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Yun Lee Marine Group Holdings Limited

潤利海事集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2682)

PROFIT WARNING

This announcement is made by Yun Lee Marine Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and assessment of the information currently available, it is expected that the Group will record unaudited loss attributable to the owners of the Company to approximately HK$1.2 million for the Period as compared to unaudited profits attributable to the owners of the Company of approximately HK$14.3 million for the six months ended 30 September 2025. Such change in unaudited loss attributable to the equity owner of the Company for the Period was mainly attributable to a combined effect of (i) the decreased revenue of vessel chartering and related services as a result of the completion of the final stages of certain significant key long-term projects during the Period; and (ii) a decline in revenue contributions during the Period from certain smaller, short-term marine construction projects that historically generated relatively higher profit margins. Notwithstanding the above, the Group expected to record a slight increase in revenue during the Period.

As the Company is still in the process of finalising the final results of the Group for the Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, which has not been audited by the Company's auditors, and is subject to finalisation and adjustments when necessary. The interim results announcement of the Company for the Period is expected to be published in November 2026.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Yun Lee Marine Group Holdings Limited
Chairman and executive Director
Mr. Wen Tsz Kit Bondy

Hong Kong, 13 November 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wen Tsz Kit Bondy and Ms. Chan Sau Ling Amy, and four independent non-executive Directors, namely Ms. Chan Hei Ting, Mr. Chiu Cowen, MH, Ms. Hong Ting and Mr. Ng Simon.