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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the "**Stabilizing Manager**") (or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may make purchases, over-allocate or effect transactions in the market or otherwise take such stabilizing action(s) with a view to supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (i) will be conducted at the sole and absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (ii) may be discontinued at any time and (iii) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, December 19, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, December 19, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 16, 2026 (the "**Prospectus**") issued by Beijing Sinotau International Pharmaceutical Technology Co., Ltd. (北京先通國際醫藥科技股份有限公司) (the "**Company**").*

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Sinotau 先通医药

Beijing Sinotau International Pharmaceutical Technology Co., Ltd.
北京先通國際醫藥科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**6,561,000 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	**:**	**656,100 H Shares (subject to reallocation)**
Number of International Offer Shares	**:**	**5,904,900 H Shares (subject to reallocation and the Over-allotment Option)**
Maximum Offer Price	**:**	**HK$68.0 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**RMB1.00 per H Share**
Stock code	**:**	**9941**

Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

广发证券 GF SECURITIES (Independent Sponsor)　CICC 中金公司　CITIC SECURITIES

(in no particular order)

Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

招銀国际 CMB INTERNATIONAL

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

DBS 星展集团　中國銀河國際 CHINA GALAXY INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

中銀國際 BOCI　ABCI 農銀國際　國聯證券國際　交銀國際 BOCOM International

民銀資本　浙商國際　富途證券　老虎證券

IMPORTANT NOTICE TO INVESTORS
FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at **www.hkexnews.hk** under the "HKEXnews > New Listings > New Listing Information" section, and our website at **www.sinotau.com**. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

(a) apply online through the **White Form eIPO** service at **www.eipo.com.hk**; or

(b) apply through the **HKSCC EIPO** channel to electronically cause HKSCC Nominees to apply on your behalf, including by instructing your broker or custodian who is a HKSCC Participant to give **electronic application instructions** through HKSCC's FINI system in accordance with your instruction.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed document as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

NEW SHARES TO BE ISSUED IN UNCERTIFICATED FORM

The H Shares are participating securities from the Listing Date and will be issued in Uncertificated Form and no physical share certificate(s) will be issued and dispatched.

Please refer to the section headed "Important information about our Company under USM Regime" in the Prospectus for further details about the changes and the impact to you including how to set up a USI profile.

Please refer to our website at **www.sinotau.com** and a dedicated USM Matters page **https://dev.vn.euroland.com:8148/en/investorrelations/uncertificated-securities-market/** which contains the Company's information in relation to our Company's participating securities under the USM Rules.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be for a minimum of 50 Hong Kong Offer Shares and in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, your broker or custodian may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable[1] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[1] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[1] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[1] on application/ successful allotment
	HK$		*HK$*		*HK$*		*HK$*
50	3,434.29	800	54,948.62	7,000	480,800.45	100,000	6,868,578.00
100	6,868.57	900	61,817.20	8,000	549,486.25	125,000	8,585,722.50
150	10,302.88	1,000	68,685.78	9,000	618,172.02	150,000	10,302,867.00
200	13,737.16	1,500	103,028.66	10,000	686,857.80	175,000	12,020,011.50
250	17,171.45	2,000	137,371.55	20,000	1,373,715.60	200,000	13,737,156.00
300	20,605.73	2,500	171,714.46	30,000	2,060,573.40	225,000	15,454,300.50
350	24,040.02	3,000	206,057.35	40,000	2,747,431.20	250,000	17,171,445.00
400	27,474.31	3,500	240,400.24	50,000	3,434,289.00	275,000	18,888,589.50
450	30,908.61	4,000	274,743.12	60,000	4,121,146.80	300,000	20,605,734.00
500	34,342.89	4,500	309,086.01	70,000	4,808,004.60	328,050[2]	22,532,370.13
600	41,211.47	5,000	343,428.90	80,000	5,494,862.40		
700	48,080.05	6,000	412,114.68	90,000	6,181,720.20		

Notes:

(1) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council ("**AFRC**") transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the ASR (for applications made through **White Form eIPO** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

(2) Maximum number of Hong Kong Offer Shares you may apply for.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Stock Exchange for the granting of the listing of, and permission to deal in our H Shares to be issued pursuant to the Global Offering (including H Shares which may be issued pursuant to the exercise of the Over-allotment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

(a) the Hong Kong Public Offering of initially 656,100 H Shares (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering; and

(b) the International Offering of initially 5,904,900 H Shares (subject to reallocation and the Over-allotment Option), representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide For New Listing Applicants issued by the Stock Exchange (the "**Guide**"), H Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide, the maximum total number of Hong Kong Offer Shares available for subscription following such reallocation shall not exceed 984,150 H Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering.

