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China Education Group Holdings Limited
中國教育集團控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 839)

INSIDE INFORMATION
UPDATE ON FY2026 FINANCIAL PERFORMANCE

This announcement is made by China Education Group Holdings Limited (the "**Company**", together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

FINANCIAL PERFORMANCE UPDATE

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the financial year ended 31 August 2026 ("**FY2026**") and the information currently available, the Group expects to record for FY2026: (i) a net profit of approximately RMB520 million to RMB660 million (financial year ended 31 August 2025 ("**FY2025**"): approximately RMB506 million); and (ii) a net profit attributable to owners of the Company of approximately RMB630 million to RMB770 million (FY2025: approximately RMB977 million).

The above expected results include an expected non-cash impairment loss, net of deferred tax, of approximately RMB1,060 million to RMB1,140 million on certain non-current assets relating to two cash-generating units in Henan and Sichuan provinces, China, mainly reflecting lower projected future cash flows due to changes in the market environment and operating plans.

CAUTIONARY STATEMENT

The information in this announcement is based on the Board's preliminary assessment of the Group's unaudited consolidated management accounts for FY2026 and information currently available, which have not been audited by the Company's auditor and may be subject to adjustment. The Group's audited FY2026 annual results will be announced in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Education Group Holdings Limited
Chan Yuen Fung
Company Secretary

Hong Kong, 13 November 2026

As at the date of this announcement, the executive Directors are Dr. Yu Kai and Mr. Wang Rui, and the independent non-executive Directors are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.