THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspects of this circular or as to the action to be taken, you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Longhui International Holdings Limited** (the "**Company**"), you should at once hand this circular together with the enclosed forms of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

PROPOSALS FOR
(1) GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES;
(2) PROPOSED RE-ELECTION OF RETIRING DIRECTORS;
(3) RE-APPOINTMENT OF AUDITOR;
AND
(4) NOTICE OF 2024 ANNUAL GENERAL MEETING AND 2025 ANNUAL GENERAL MEETING

Notices convening the 2024 AGM and 2025 AGM of Longhui International Holdings Limited to be held at Room 1108, 11/F., Wing On Centre, 111 Connaught Road Central, Central, Hong Kong on Thursday, 10 December 2026 at 11:00 a.m. and 11:15 a.m. or immediately after the conclusion (or adjournment) of the 2024 AGM, whichever is later, respectively, are set out on pages 23 to 30 of this circular. Whether or not you are able to attend the AGMs, you are requested to complete and return the enclosed forms of proxy in accordance with the instructions printed thereon to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGMs or any adjournment thereof. Completion and return of the forms of proxy will not preclude you from attending and voting in person at the relevant AGM, or any adjournment thereof, should you so wish.

This circular is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

16 November 2026

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In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"2024 AGM"	the annual general meeting of the Company for the year ended 31 December 2024 to be convened and held at Room 1108, 11/F., Wing On Centre, 111 Connaught Road Central, Central, Hong Kong on Thursday, 10 December 2026 at 11:00 a.m. or any adjournment thereof (as the case may be);
"2025 AGM"	the annual general meeting of the Company for the year ended 31 December 2025 to be convened and held at Room 1108, 11/F., Wing On Centre, 111 Connaught Road Central, Central, Hong Kong on Thursday, 10 December 2026 at 11:15 a.m. (or immediately after the conclusion of the 2024 AGM to be held at the same venue on the same date), whichever is later, or any adjournment thereof (as the case may be);
"2025 AGM Notice"	the notice convening the 2025 AGM set out on pages 26 to 30 of this circular;
"AGMs"	collectively, the 2024 AGM and the 2025 AGM;
"Articles"	the amended and restated articles of association of the Company currently in effect;
"Board"	the board of Directors;
"close associate"	has the same meaning as defined in the Listing Rules;
"Company"	Longhui International Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Stock Exchange (stock code: 1007);
"core connected person"	has the same meaning as defined in the Listing Rules;
"Director(s)"	the director(s) of the Company;
"Group"	the Company and its subsidiaries;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors by the Shareholders at the 2025 AGM to exercise all powers of the Company to allot and issue Shares as set out under resolution no. 8 in the 2025 AGM Notice;

"Latest Practicable Date"	11 November 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular;
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"Nomination Committee"	the nomination committee of the Company;
"PRC"	the People's Republic of China, which, for the purpose of this circular shall exclude Hong Kong, Taiwan and the Macau Special Administrative Region;
"Repurchase Mandate"	a general and unconditional mandate proposed to be granted to the Directors by the Shareholders at the 2025 AGM to exercise all powers of the Company to repurchase Shares as set out under resolution no. 9 in the 2025 AGM Notice;
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
"Share(s)"	ordinary shares of HK$0.004 each in the capital of the Company;
"Shareholder(s)"	the holder(s) of the Share(s);
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission in Hong Kong;
"Treasury Shares"	has the meaning ascribed to it under the Listing Rules;
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong;
"RMB"	Renminbi, the lawful currency of the PRC; and
"%"	per cent.

LONGHUI INTERNATIONAL HOLDINGS LIMITED
龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

Executive Directors:
Mr. Hung Shui Chak *(Chairman)*
Mr. So Kam Chuen
Mr. Yuan Mingjie

Independent non-executive Directors:
Mr. Tam Bing Chung Benson
Mr. Cheung Ting Pong
Ms. Leung Chee Wai Mochi

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
6/F., Queen's Road Centre
152 Queen's Road Central
Central, Hong Kong

16 November 2026

To the Shareholders

Dear Sir or Madam,

PROPOSALS FOR (1) GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES; (2) PROPOSED RE-ELECTION OF RETIRING DIRECTORS; (3) RE-APPOINTMENT OF AUDITOR; AND (4) NOTICE OF 2024 ANNUAL GENERAL MEETING AND 2025 ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with, amongst other things, the relevant information regarding the proposals to seek the approval of the Shareholders at the AGMs for (i) the granting of the Issue Mandate, the extension of the Issue Mandate and the Repurchase Mandate; (ii) the re-election of retiring Directors; (iii) the re-appointment of auditor and (iv) to give you the notices of the 2024 AGM and 2025 AGM.