PRICING

The Offer Price will not be more than HK$68.0 per Offer Share and is currently expected to be not less than HK$52.0 per Offer Share, unless otherwise announced, as further explained in the section headed "Structure of the Global Offering" in the Prospectus. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the Offer Price of HK$68.0 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund if the Offer Price as finally determined is less than the maximum Offer Price of HK$68.0 per Offer Share.

EXPECTED TIMETABLE

If there is any change to the expected timetable of the Hong Kong Public Offering, we will issue an announcement to be published on the website of the Hong Kong Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.sinotau.com**.

	Date
Hong Kong Public Offering commences	9:00 a.m. on Monday, November 16, 2026
Latest time to complete electronic applications under **White Form eIPO** service through the designated website at **www.eipo.com.hk**	11:30 a.m. on Thursday, November 19, 2026
Application lists open	11:45 a.m. on Thursday, November 19, 2026
Latest time for completing payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s) and giving **electronic application instructions** to HKSCC	12:00 noon on Thursday, November 19, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close	12:00 noon on Thursday, November 19, 2026
Expected Price Determination Date	no later than 12:00 noon on Friday, November 20, 2026

Announcement of:

- the final Offer Price;
- the level of indications of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocations of the Hong Kong Offer Shares

to be published on the website of our Company at **www.sinotau.com** and the website of the Stock Exchange at **www.hkexnews.hk** . . . . . no later than 11:00 p.m. on Monday, November 23, 2026

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**) with a "search by ID" function . . . . . no later than 11:00 p.m. on Monday, November 23, 2026 to 12:00 midnight on Sunday, November 29, 2026

- in the announcement to be posted on our website and the website of the Stock Exchange at **www.sinotau.com** and **www.hkexnews.hk**, respectively . . . . . no later than 11:00 p.m. on Monday, November 23, 2026

- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from . . . . . Tuesday, November 24, 2026 to Friday, November 27, 2026 (excluding Saturday, Sunday and public holiday in Hong Kong)

For those applying through **HKSCC EIPO** channel,
you may also check with your **broker** or **custodian** from . . . . . 6:00 p.m. on Friday, November 20, 2026

Credit of allotted Shares into CCASS and
applicant's USI profile in respect of wholly or
partially successful applications pursuant to
the Hong Kong Public Offering on or before . . . . . Monday, November 23, 2026

White Form e-Refund payment instructions/refund
cheques in respect of wholly or partially unsuccessful
applications to be dispatched on or before . . . . . Tuesday, November 24, 2026

Dealings in the H Shares on the Hong Kong Stock
Exchange expected to commence at 9:00 a.m. on. . . . . Tuesday, November 24, 2026

Notes: Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisor for details of those settlement arrangements as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Monday, November 16, 2026 and end at 12:00 noon on Thursday, November 19, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	**www.eipo.com.hk**	Investors who would like to receive Hong Kong Offer Shares successfully applied for in your own name.	From 9:00 a.m. on Monday, November 16, 2026 to 11:30 a.m. on Thursday, November 19, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Thursday, November 19, 2026, Hong Kong time.
HKSCC EIPO channel	Your **broker** or **custodian** who is a HKSCC Participant will submit **electronic application instructions** on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would like to receive Hong Kong Offer Shares successfully applied for in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, and on the designated website at www.eipo.com.hk for the White Form eIPO service.

PUBLICATION OF RESULTS

The Company expects to announce the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange's website at **www.hkexnews.hk** and our website at **www.sinotau.com** by no later than 11:00 p.m. on Monday, November 23, 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. Title to the H Shares will be effective starting from 8:00 a.m. on Tuesday, November 24, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade H Shares prior to the title to the H Shares becoming effective do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, November 24, 2026, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, November 24, 2026. The H Shares will be traded in board lots of 50 H Shares each and the stock code of the H Shares will be 9941.

This announcement is available for viewing on the website of the Company at **www.sinotau.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

By order of the Board
Beijing Sinotau International
Pharmaceutical Technology Co., Ltd.
Mr. Xu Xinsheng
Chairperson of the Board and Executive Director

Hong Kong, November 16, 2026

As at the date of this announcement, the Board comprises: (i) Mr. XU Xinsheng, Ms. TANG Yanmin, Mr. WANG Peng, Mr. CHU Wei and Mr. YU Wenbin as executive Directors; (ii) Mr. CHEN Daojin, Dr. ZHANG Yingjie, Dr. YE Suofu, Dr. HUANG Xu and Mr. HAO Bonan as non-executive Directors; and (iii) Ms. NI Hong, Dr. Jimmy Zhimin ZHANG, Mr. WU Haidong, Dr. YANG Yue and Dr. KANG Cailian as independent non-executive Directors.