IMPORTANT:
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SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Investments involve risks, including the loss of principal. You are advised to consider your investments objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

Bosera ETFs

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(the "Trust")

Bosera STAR 50 Index ETF

RMB Counter Stock Code: 82832

HKD Counter Stock Code: 02832

(the "Sub-Fund")

Announcement

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

Bosera Asset Management (International) Co., Limited (the "Manager"), the Manager of the Trust and the Sub-Fund, wishes to remind unitholders of low trading prices risk and updated related disclosure.

Low Trading Prices Risk Reminder and Risk Disclosure Enhancement

The trading price of the Units on the SEHK may decline to a very low nominal level. In such circumstances, the percentage impact of the minimum price movement (or "tick size") may be magnified, resulting in increased price volatility. The trading price of the Units may reach the price floor of 0.01 per Unit (of any available currency unit), which may impair price efficiency. Bid-ask spreads may also widen significantly, and market makers may be unable to fulfil their market making obligations. As a result, investors may experience difficulties in buying or selling Units and the trading price of the Units may deviate materially from the NAV per Unit. Investors should exercise caution when trading the Units in the secondary market and should consider the latest available NAV, indicative NAV, trading price, and bid-ask spread before making any investment decision.

The Manager has added the "Risks In Respect of Low Trading Prices" in the Prospectus of the Sub-Fund to reflect the risk reminder above.

Impact to the Trust and the Sub-Fund

The Manager is of the view that (i) the above enhancement does not amount to a material change to the Trust and the Sub-Fund and the overall risk profile of the Trust and the Sub-Fund; (ii) the normal operation of the Trust and the Sub-Fund will not be disrupted and the above enhancement will not affect the way that the Trust and the Sub-Fund are managed; and (iii) the change to the Trust and the Sub-Fund resulting from the above enhancement does not materially prejudice the rights and interests of Unitholders.

General

The Prospectus of the Sub-Fund will be updated to reflect the changes above accordingly, which will be available at http://www.bosera.com.hk (this website has not been reviewed by the SFC) and HKEx's website at www.hkex.com.hk from the Effective Date. Please note that the information published on this website has not been reviewed or approved by the SFC.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at (852) 2537 6658.

Bosera Asset Management (International) Co., Limited
As Manager of the Trust and the Sub-Fund
16 November 2026