ANNUAL GENERAL MEETINGS FOR THE YEARS ENDED 31 DECEMBER 2024 AND 2025

Pursuant to article 56 of the Articles, an annual general meeting of the Company shall be held in each financial year and such annual general meeting must be held within six (6) months after the end of the Company's financial year (unless a longer period would not infringe the Listing Rules, if any).

The last annual general meeting of the Company was held on 21 May 2024, and the Company had not convened any annual general meeting since the suspension of trading in the Shares on the Stock Exchange on 31 March 2025.

Due to the delay in publication of the Company's outstanding financial results and annual reports, the Company was unable to convene its annual general meeting for the financial year ended 31 December 2024 or the financial year ended 31 December 2025 within the timeframe prescribed under the Listing Rules and the Articles. Following the publication of the relevant financial results and annual reports, the Board proposes to convene the 2024 AGM and the 2025 AGM on the same date in order to regularise the Company's corporate governance compliance and to consider the ordinary business of the Company for the respective financial years.

Accordingly, ordinary resolutions will be proposed to resolve, ratify and confirm the 2024 AGM and 2025 AGM as the annual general meetings of the Company for the years ended 31 December 2024 and 2025, respectively.

CONSIDERING AND ADOPTING FINANCIAL STATEMENTS

Ordinary resolutions will be proposed at the 2024 AGM and the 2025 AGM for the purpose of receiving, considering and adopting the audited consolidated financial statements of the Company and its subsidiaries, reports of the Directors and the independent auditor's report for the respective years ended 31 December 2024 and 2025.

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES

Ordinary resolutions will be proposed at the 2025 AGM to give to the Directors new general mandates as follows:

As at the Latest Practicable Date, the issued share capital of the Company comprised 189,592,867 Shares.

Ordinary resolutions will be proposed at the 2025 AGM to give to the Directors a new general and unconditional mandate to exercise the power of the Company:

(i) to allot, issue and deal with a maximum of 37,918,573 new Shares, representing 20% of the aggregate nominal amount of the issued share capital of the Company (excluding Treasury Shares, if any) as at the date of passing the relevant resolution at the 2025 AGM; and

(ii) to repurchase a maximum of 18,959,286 Shares, representing 10% of the aggregate nominal amount of the issued share capital of the Company (excluding Treasury Shares, if any) as at the date of passing the relevant resolution at the 2025 AGM. The Shares which are purchased by the Company shall be automatically cancelled and/or held as treasury shares upon repurchase.

In addition, a separate ordinary resolution will also be proposed at the 2025 AGM to extend the Issue Mandate by an amount representing the aggregate nominal amount of the Shares repurchased by the Company pursuant to the Repurchase Mandate (if granted to the Directors at the 2025 AGM).

The above mandates, unless revoked or varied by way of ordinary resolutions of the Shareholders in general meeting, will expire at the conclusion of next annual general meeting of the Company.

An explanatory statement containing information regarding the Repurchase Mandate is set out in Appendix I to this circular.

RE-ELECTION OF RETIRING DIRECTORS

As at the Latest Practicable Date, the executive Directors are Mr. Hung Shui Chak ("**Mr. Hung**"), Mr. So Kam Chuen ("**Mr. So**") and Mr. Yuan Mingjie ("**Mr. Yuan**"); and the independent non-executive Directors are Mr. Tam Bing Chung Benson ("**Mr. Tam**"), Mr. Cheung Ting Pong ("**Mr. Cheung**") and Ms. Leung Chee Wai Mochi ("**Ms. Leung**").

For 2024 AGM, pursuant to article 84 of the Articles, not less than one-third of the Directors for the time being shall retire from office by rotation at the 2024 AGM. Each of Mr. Hung, Mr. Yuan and Mr. Tam will retire at the 2024 AGM and being eligible, offer himself for re-election at the 2024 AGM.

