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兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

VOLUNTARY ANNOUNCEMENT
PROPOSED ISSUE OF SUBORDINATED PERPETUAL SECURITIES

This announcement is made by the Company on a voluntary basis.

The Board is pleased to announce that on 13 November 2026, the Company as issuer, and Industrial Securities (Hong Kong) as subscriber entered into the Subscription Agreement. Pursuant to the Subscription Agreement, Industrial Securities (Hong Kong) will subscribe for subordinated perpetual securities in the principal amount of HK$690,000,000 to be issued by the Company. The perpetual securities will be issued pursuant to a security instrument dated 13 November 2026 executed by the Company on or around 13 November 2026 (the "**Security Instrument**").

The estimated net proceeds of the Issue, after deducting the estimated fees and expenses, will be approximately HK$689,680,525. The Company intends to use the net proceeds of the Issue to repay short-term bank loans.

As at the date of this announcement, Industrial Securities (Hong Kong) directly holds approximately 61.37% of the issued share capital of the Company and is a controlling shareholder of the Company. Accordingly, Industrial Securities (Hong Kong) is a connected person of the Company, and the Subscription constitutes a financial assistance to the Company and a connected

transaction of the Company under Chapter 14A of the Listing Rules.

As (i) the Subscription Agreement has been entered into after arm's length negotiations between the Company and Industrial Securities (Hong Kong) and is on normal commercial terms or better and (ii) the Securities are not secured by any asset of the Group, the Subscription is fully exempt from annual reporting, annual review, announcement, circular and independent shareholders' approval requirements under Rule 14A.90 of the Listing Rules.

The Board is pleased to announce that on 13 November 2026, the Company as issuer, and Industrial Securities (Hong Kong) as subscriber entered into the Subscription Agreement. Pursuant to the Subscription Agreement, Industrial Securities (Hong Kong) will subscribe for subordinated perpetual securities in the principal amount of HK$690,000,000 to be issued by the Company. The perpetual securities will be issued pursuant to a security instrument dated 13 November 2026 executed by the Company on or around 13 November 2026 (the "**Security Instrument**"). The principal terms of the Subscription Agreement are set out below:

THE SUBSCRIPTION AGREEMENT

Date:	13 November 2026
Subscriber:	Industrial Securities (Hong Kong)
Securities:	3.0% subordinated perpetual securities
Principal Amount:	HK$690,000,000
Issue Price:	100% of the principal amount of the Securities
Issue Date:	13 November 2026
Closing Date:	13 November 2026 or such other date as shall be agreed between the Company and Industrial Securities (Hong Kong)
Payment:	Against delivery of the Securities, Industrial Securities (Hong Kong) will pay to the Company the subscription moneys for the Securities that is equal to the issue price on the Closing Date.
Distribution:	Subject to the terms and conditions of the Securities, the Securities confer a right to receive distribution from the Issue Date at the applicable Distribution Rate (as defined below) on each Distribution Payment Date.
Distribution Rate:	The distribution rate applicable to the Securities shall be: (i) in respect of the period from, and including, the Issue Date to, but excluding, the first Reset Date, the Initial Distribution Rate, 3.0% per annum; and (ii) in respect of the period (a) from, and including, the first Reset Date, to, but excluding, the Reset Date falling immediately after the first Reset Date, and (b) from, and including, each Reset Date

	falling after the first Reset Date to, but excluding, the immediately following Reset Date, the Relevant Reset Distribution Rate.
Distribution Deferral:	The Company may, at its sole discretion, elect to defer, in whole or in part, any distribution which is otherwise scheduled to be paid on a Distribution Payment Date to the next Distribution Payment Date. Each amount of the Distribution deferred pursuant to the terms of the Security Instrument shall accrue Distributions as if it constituted the principal of the Securities at the prevailing Distribution Rate.
Write-off of Distribution:	The Company may, without the consent of any Security holder, write off any or all Distribution (excluding any Arrears of Distribution or Additional Distribution Amount) unless a Compulsory Distribution Payment Event has occurred or unless the Company has delivered a notice of redemption in respect of any Security.
Maturity Date:	There is no maturity date.
Status of the Securities:	The Securities constitute direct, unconditional, unsecured and subordinated obligations of the Company and shall at all times rank *pari passu* without any preference among themselves. Subject to the insolvency laws of the Cayman Islands and other applicable laws, in the event of the winding-up of the Company, the rights and claims of the holders of the Securities shall have higher priority than the claims of the ordinary shareholders of the Company, but shall be subordinated in right of payment to the claims of all other present and further senior and unsubordinated creditors of the Company.
Redemption at the Option of the Company:	The Securities are perpetual securities and have no fixed redemption date. The Securities may be redeemed in whole or in part at any time at the sole discretion of the Company on giving prior notice to the holder of the Securities, in accordance with the terms and conditions stated in the Subscription Agreement.

