849,791	2.98%	November 11, 2027
China Merchants SII	12,090,867	2.80%	November 11, 2027
Total	**88,626,528**	**20.53%**	

Note:

1. *In accordance with Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of its shareholding is made in the Prospectus and ends on the date which is six months from the Listing Date, i.e. May 11, 2027. In addition to the lock-up requirement under Rule 18C.14(2) of the Listing Rules, all existing Shareholders shall not dispose of any of the Shares held by them within the 12 months following the Listing Date, i.e. November 11, 2027, as required under the PRC Company Law.*

Existing Shareholders (other than Key Persons and Single Largest Group of Shareholders) and Pre-IPO Investors

Name	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* [note 1]
Mr. Xiao	21,569,441	4.99%	November 11, 2027
Hengqin Kunhong	11,914,102	2.76%	November 11, 2027
Guangdong SummitView IC	63,685,870	14.75%	November 11, 2027
Delta Investment	19,262,728	4.46%	November 11, 2027
Xu Xianfeng	19,631,252	4.55%	November 11, 2027
Xiaomi Changjiang	12,849,791	2.98%	November 11, 2027
Hengqin Guiding Fund	12,595,429	2.92%	November 11, 2027
Wuxi Industrial Development	12,090,867	2.80%	November 11, 2027
Yuanxing Investment	11,652,907	2.70%	November 11, 2027
Zhuhai Lingzhike	10,753,210	2.49%	November 11, 2027
Zhuhai Tengchuang	9,565,737	2.22%	November 11, 2027
Ningbo Tianyan	8,518,713	1.97%	November 11, 2027
Gree Group	8,369,401	1.94%	November 11, 2027
Zhuhai Lingzhixin	7,273,566	1.68%	November 11, 2027
Beijing IC Fund	6,930,802	1.61%	November 11, 2027
Gejin Jingcheng	6,220,490	1.44%	November 11, 2027
Hainan Tongcheng	5,310,249	1.23%	November 11, 2027
Wens Investment	4,732,624	1.10%	November 11, 2027
Tianhai Danxia	3,702,868	0.86%	November 11, 2027

Name	*No. of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of shareholding in the Company subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* [note 1]
Tianying Investment	3,702,867	0.86%	November 11, 2027
Zhuhai Hardcore Investment	3,509,562	0.81%	November 11, 2027
Maiqiu Investment	2,366,309	0.55%	November 11, 2027
Anji Investment	2,096,693	0.49%	November 11, 2027
Qishuangchuang Investment	1,964,365	0.45%	November 11, 2027
Qidian Rende	1,851,434	0.43%	November 11, 2027
Zhuhai Taihe	1,851,434	0.43%	November 11, 2027
Shenzhen Gaojie	617,141	0.14%	November 11, 2027
Juyuan Shengchuang	89,989	0.02%	November 11, 2027
Total	**274,679,841**	**63.63%**	

Note:

1. Pursuant to the applicable PRC laws, all existing Shareholders (including the Pre-IPO Investors) are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.

Single Largest Group of Shareholders

Name	*Capacity*	*Number of Shares held in the Company subject to lock-up undertakings upon Listing*	*Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing*	*Last day subject to the lock-up undertakings* note 1
Jiang Xinqiao	Chairperson, chief executive officer and executive Director	6,986,578	1.62%	November 11, 2027
Hengqin Mingxin	A member of the Single Largest Group of Shareholders	27,770,473	6.43%	November 11, 2027
Hengqin Tongxin	A member of the Single Largest Group of Shareholders	15,521,789	3.59%	November 11, 2027
Hengqin Zhixin	A member of the Single Largest Group of Shareholders	9,193,787	2.13%	November 11, 2027
Hengqin Quanxin	A member of the Single Largest Group of Shareholders	10,764,877	2.49%	November 11, 2027
Hengqin Xiangxin	A member of the Single Largest Group of Shareholders	10,357,557	2.40%	November 11, 2027
Hengqin Jixin	A member of the Single Largest Group of Shareholders	4,858,742	1.13%	November 11, 2027
Total		**85,453,803**	**19.79%**	

Note:

1. *Pursuant to the PRC Company Law, within the 12 months immediately following the Listing Date, all existing Shareholders are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(1) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their shareholdings in the Company is made in the Prospectus and end on the date upon the expiry of 12 months from the Listing Date, being the same date on which the restriction against disposal of Shares under the applicable PRC laws ends.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H share allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H shares held upon Listing	% of total issued share capital upon Listing
Top 1	25,000,000	38.7%	34.9%	25,000,000	5.8%
Top 5	60,604,000	93.9%	84.5%	124,289,870	28.8%
Top 10	64,458,000	99.9%	89.9%	128,143,870	29.7%
Top 25	64,498,500	99.9%	90.0%	128,184,370	29.7%

