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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Change of Registered Capital and Amendments to the Articles of Association of the Company

This announcement is made by Zijin Mining Group Co., Ltd.* (the "Company") pursuant to Rule 13.51 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange").

The nineteenth extraordinary meeting in 2026 of the ninth term of the board of directors (the "Board of Directors") of the Company was convened on 12 November 2026, at which the proposal in relation to change of registered capital and amendments to the articles of association of the Company (the "Articles of Association") was considered and approved. The relevant circumstances are hereby announced as follows:

I. Details of the change of registered capital

During the period from 8 December 2025 to 3 April 2026, all share options under the first exercise period of the share option incentive scheme for 2023 of the Company have been exercised in full. The cumulative number of shares which were issued upon exercise of the share options and for which the transfer registration was completed was 13.10 million, and the total number of the Company's shares correspondingly increased by 13.10 million A Shares.

The H Share convertible bonds issued by the Company in 2024 have been listed on the Hong Kong Stock Exchange since 26 June 2024. As at 31 October 2026, the conversion of such convertible bonds increased the number of shares by 165,101 cumulatively, and the total number of the Company's shares correspondingly increased by 165,101 H Shares.

Accordingly, the total number of shares of the Company changed from 26,577,533,140 to 26,590,798,241, representing an aggregate increase of 13,265,101 shares; and the registered capital of the Company is

proposed to be increased correspondingly from RMB2,657,753,314 to RMB2,659,079,824.1.

II. Amendments to certain provisions of the Articles of Association

According to the abovementioned change in registered capital, the Company proposes to make amendments to the corresponding provisions of the Articles of Association as follows:

Article	Before amendment	After amendment
Article 6	The registered capital of the Company is RMB2,657,753,314.	The registered capital of the Company is RMB**2,659,079,824.1**.
Article 21	The Company's total issued shares are 26,577,533,140 shares, all of which are ordinary shares with a par value of RMB0.10 per share; among which, 20,588,693,140 are A Shares, representing approximately 77.47% of the total shares of the Company; and 5,988,840,000 are H Shares, representing approximately 22.53% of the total shares of the Company.	The Company's total issued shares are **26,590,798,241 shares**, all of which are ordinary shares with a par value of RMB0.10 per share; among which, **20,601,793,140** are A Shares, representing approximately **77.48%** of the total shares of the Company; and **5,989,005,101** are H Shares, representing approximately **22.52%** of the total shares of the Company.

The amendments to the Articles of Association this time shall only take effect upon consideration and approval by way of a special resolution at the shareholders' meeting of the Company. At the same time, the Board of Directors proposes to seek shareholders' approval to authorise the Company's management or its authorised representative(s) to handle the procedures in connection with the abovementioned matters, including changes in the industrial and commercial registration and filing of the Articles of Association, and signing of relevant documents; and to make any necessary amendments to the registration matters for the abovementioned changes in accordance with the comments or requirements of the industrial and commercial registration authorities or other competent government departments.

A circular containing, inter alia, further details of the proposed amendments to the Articles of Association will be issued by the Company and despatched to the H Shareholders in due course.

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

Investors and shareholders are advised by the Board of Directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zou Laichang (Chairman), Mr. Lin Hongfu, Mr. Xie Xionghui, Mr. Wu Jianhui, Mr. Shen Shaoyang, Mr. Zheng Youcheng and Mr. Wu Honghui as executive directors, Mr. Li Jian as non-executive director, and Ms. Wu Xiaomin, Mr. Bo Shao Chuan, Mr. Lin Shoukang, Ms. Qu Xiaohui, Mr. Hong Bo and Mr. Wang Anjian as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Zou Laichang
Chairman

13 November 2026, Fujian, the PRC

**The Company's English name is for identification purpose only*