For 2024 AGM, pursuant to article 83(3) of the Articles, the Directors shall have the power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy on the Board or as an addition to the existing Board. Any Director so appointed shall hold office only until the first annual general meeting after her appointment and shall then be eligible for re-election. Accordingly, Ms. Leung shall hold office until the 2024 AGM and, being eligible, has offered herself for re-election.

For 2025 AGM, pursuant to article 84 of the Articles, not less than one-third of the Directors for the time being shall retire from office by rotation at the 2025 AGM. Each of Mr. So and Mr. Cheung will retire at the 2025 AGM and being eligible, offer himself for re-election at the 2025 AGM.

The Nomination Committee made recommendation to the Board for its consideration on the re-election of the above retiring Directors at the AGMs. In considering and recommending the Retiring Directors, the Nomination Committee has taken into account the criteria including knowledge, experience, capability and various diversity aspects as set

out in the board diversity policy of the Company as well as their overall contribution and services to the Company including their attendance of Board/general meetings and the level of participation and performance on the Board over the years.

The Nomination Committee is of the view that each of Mr. Hung, Mr. So, Mr. Yuan, Mr. Tam, Mr. Cheung and Ms. Leung has demonstrated his/her abilities to provide independent, balanced and impartial views to the Company's affairs. In addition, each of Mr. Tam, Mr. Cheung and Ms. Leung has provided to the Company an annual confirmation of his/her independence in accordance with the independence guidelines as set out in Rule 3.13 of the Listing Rules (the "**Independent Guidelines**"). The Nomination Committee is satisfied with the independence of each of Mr. Tam, Mr. Cheung and Ms. Leung with reference to the Independent Guidelines. The Nomination Committee concluded that each of Mr. Tam, Mr. Cheung and Ms. Leung remains independent.

Having considered the background and experience of Mr. Tam, Mr. Cheung and Ms. Leung as set out in Appendix II to this circular, in particular, Mr. Tam's extensive experience in investment, venture capital and corporate governance, Mr. Cheung's extensive experience in financial operations, accounting and corporate governance and Ms. Leung's deep business strategic expertise, the Nomination Committee is of the view that they are appropriate candidates to stand for election at the AGMs and their appointments would further enhance the Board's diversity and performance and benefit the Group's future strategic development.

In view of the above, the Board agreed with the nomination by the Nomination Committee and recommended the retiring Directors to stand for re-election by the Shareholders at the AGMs.

Particulars relating to the retiring Directors proposed to be re-elected at AGMs are set out in Appendix II to this circular.

RE-APPOINTMENT OF AUDITOR

The Board proposes to re-appoint Rongcheng (Hong Kong) CPA Limited ("**RCHK**") as the auditor of the Company for the financial year ending 31 December 2026, and to hold office until the conclusion of the next annual general meeting of the Company.

The estimated audit fee for the audit of the consolidated financial statements of the Company and its subsidiaries for the year ending 31 December 2026 is expected to be in the range of approximately RMB700,000 to RMB800,000. This fee has been determined following arm's length negotiations between the Company and RCHK, having regard to, among other factors, (i) the current structure and complexity of the Group's business and operations; (ii) the expected scope of audit work and reporting requirements; (iii) the anticipated audit timetable; and (iv) the level of audit resources and expertise required.

Unless there is a material change in the basis or assumptions set out above, the final audit fee is not expected to deviate materially from the estimated range. In the event of any material change, the Company will make further disclosure as appropriate.

The Board considers the estimated audit fee to be fair and reasonable based on the information currently available.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the AGMs, the transfer books and register of members of the Company will be closed from Monday, 7 December 2026 to Thursday, 10 December 2026, both days inclusive. During the above period, no transfer of Shares will be registered. In order to qualify for attending and voting at the AGMs, all transfers accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, 4 December 2026.

THE AGMS AND PROXY ARRANGEMENT

The notices convening the 2024 AGM and 2025 AGM are set out on pages 23 to 30 of this circular for the purpose of considering and, if thought fit, passing the resolutions set out therein. The resolutions proposed at the 2024 AGM relate solely to matters required to be considered at the annual general meeting of the Company for the financial year ended 31 December 2024, while the resolutions proposed at the 2025 AGM relate solely to matters required to be considered at the annual general meeting of the Company for the financial year ended 31 December 2025.