Note:

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	—	—	—	85,453,803	19.8%
Top 5	33,700,000	52.2%	47.0%	224,040,366	51.9%
Top 10	46,101,000	71.5%	64.3%	293,240,181	67.9%
Top 25	60,604,000	93.9%	84.5%	406,390,717	94.1%

Note:

* *Ranking of H Shareholders is based on the number of H Shares held by the Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	—	—	—	85,453,803	19.8%
Top 5	33,700,000	52.2%	47.0%	224,040,366	51.9%
Top 10	46,101,000	71.5%	64.3%	293,240,181	67.9%
Top 25	60,604,000	93.9%	84.5%	406,390,717	94.1%

Note:

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	3,705	1,853 out of 3,705 applicants to receive 500 H Shares	50.01%
1,000	512	355 out of 512 applicants to receive 500 H Shares	34.67%
1,500	175	142 out of 175 applicants to receive 500 H Shares	27.05%
2,000	153	500 H Shares	25.00%
2,500	131	500 H Shares plus 27 out of 131 applicants to receive an additional 500 H Shares	24.12%
3,000	68	500 H Shares plus 26 out of 68 applicants to receive an additional 500 H Shares	23.04%
3,500	52	500 H Shares plus 29 out of 52 applicants to receive an additional 500 H Shares	22.25%
4,000	115	500 H Shares plus 79 out of 115 applicants to receive an additional 500 H Shares	21.09%
4,500	28	500 H Shares plus 23 out of 28 applicants to receive an additional 500 H Shares	20.24%
5,000	217	500 H Shares plus 196 out of 217 applicants to receive an additional 500 H Shares	19.03%
6,000	29	1,000 H Shares	16.67%
7,000	27	1,000 H Shares plus 7 out of 27 applicants to receive an additional 500 H Shares	16.14%
8,000	74	1,000 H Shares plus 40 out of 74 applicants to receive an additional 500 H Shares	15.88%
9,000	26	1,000 H Shares plus 20 out of 26 applicants to receive an additional 500 H Shares	15.38%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
10,000	112	1,500 H Shares	15.00%
15,000	59	1,500 H Shares plus 36 out of 59 applicants to receive an additional 500 H Shares	12.03%
20,000	27	2,000 H Shares	10.00%
25,000	30	2,000 H Shares plus 13 out of 30 applicants to receive an additional 500 H Shares	8.87%
30,000	20	2,500 H Shares	8.33%
35,000	11	2,500 H Shares plus 7 out of 11 applicants to receive an additional 500 H Shares	8.05%
40,000	13	3,000 H Shares	7.50%
45,000	14	3,000 H Shares plus 7 out of 14 applicants to receive an additional 500 H Shares	7.22%
50,000	37	3,500 H Shares	7.00%
60,000	10	3,500 H Shares plus 6 out of 10 applicants to receive an additional 500 H Shares	6.33%
70,000	14	4,000 H Shares	5.71%
80,000	7	4,500 H Shares	5.63%
90,000	9	5,000 H Shares	5.56%
100,000	36	5,500 H Shares	5.50%
200,000	24	10,000 H Shares	5.00%
300,000	11	14,500 H Shares	4.83%
400,000	10	19,000 H Shares	4.75%
Total	5,756	**Total number of Pool A successful applicants: 3,714**	

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
500,000	11	104,000 H Shares	20.80%
600,000	1	124,500 H Shares	20.75%
700,000	2	144,000 H Shares	20.57%
800,000	1	164,000 H Shares	20.50%
900,000	1	184,000 H Shares	20.44%
1,000,000	3	203,000 H Shares	20.30%
1,792,000	3	357,000 H Shares	19.92%
Total	22	**Total number of Pool B successful applicants: 22**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Placing to a close associate of an existing Shareholder with a prior waiver under Rule 10.04 and consent under paragraph 1C(2) of the Placing Guidelines

The Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 of and consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to permit Digital Horizon, a close associate of Guangdong SummitView IC, an existing Shareholder holding 17.68% of the Company's issued share capital as at the Latest Practicable Date, to participate as cornerstone investor in the Global Offering to subscribe for the Offer Shares to be issued by the Company under the International Offering. The Stock Exchange has agreed to grant the requested waiver and consent subject to the conditions that:

(a) the allocation to Digital Horizon will not affect the Company's ability to satisfy the following requirements:

    (i) the public float requirement under Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules;

    (ii) the requirement that at least 50% of the total number of Offer Shares will be taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules; and

    (iii) the portion of H Shares for which listing is sought that are held by the public and not subject to any disposal restrictions (whether under contract, the Listing Rules, applicable laws or otherwise), at the time of Listing, will represent at least 10% of the total number of issued shares in the class to which H Shares belong, with an expected market value at the time of Listing of not less than HK$50.0 million in compliance with Rule 19A.13C(1)(a) of the Listing Rules;

(b) the Company and the Joint Sponsors confirm that no preferential treatment has been, nor will be directly or indirectly, given to Digital Horizon as cornerstone investor by virtue of its relationship with the Company in any allocation in the Global Offering, other than the preferential treatment of assured entitlement under the cornerstone investment at the Offer Price and the terms are substantially the same as other cornerstone investors; and

(c) details of the subscription of the Offer Shares by Digital Horizon as cornerstone investor under the Global Offering are disclosed in the Prospectus, and details of the allocation will be disclosed in this announcement.

