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海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by Shanghai International Group Co., Ltd.* (上海國際集團有限公司), Shanghai State-owned Assets Management Co., Ltd.* (上海國有資產經營有限公司) (the "**Domestic Share Offeror**"), Shanghai International Group (Hong Kong) Co., Limited (the "**H Share Offeror**") and Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") on 23 October 2026 regarding, among others, the pre-conditional voluntary cash partial offer by the Domestic Share Offeror to the Domestic Shareholder to acquire 1,244,831,880 Domestic Shares in the issued share capital of the Company, and the pre-conditional voluntary cash partial offer by the Joint Financial Adviser on behalf of the H Share Offeror to all H Shareholders to acquire 2,955,171,120 H Shares in the issued share capital of the Company (the "**Rule 3.5 Announcement**"). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

Pursuant to Rule 2.1 of the Takeovers Code, the Board is pleased to announce that Anglo Chinese Corporate Finance, Limited ("**Anglo Chinese**"), a corporation licensed to carry on Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee on the Partial Offers. The Independent Board Committee, comprising all of the non-executive Directors and independent non-executive Directors who have no direct or indirect interest in the Partial Offers under Rule 2.8 of the Takeovers Code, namely Ms. ZHENG Huan, Mr. LU Tong, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin, has been established by the Board and has approved such appointment of Anglo Chinese pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Anglo Chinese to advise the Independent Board Committee in respect of the Partial Offers will be included in the Composite Document to be despatched to the Shareholders in compliance with the requirements of the Takeovers Code and applicable laws and regulations.

Warning: Shareholders and potential investors of the Company should note that the Partial Offers will be subject to the satisfaction of the Pre-Conditions and the Conditions. Accordingly, the Partial Offers may or may not be made, and even if made, may or may not become unconditional and will lapse if they do not become unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Persons who are in doubt about their positions should consult their professional advisers.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
November 13, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Ms. ZHENG Huan, Mr. LU Tong, Mr. DONG Boyang and Mr. AO Qishun; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*