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ANXIAN YUAN CHINA HOLDINGS LIMITED
安賢園中國控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00922)

POSITIVE PROFIT ALERT

This announcement is made by Anxian Yuan China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company's management with reference to the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**"), the Group is expected to record a net profit of approximately HK$18 million for the Period as compared to the net loss of approximately HK$10.0 million for the six months ended 30 September 2025.

The expected turnaround from loss to profit for the Period is primarily attributable to the combined effect of:

(i) **Revenue Growth in Cemetery Operations**: an increase in revenue and gross profit from the sales of tombs and columbarium niches from approximately HK$98 million and HK$67 million to approximately HK$113 million and HK$78 million, respectively, during the Period; and

(ii) **Decrease in Other Expenses**: a significant reduction in other expenses during the Period, primarily attributable to a decrease in prior-period PRC Value-Added Tax ("**VAT**") reassessment charges and surcharges, with the Group recognizing an under-provision of VAT and related charges of approximately HK$3 million for the Period (six months ended 30 September 2025: approximately HK$18 million). The Board considers that such reassessments were non-recurring in nature and did not have a material adverse impact on the Group's financial position or operations for the Period.

* *For identification purposes only*

General Information

The Group is currently in the process of finalizing its interim results for the Period. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available and the latest unaudited consolidated management accounts of the Group for the Period.

These accounts have neither been reviewed or audited by the Company's independent auditor nor reviewed or approved by the audit committee of the Company, and may be subject to adjustments. The actual results of the Group for the Period may differ from the information disclosed in this announcement.

Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period, which is expected to be published by the end of November 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ANXIAN YUAN CHINA HOLDINGS LIMITED
Shi Hua
Chairman and Executive Director

Hong Kong, 12 November 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Shi Hua, Mr. Shi Jun and Mr. Law Fei Shing; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lum Pak Sum and Ms. Hung Wan Fong, Joanne.