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**Health and Happiness (H&H) International Holdings Limited**
**健合(H&H)國際控股有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 1112)**

# ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES UTILIZATION OF REFINANCING FACILITIES

Reference is made to the announcement of Health and Happiness (H&H) International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 5 August 2026 (the "**Announcement**") made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise defined herein, terms defined in the Announcement shall have the same meanings when used in this announcement.

The board of directors of the Company announces that on 13 November 2026, as the conditions precedent to the utilization of the Refinancing Facilities have been satisfied, and upon the Group's request for utilization, the Refinancing Facilities has been utilized in the principal amount equivalent to US$304,111,111.11.

The Company remains committed to its deleveraging trajectory and maintaining a healthy capital structure. The Company will continue to optimize its debt profile, mitigate foreign exchange volatility and reinforce its financial resilience to support its sustainable long-term growth.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board
**Health and Happiness (H&H) International Holdings Limited**
**Luo Fei**
*Chairman*

Hong Kong, 13 November 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui, Mr. Luo Yun and Mrs. Mingshu Zhao Wiggins; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.*