Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTIONS

ACQUISITIONS OF AN AGGREGATE OF 34% EQUITY INTEREST IN A NON-WHOLLY OWNED SUBSIDIARY

Reference is made to the announcement of Chaoda Modern Agriculture (Holdings) Limited (the "**Company**") dated 14 September 2026 in relation to, among other things, the acquisitions of an aggregate of 34% equity interest in a non-wholly owned subsidiary (the "**Announcement**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Acquisitions; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the accountants' report on the Target Company; (v) the unaudited pro forma financial information of the Group as enlarged by the Acquisitions; (vi) the notice of the EGM; and (vii) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 13 November 2026.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular to the Shareholders will be postponed to a date falling on or before 20 November 2026.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 12 November 2026

As of the date hereof, the board of directors of the Company comprises:

Executive directors	:	*Mr. Kwok Ho and Mr. Kuang Qiao*
Non-executive director	:	*Mr. Ip Chi Ming*
Independent non-executive directors	:	*Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*