Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of any member of the Offeror Group or the Company, nor does it constitute any solicitation of any vote or approval in any jurisdiction.

This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.

Shanghai International Group Co., Ltd.*
(上海國際集團有限公司)
(a limited liability company incorporated in the PRC)

Shanghai State-owned Assets Management Co., Ltd.*
(上海國有資產經營有限公司)
(a limited liability company incorporated in the PRC)

Shanghai International Group (Hong Kong) Co., Limited
(上海國際集團(香港)有限公司)
(a limited liability company incorporated in Hong Kong SAR)

海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.
(a joint stock company incorporated in the PRC with limited liability)
(Stock Code: 1905)

JOINT ANNOUNCEMENT

UPDATE ON THE TIMELINE FOR DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO THE (1) PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY THE DOMESTIC SHARE OFFEROR TO ACQUIRE 1,244,831,880 DOMESTIC SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY; AND (2) PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY THE JOINT FINANCIAL ADVISER ON BEHALF OF THE H SHARE OFFEROR TO ACQUIRE 2,955,171,120 H SHARES IN THE ISSUED SHARE CAPITAL OF THE COMPANY

Lead Financial Adviser to the Offerors

國泰海通 GUOTAI HAITONG | 海通國際 HAITONG

Joint Financial Adviser to the Offerors and the offer agent for the H Share Partial Offer

SOMERLEY CAPITAL LIMITED

Reference is made to the announcement jointly issued by Shanghai International Group Co., Ltd.* (上海國際集團有限公司) ("**SIG**"), Shanghai State-owned Assets Management Co., Ltd.* (上海國有資產經營有限公司) (the "**Domestic Share Offeror**"), Shanghai International Group (Hong Kong) Co., Limited (the "**H Share Offeror**", together with the Domestic Share Offeror and SIG, the "**Offeror Group**") and Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") on 23 October 2026 regarding, among others, the pre-conditional voluntary cash partial offer by the Domestic Share Offeror to the Domestic Shareholder to acquire 1,244,831,880 Domestic Shares in the issued share capital of the Company, and the pre-conditional voluntary cash partial offer by the Joint Financial Adviser on behalf of the H Share Offeror to all H Shareholders to acquire 2,955,171,120 H Shares in the issued share capital of the Company (the "**Rule 3.5 Announcement**"). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

EXTENSION OF TIME FOR DESPATCH OF THE COMPOSITE DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive's consent is otherwise obtained, the Composite Document is required to be despatched to the Shareholders within 21 days after the date of the Rule 3.5 Announcement, which in this case would be on or before 13 November 2026.

As mentioned in the Rule 3.5 Announcement, the making of the Partial Offers is subject to the satisfaction of all of the Pre-Conditions on or prior to the Pre-Conditions Long Stop Date (being 23 June 2027 or such later date as the Offerors and/or SIG may determine). As additional time is required for (i) satisfying all of the Pre-Conditions and (ii) the preparation and finalization of certain information to be included in the Composite Document, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for, and the Executive has indicated that it is minded to grant its consent to, an extension of the latest date for despatching the Composite Document from 13 November 2026 to a date no later than 7 days after the earlier of: (i) the date of the satisfaction of all of the Pre-Conditions; or (ii) the Pre-Conditions Long Stop Date.

A detailed timetable for the Partial Offers will be set out in the Composite Document and in the announcement to be jointly issued by the Offeror Group and the Company upon the despatch of the Composite Document. Further announcement(s) will be made by the Offerors and the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress of the Partial Offers as and when appropriate.

Shareholders and potential investors of the Company should note that the Partial Offers are subject to the satisfaction of the Pre-Conditions and the Conditions. Accordingly, the Partial Offers may or may not be made, and even if made, may or may not become unconditional and will lapse if they do not become unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Persons who are in doubt about their positions should consult their professional advisers.

By order of the board of directors of
Shanghai International Group Co., Ltd.*
(上海國際集團有限公司)
ZHOU Jie
Director

By order of the board of directors of
Shanghai State-owned Assets Management Co., Ltd.*
(上海國有資產經營有限公司)
CHEN Zhigang
Director

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Director

By order of the board of directors of
Shanghai International Group (Hong Kong) Co., Limited
(上海國際集團(香港)有限公司)
MU Er
Director

13 November 2026

As at the date of this joint announcement, the board of directors of SIG comprises Mr. ZHOU Jie, Mr. GONG Dexiong, Mr. GAO Guofu, Ms. GE Ailing, Ms. YU Liping, Mr. REN Peng, Mr. TU Xuanxuan, Mr. ZHONG Maojun and Ms. MA Haiyan.

As at the date of this joint announcement, the board of directors of the Domestic Share Offeror comprises Ms. GUAN Wei, Mr. CHEN Zhigang, Mr. GAO Xiang, Ms. HU Jing, Mr. LU Yujie, Mr. JIN Qiang and Mr. MA Huayang.

As at the date of this joint announcement, the board of directors of the H Share Offeror comprises Mr. PI Liuyi, Mr. JIN Qiang, Mr. MU Er, Ms. LV Jingxin and Mr. JI Cheng.

The directors of the Offeror Group jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than the information relating to the Group and Guotai Haitong Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Chairman and executive Director is Mr. MAO Yuxing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Ms. ZHENG Huan, Mr. LU Tong, Mr. DONG Boyang and Mr. AO Qishun; the employee Director is Ms. WU Jian; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

All Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement relating to the Group and the Guotai Haitong Group and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

** For identification purposes only*