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China Shuifa Singyes Energy Holdings Limited
中國水發興業能源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 750)

PROPOSED APPLICATION FOR REGISTRATION AND ISSUE OF PRIVATE PLACEMENT DEBT FINANCING INSTRUMENT

The board of directors (the "**Directors**") of China Shuifa Singyes Energy Holdings Limited (the "**Company**") announces that the Company intends to apply to the National Association of Financial Market Institutional Investors (the "**NAFMII**") for the registration and issue of private placement debt financing instrument (the "**Debt Financing Instrument**") in the amount of up to RMB1.0 billion and with a term not longer than five years, to broaden direct financing channels, optimise tenure, type and structure of debts and enhance efficiency in coordination and allocation of funds.

The Company intends to utilize the proceeds from the proposed issue of the Debt Financing Instrument for the refinancing or repayment of the existing interest-bearing debts of the Company.

The proposed issue of the Debt Financing Instrument is subject to registration with the NAFMII and the issue of the Debt Financing Instrument and the terms of the issue (including but not limited to registered amount, time of issue, size of issue and coupon rate) are subject to the notice of acceptance of registration to be issued by the NAFMII.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Debt Financing Instrument or other securities of the Company, nor is this announcement intended to invite offers for any securities of the Company.

By order of the Board
China Shuifa Singyes Energy Holdings Limited
Zhou Guangyan
Vice Chairman and Executive Director

Hong Kong, 13 November 2026

As at the date of this announcement, the executive Directors are Mr. Zhou Guangyan (Vice Chairman and assuming the duties of the Chairman), Mr. Guo Peidong (President) and Mr. Chen Fushan, the non-executive Directors are Ms. Wang Suhui and Mr. Hu Xiao, and the independent non-executive Directors are Mr. Jimmy Sun, Mr. Wang Jin and Dr. Tan Hongwei.