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OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

PROFIT WARNING

This announcement is made by OKG Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and the information currently available, the Group is expected to record a loss attributable to the owners of the Company of not less than HK$12.0 million for the Period, as compared to a profit attributable to the owners of the Company of approximately HK$0.7 million for the corresponding period in 2025. The Board considers that the turnaround from profit to loss for the Period was mainly due to (i) a decrease in revenue and gross profit from the foundation, building construction works and ancillary services segment, which was primarily attributable to the lower aggregate contract value of projects in progress during the Period as compared with the corresponding period in 2025; and (ii) the absence of profit contribution from the discontinued digital assets related businesses, which contributed a net profit of approximately HK$4.4 million in the corresponding period in 2025.

The Company is still in the process of finalising the interim results of the Group for the Period (the "**Interim Results**"). The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Company, and are subject to possible adjustments. As such, the Interim Results may be different from the information contained in this announcement. The announcement of the Interim Results will be published on 24 November 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
OKG Technology Holdings Limited
Shi Shaoming
Company Secretary

Hong Kong, 13 November 2026

As at the date of this announcement, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue, Mr. Pu Xiaojiang and Ms. Liang Jingyan; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.