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Morimatsu International Holdings Company Limited
森松國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2155)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the "**EGM**") of Morimatsu International Holdings Company Limited (the "**Company**") will be held on Monday, 7 December 2026 at 10:00 a.m. (or any adjournment thereof) physically at 6/F, No.88 South Shendi Road, Pudong New District, Shanghai, PRC, with an option for virtual attendance and participation, for the following purposes:

ORDINARY RESOLUTION

1. "**THAT**:

   (a) subject to and conditional upon the granting by the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") of the listing of, and permission to deal in, the shares of the Company (the "**Shares**") which may fall to be issued and allotted by the Company upon the vesting of any award under the 2026 restricted share units scheme (the "**Scheme**", a copy of which has been produced to the meeting marked "A" and initialed by the chairman of the meeting for identification purpose), the Scheme be and is hereby approved and adopted, and the board of directors of the Company (the "**Board**") and/or the committee authorised by the Board to administer the Scheme be and is hereby authorised to grant awards and to allot, issue, and deal with Shares upon the vesting of any award, including the use of treasury shares, and to modify and/or amend the Scheme from time to time in accordance with its rules and the Listing Rules of the Stock Exchange (the "**Listing Rules**"), and to take all necessary measures or actions, or to enter into such transactions, arrangements and agreements as may be necessary or expedient to implement and give full effect to the Scheme; and

(b) the aggregate number of the Shares which may be allotted and issued pursuant to awards granted under the Scheme and any options or awards granted under any other share schemes of the Company shall not exceed 10% of the aggregate number of the issued Shares (excluding treasury shares, if any) as at the date of the passing of this ordinary resolution (such 10% limit being the Scheme Mandate Limit)."

By order of the Board
Morimatsu International Holdings Company Limited
Nishimatsu Koei
Chief executive officer and executive Director

Hong Kong, 13 November 2026

Notes:

1. The EGM will be a hybrid meeting. Registered shareholders may attend the EGM (or any adjournment thereof) either (i) in person; or (ii) online through eVoting Portal using the personalised login credentials provided by the Company's share registrar, Tricor Investor Services Limited, by post. Registered shareholders attending the EGM through the eVoting Portal will be able to vote and submit questions relevant to the proposed resolutions online.

   Shareholders participating in the EGM virtually will also be counted towards the quorum.

   For beneficial owners or non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System (CCASS) through banks, brokers, custodians or HKSCC Nominees Limited who wish to virtually attend the EGM, vote and submit questions relevant to the proposed resolutions online, they should consult their banks, brokers, custodians or HKSCC Nominees Limited for the necessary arrangements and the personalised login credentials will be sent to them upon receipt of request through the banks, brokers, custodians or HKSCC Nominees Limited.

2. All votes on the resolutions at the EGM will be taken by poll pursuant to the Listing Rules. The results of the poll will be published on the websites of the Stock Exchange (http://www.hkexnews.hk) and the Company (http://www.morimatsu-online.com) in accordance with the Listing Rules.

3. Any shareholder of the Company entitled to attend and vote at the EGM convened by the above notice is entitled to appoint a proxy or more than one proxy to attend the meeting and vote on his/her behalf. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number and type of shares in respect of which each such proxy is so appointed must be specified in the relevant proxy form. Every shareholder present in person or by proxy shall be entitled to one vote for each Share held by him/her.

4. In order to be valid, the form of proxy must be completed and deposited at the share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable but in any event, not less than 48 hours (excluding the public holidays in Hong Kong, i.e. 10:00 a.m. on Friday, 4 December 2026) before the time appointed for the EGM or any adjournment thereof (as the case may be). Any power of attorney or other authority concerning an appointment of a proxy cannot be submitted electronically and must be deposited together with the form of proxy as mentioned above for the appointment to be valid.

5. For the purpose of determining members who are qualified for attending the EGM, the register of members of the Company will be closed from Wednesday, 2 December 2026 to Monday, 7 December 2026 (both days inclusive), during which period no transfer of the Shares will be effected. The record date shall be Monday, 7 December 2026. The holders of shares whose names appear on the register of members of the Company on Monday, 7 December 2026 will be entitled to attend and vote at the EGM. In order to qualify for attending the EGM or any adjournment thereof, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's share registrar at the above address by no later than 4:30 p.m. on Tuesday, 1 December 2026.

6. Shareholders shall produce their identification documents when attending the EGM.

7. If a proxy attends the EGM on behalf of a shareholder, he/she should produce his/her identification document and the power of attorney or other documents signed by the appointer or his/her attorney, which specifies the date of its issuance. If a representative of a corporate shareholder attends the EGM, such representative shall produce his/her identification document and the notarised copy of the resolution passed by the Board or other authority or other notarised copy of any authorisation documents issued by such corporate shareholder.

8. The Company may announce updates on additional arrangements relating to the EGM on the Company's website at www.morimatsu-online.com as and when appropriate to comply with the latest public health requirements, or guidelines of the governmental and/or regulatory authorities, if any.

9. All times refer to Hong Kong local time, except as otherwise stated.

As at the date of this notice, the executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the non-executive Director is Mr. Matsuhisa Terumoto; and the independent non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Yu Jianguo and Mr. Kuraishi Hideaki.