Please refer to the section headed "Waivers from Strict Compliance with the Hong Kong Listing Rules — Waiver under Rule 10.04 and Consent under Paragraph 1C(2) of Appendix F1 to the Listing Rules in respect of Subscriptions of Offer Shares by Existing Shareholder and its Close Associate as Cornerstone Investor" in the Prospectus for further details of the waiver and consent.

For details of the allocations of Offer Shares to Digital Horizon, please refer to the section headed "Allotment Results Details — International Offering — Allottees with waivers/consents obtained" in this announcement.

Placing to connected client with prior consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consent under paragraph 1C(1) of the Placing Guidelines to permit allocation to connected client pursuant to the Placing Guidelines. The allocation of Offer Shares to such connected client is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected client are set out below.

No.	Connected Distributor	Connected Client	Relationship	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Number of Offer Shares to be allocated to the connected client	Approximate % of Offer Shares allocated to the connected client	Approximate % of total issued share capital after the Global Offering
1.	Starlight Securities Limited ("**Starlight Securities**")	Starlight Investment Fund SPC — Starlight Investment Fund SP6 [note 1]	Starlight AM is a member of the same group of companies as Starlight Securities	Discretionary basis	10,875,000	15.17%	2.52%

Note:

1. Starlight Investment Fund SPC ("**Starlight SPC**") is an exempted company with limited liability registered as a segregated portfolio company under the laws of the Cayman Islands on 27 February 2019. Starlight Investment Fund SP6 (the "**Starlight Fund**") is a segregated portfolio of Starlight SPC. The investment manager of the Starlight Fund is Starlight Asset Management Limited (the "**Starlight AM**"), which is principally engaged in equity investment and asset management activities and is licensed by the Securities and Futures Commission to carry out type 9 (asset management) regulated activities. The voting management shares of Starlight SPC are wholly owned by Jing Liu, an Independent Third Party of the Company. Although such voting management shares confer on Jing Liu voting rights at general meetings of Starlight SPC, including in respect of the appointment and removal of directors, amendments to its memorandum and articles of association and other matters reserved for shareholders, Jing Liu is mainly responsible for the administrative management of Starlight SPC and is not involved in its investment decisions. Jing Liu is the Manager-in-Charge of Finance and Accounting of each of Starlight AM and Starlight Securities and is not involved in the investment decisions of either Starlight AM or Starlight Securities.

   Starlight Fund will hold the Offer Shares and managed by Starlight AM in its capacity as the discretionary fund manager managing the Starlight Fund and Starlight SPC on behalf of its investors, each of which is an Independent Third Party to the Company. None of the investors in the Starlight Fund has an ultimate beneficial owner holding 30% or more of its interest. Apart from Jing Liu, no other person is entitled to exercise sole control over the Starlight Fund. To the best of their knowledge of Starlight AM after due enquiry, each of its underlying clients is an independent third party of the Starlight Fund, Starlight SPC, Starlight AM, Jing Liu, Starlight Securities and the companies which are members of the same group of Starlight Securities.

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 31, 2026 issued by Amicro Technology Co., Ltd. (珠海一微科技股份有限公司) for detailed information about the Global Offering described above before deciding whether or not to invest in the H Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, November 12, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering, a total of 273,980,971 H Shares, representing approximately 63.45% of the total number of issued Shares will be regarded as public float and the Company will satisfy the minimum percentage as prescribed under Rule 19A.13A(1) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK$9.90 per Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, November 12, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, November 12, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, November 12, 2026 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each, and the stock code of the H Shares will be 2065.

By order of the Board
Amicro Technology Co., Ltd.
珠海一微科技股份有限公司
Ms. Jiang Xinqiao
Chairperson and Executive Director

Hong Kong, November 11, 2026

As at the date of this announcement, the Board comprises: (i) Ms. Jiang Xinqiao, Mr. Huang Mingqiang, Mr. Lai Qinwei and Mr. Tang Weihua as executive Directors; (ii) Mr. Ye Weigang Greg and Mr. Cui Wei as non-executive Directors; and (iii) Mr. Chan Wing Lun, Dr. Tao Xiaohui and Dr. Zhu Jianyang as independent non-executive Directors.