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Superland Group Holdings Limited
德合集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 368)

RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the composite offer and response document jointly issued by Grand Junction Intelligence Co., Limited (the "**Offeror**") and Superland Group Holdings Limited (the "**Company**") to the Shareholders in connection with the Offer dated 24 September 2026 (the "**Composite Document**"); (ii) the announcement jointly issued by the Offeror and the Company dated 15 October 2026 in relation to, among other things, the results of the Offer and the public float of the Company (the "**Closing Announcement**"); and (iii) the announcement issued by the Company dated 2 November 2026 in relation to the grant of waiver from strict compliance with the minimum public float requirement (the "**Waiver Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document, the Closing Announcement and the Waiver Announcement.

The Company was informed that, in order to restore minimum public float of the Company, as of the date of this announcement, the Offeror through placing has disposed of an aggregate of 48,580,000 Offer Shares, representing approximately 6.07% of the total number of Shares in issue to independent third parties (as defined under the Listing Rules) (the "**Placing**"). Immediately after the Placing and as at the date of this announcement, to the best of the knowledge, information and belief of the Directors, (i) the Offeror and parties acting in concert with it (including STFV) hold 600,000,000 Shares, representing approximately 75.0% of the total issued share capital of the Company; and (ii) a total of 200,000,000 Shares, representing approximately 25.0% of the total number of Shares in issue, are held by the public (within the meaning under the Listing Rules). Accordingly, the minimum public float of the Company as required under Rule 13.32B(1) of the Listing Rules has been restored.

Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Superland Group Holdings Limited
Ng Chi Chiu
Chairman, chief executive officer and executive Director

Hong Kong, 12 November 2026

As at the date of this announcement, the Board comprises Mr. Ng Chi Chiu and Ms. Zhao Haiyan Chloe as executive Directors; Mr. Louie Dicky and Ms. Ho Nga Ling as non-executive Directors; and Mr. Yip Kit Chau, Mr. Law Hung Wai, CPA and Dr. Ho Ka Yan as independent non-executive Directors.