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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, acting through its Sydney Branch (the "Issuer")
A$400,000,000 Floating Rate Notes due 2031 (Stock Code: 40973) (the "AUD Notes")
CNY2,000,000,000 1.64 per cent. Notes due 2029 (Stock Code: 85514)
(the "CNY Notes", and together with the AUD Notes, the "Notes")
under the U.S.$40,000,000,000 Medium Term Note Programme
(the "Programme")
Established by Bank of China Limited

中國銀行
BANK OF CHINA
中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the AUD Notes

Bank of China	**ANZ**	**Commonwealth Bank of Australia**	**Macquarie Bank Limited**
Mizuho	**MUFG**	**NAB**	**Westpac**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the CNY Notes

Bank of China	**Agricultural Bank of China Limited Hong Kong Branch**	**ANZ**	**Bank of Communications**
China CITIC Bank	**China International Capital Corporation**	**China Minsheng Banking Corp., Ltd.**	**China Securities International**

Citigroup	**CITIC Securities**	**China Merchants Bank**	**Crédit Agricole CIB**
DBS Bank Ltd.	**Guotai Junan International**	**Haitong International**	**ICBC**
BofA Securities	**Mizuho**	**Standard Chartered Bank**	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 24 August 2026, the supplemental offering circular relating thereto dated 14 October 2026 each in relation to the Programme, and the pricing supplements dated 4 November 2026 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 13 November 2026.

The Board of Directors of
Bank of China Limited

Beijing, PRC
12 November 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*