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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 12 November 2026, Preferred Investment acquired a principal amount of US$12,000,000 STANLN Notes II at the purchase price of US$99.386 on over-the-counter market at a consideration of US$11,926,307 (equivalent to approximately HK$93,621,509.95).

LISTING RULES IMPLICATIONS

As the Past Acquisitions and the Present Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 12 November 2026, Preferred Investment acquired a principal amount of US$12,000,000 STANLN Notes II at the purchase price of US$99.386 on over-the-counter market at a consideration of US$11,926,307 (equivalent to approximately HK$93,621,509.95).

Internal resources of the Group will be used to fund the Present Acquisition.

STANLN Notes II are issued by Standard Chartered PLC and listed on the London Stock Exchange.

PREVIOUS ACQUISITION

On 27 October 2026, Preferred Investment acquired a principal amount of US$8,000,000 STANLN Notes I at the purchase price at US$100.948 on over-the-counter market at a consideration of US$8,075,845.33 (equivalent to approximately HK$63,395,385.84). Internal resources of the Group have been used to fund the Previous Acquisition.

STANLN Notes I are issued by Standard Chartered PLC and listed on the London Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, such acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered PLC is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired STANLN Notes I and STANLN Notes II from Goldman Sachs International and Citigroup Global Markets Limited.

Goldman Sachs International serves as the London-based broker dealer and operating hub for the Goldman Sachs group across Europe, Middle East and Africa. It is a wholly-owned indirect subsidiary of The Goldman Sachs Group, Inc., a global investment banking, securities and investment management firm, with its shares listed on the New York Stock Exchange (stock code: GS).

Citigroup Global Markets Limited, headquartered in London, operates as Citigroup's international broker-dealer and one of its major global booking hubs. It is a wholly-owned indirect subsidiary of Citigroup Inc., a global financial services company that provides banking, trading, investment and credit card services, with its shares listed on the New York Stock Exchange (stock code: C).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Goldman Sachs International, The Goldman Sachs Group, Inc., Citigroup Global Markets Limited and Citigroup Inc. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Present Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Present Acquisition, the Directors consider that the terms of such acquisitions are fair and reasonable and on normal commercial terms, and are in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Past Acquisitions and the Present Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Acquisitions"	the Past Acquisitions and the Present Acquisition
"Board"	the board of Directors
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)

"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Past Acquisitions"	(i) the Previous Acquisition; and (ii) the acquisition of a principal amount of US$3,700,000 STANLN Notes III at a consideration of US$3,815,632.94 by Preferred Investment between 22 September to 23 September 2026; the acquisition of a principal amount of US$3,000,000 STANLN Notes IV at a consideration of US$2,900,305.83 by Preferred Investment on 23 September 2026; the acquisition of a principal amount of US$6,000,000 STANLN Notes IV at a consideration of US$5,780,912.17 on 20 October 2026; and the acquisition of a principal amount of US$7,000,000 STANLN Notes V at a consideration of US$6,783,763, details of which are set out in the Company's announcement on 22 October 2026
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Preferred Investment"	Preferred Investment Management Limited
"Present Acquisition"	the acquisition of STANLN Notes II by Preferred Investment on 12 November 2026
"Previous Acquisition"	the acquisition of STANLN Notes I by Preferred Investment on 27 October 2026
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"STANLN Notes I"	US$1,000,000,000 5.244 percent fixed rate reset notes due 13 May 2031 issued by Standard Chartered PLC on 13 May 2025
"STANLN Notes II"	US$1,000,000,000 5.747 percent fixed rate reset notes due 13 November 2032 issued by Standard Chartered PLC on 13 November 2026
"STANLN Notes III"	US$750,000,000 floating rate notes due 13 May 2031 issued by Standard Chartered PLC on 13 May 2025

"STANLN Notes IV"	US$1,000,000,000 4.529 percent fixed rate reset notes due 5 March 2032 issued by Standard Chartered PLC on 5 March 2026
"STANLN Notes V"	US$2,000,000,000 4.644 percent fixed rate reset notes due 1 April 2031 issued by Standard Chartered PLC on 31 March 2020
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 13 November 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.