You will also find enclosed forms of proxy for use at the AGMs. Whether or not you are able to attend the AGMs, you are requested to complete and return the enclosed forms of proxy in accordance with the instructions printed thereon to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding the AGMs, or any adjournment thereof. Completion and return of the forms of proxy will not preclude you from attending and voting in person at the AGMs, or any adjournment thereof, should you so wish.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest that is required to abstain from voting on any of the resolutions to be proposed at the AGMs.

VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting of the Company must be taken by poll except any resolution relating purely to a procedural or administrative matter which may be voted on by a show of hands. Accordingly, all the proposed resolutions will be put to vote by way of poll at the AGMs. An announcement on the poll vote results will be made by the Company after the AGMs in the manner prescribed under Rule 13.39(5) of the Listing Rules.

RECOMMENDATION

The Directors consider that the proposed resolutions set out in the notices of the 2024 AGM and 2025 AGM including the granting of the Issue Mandate, the extension of the Issue Mandate, the Repurchase Mandate, the re-election of retiring Directors and the re-appointment of auditor are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of all resolutions to be proposed at the AGMs.

Yours faithfully,
By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and Executive Director

This appendix serves as an explanatory statement, as required by the Listing Rules to be sent to the Shareholders, concerning the Repurchase Mandate to be proposed at the AGMs.

1. LISTING RULES RELATING TO REPURCHASE OF SHARES

The Listing Rules permit companies whose primary listing is on the Stock Exchange to repurchase their shares on the Stock Exchange subject to certain restrictions.

2. FUNDING AND IMPACT OF REPURCHASES

Repurchasing Shares must be made out of the funds legally available for such purpose in accordance with the amended and restated Memorandum and Articles of Association of the Company, Listing Rules and the applicable laws of the Cayman Islands and Hong Kong.

There may be a material adverse impact on the working capital or gearing position of the Company in the event that the Repurchase Mandate is exercised in full during the proposed repurchase period as compared with the position disclosed in the latest audited consolidated financial statements for the year ended 31 December 2025 contained in the 2025 Annual Report of the Company. However, the Directors do not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or on the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

The number of the Shares to be repurchased on any occasion and the price and other terms upon which the same are repurchased will be decided by the Directors at the relevant time having regard to the circumstances then pertaining.

The Company may cancel any Shares it bought back and/or hold them as treasury shares subject to, for example, market conditions and its capital management needs at the relevant time of the repurchase.

3. SHARE CAPITAL

As at the Latest Practicable Date, the total number of Shares in issue was 189,592,867 Shares with no Treasury Shares.

Subject to the passing of the proposed ordinary resolutions approving the Repurchase Mandate and on the basis that no further Shares are issued or repurchased by the Company between the Latest Practicable Date and the date of 2025 AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 18,959,286 Shares, representing 10% of the total number of Shares in issue (excluding Treasury Shares, if any) as at the date of passing the relevant resolution. The above mandate, unless revoked or varied by way of an ordinary resolution of the Shareholders in general meeting, will expire at the conclusion of the next annual general meeting of the Company.

4. REASONS FOR REPURCHASES OF SHARES

The Directors believe that the Repurchase Mandate is in the best interests of the Company and the Shareholders as a whole to seek a general authority from the Shareholders to enable the Directors to repurchase Shares on the Stock Exchange or any other stock exchange on which the Shares may be listed. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value of the Company and/or its earning per Share and will only be made when the Directors believe that such repurchases will benefit the Company and the Shareholders as a whole.

5. UNDERTAKING

The Directors have undertaken to the Stock Exchange to exercise the Repurchase Mandate in accordance with the Listing Rules, the applicable laws of the Cayman Islands and Hong Kong and the amended and restated Memorandum and Articles of Association of the Company.

None of the Directors nor, to the best of the knowledge and belief of the Directors, having made all reasonable enquiries, any of their respective close associates has any present intention, in the event that the proposed Repurchase Mandate is approved at the 2025 AGM by the Shareholders, to sell Shares to the Company or its subsidiaries.