Unless defined otherwise, capitalized terms used above shall have the same meaning in the Subscription Agreement and/or the Security Instrument.

USE OF PROCEEDS

The estimated net proceeds of the Issue, after deducting the estimated fees and expenses, will be approximately HK$689,680,525. The Company intends to use the net proceeds of the Issue to repay short-term bank loans.

LISTING RULES IMPLICATIONS

As at the date of this announcement, Industrial Securities (Hong Kong) directly holds approximately 61.37% of the issued share capital of the Company and is a controlling shareholder of the Company. Accordingly, Industrial Securities (Hong Kong) is a connected person of the Company, and the Subscription constitutes a financial assistance to the Company and a connected transaction of the Company under Chapter 14A of the Listing Rules.

As (i) the Subscription Agreement has been entered into after arm's length negotiations between the Company and Industrial Securities (Hong Kong) and is on normal commercial terms or better and (ii) the Securities are not secured by any asset of the Group, the Subscription is fully exempt from annual reporting, annual review, announcement, circular and independent shareholders' approval requirements under Rule 14A.90 of the Listing Rules.

DEFINITIONS

The following expressions have the following meanings in this announcement unless the content requires otherwise:

"Board"	the board of Directors
"Company"	China Industrial Securities International Financial Group Limited, an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"controlling shareholder(s)"	has the meaning ascribed to it under the Listing Rules
"Director(s)"	director(s) of the Company
"Distribution Payment Date"	13 November in each year, starting on (and including) 13 November 2026, subject to the right of optional deferral or the right of write-off, each exercisable by the Company in its sole discretion
"Distribution Payment Period"	the period beginning on, and including, the Issue Date and ending on but excluding the first Distribution Payment Date and each successive period beginning on and including a Distribution Payment Date and ending on but excluding the next succeeding Distribution Payment Date
"Group"	the Company and its subsidiaries from time to time
"HK$"	Hong Kong dollar, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Industrial Securities (Hong Kong)"	Industrial Securities (Hong Kong) Financial Holdings

	Limited, a company incorporated in Hong Kong with limited liability, a controlling shareholder of the Company
"Initial Distribution Rate"	3.0% per annum
"Issue"	the proposed issue of the perpetual securities under the Subscription Agreement
"Issue Date"	13 November 2026
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Relevant Reset Distribution Rate"	a rate of distribution expressed as a percentage per annum which is (i) the aggregate of Hong Kong Inter-bank Offered Rate and 0.5% per annum, or (ii) if Hong Kong Inter-bank Offered Rate is not available for the relevant Distribution Payment Period, the best lending rate for Hong Kong dollars quoted by Standard Chartered Bank (Hong Kong) Limited less 2.25% per annum
"Reset Date"	13 November 2031 and each day falling every five calendar years thereafter
"Securities"	HK$690,000,000 subordinated perpetual securities to be constituted by the Company pursuant to the Security Instrument and to be sold to Industrial Securities (Hong Kong) pursuant to the Subscription Agreement
"Security Instrument"	the security instrument dated 13 November 2026 entered into by the Company in relation to the Securities
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subscription"	the subscription of Securities by Industrial Securities (Hong Kong) in accordance with the Subscription Agreement
"Subscription Agreement"	the subscription agreement dated 13 November 2026 entered into between the Company as issuer and Industrial Securities (Hong Kong) as subscriber in respect of the issuance of the Securities
"%"	per cent.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 13 November 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), two executive Directors, namely Mr. Lin Dan and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.