No core connected person of the Company has notified the Company that he/she/it has a present intention to sell to the Company or its subsidiaries nor has he/she/it undertaken not to sell to the Company or its subsidiaries any of the Shares held by him/her/it in the event that the Repurchase Mandate is approved.

The Directors confirmed that neither this explanatory statement nor the proposed repurchase of Shares under the Repurchase Mandate has any unusual features.

6. SHARE REPURCHASE MADE BY THE COMPANY

No repurchase of Shares has been made by the Company (whether on the Stock Exchange or otherwise) in the previous six months immediately preceding the Latest Practicable Date.

7. EFFECT OF THE TAKEOVERS CODE

If as a result of a repurchase of Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. As a result, a Shareholder or a group of Shareholders acting in concert, depending on the level of increase of the Shareholder's interest, may obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, according to the register required to be kept by the Company under section 336 of the SFO or other notification(s) received by the Company (if any), the following Shareholders had interests representing 10% or more of the issued share capital of the Company:

Name	Capacity/ Nature of interest	Number of Shares held	Approximate percentage of existing shareholding (excluding Treasury Shares, if any)	Approximate percentage of shareholding if the Repurchase Mandate is exercised in full (excluding Treasury Shares, if any)
Mr. Hung Shui Chak *(Notes 1 & 2)*	Interest in controlled corporation	52,842,462	27.87%	30.97%
Shui Chak Group Limited *(Note 2)*	Beneficial interest	52,842,462	27.87%	30.97%

Notes:

1. Mr. Hung Shui Chak is an executive Director.

2. Shui Chak Group Limited is beneficially and wholly-owned by Mr. Hung. As such, Mr. Hung was deemed to be interested in the 52,842,462 Shares held by Shui Chak Group Limited under the SFO.

The Directors do not intend to exercise the power to repurchase Shares to an extent which would render any Shareholder or group of Shareholders obliged to make a mandatory offer under Rule 26 or Rule 32 of the Takeovers Code.

The Listing Rules prohibit a company from making repurchases on the Stock Exchange if the result of the repurchase would be that less than 25% (or such other prescribed minimum percentage as determined by the Stock Exchange from time to time) of the issued share capital (excluding Treasury Shares, if any) would be in public hands. The Directors do not propose to repurchase Shares which will result in less than the prescribed minimum percentage of Shares in public hands.

8. SHARE PRICES

The highest and lowest prices of the Shares have traded on the Stock Exchange for the previous twelve calendar months up to the Latest Practicable Date were as follows:

Month	Share prices (Per Share) Highest	Lowest
	HK$	*HK$*
2025		
November	N/A	N/A
December	N/A	N/A
2026		
January	N/A	N/A
February	N/A	N/A
March	N/A	N/A
April	N/A	N/A
May	N/A	N/A
June	N/A	N/A
July	N/A	N/A
August	N/A	N/A
September	N/A	N/A
October	N/A	N/A
November (up to the Latest Practicable Date)	N/A	N/A

Note: Trading in the Shares on the Stock Exchange had been suspended from 9:00 a.m. on 31 March 2025 and will remain suspended until further notice.

Set out below are particulars (as required by the Listing Rules) of the Directors proposed to be re-elected at the AGMs.

1. **Mr. Hung Shui Chak ("Mr. Hung")** (formerly known as Hung Pan), aged 57, joined the Company in July 2018, and is the chairman of the Board, an executive Director, a member of the Nomination Committee and an authorised representative under the Listing Rules (the "**Authorised Representative**") of the Company. He is also a director of various subsidiaries of the Company.

   Mr. Hung is primarily responsible for formulating the overall development strategies and business plan of the Group. Mr. Hung has engaged in the investment and operation of trading of raw materials in food and catering and automobile business in Hong Kong prior to 1990. He has vast experiences of investments in various businesses in the PRC and commenced in investments in the PRC. He has now accumulated over 22 years of experience in the management of food and catering industry in the PRC.

   Mr. Hung took the overall business development of the Group and continues to oversee the management of the operations and business of the Group. He has guided the operations and business of the Group in adhering to quality and innovation in the operations since he took up the business development of the Group.

   Mr. Hung held a controlling interest in Carsone Car Detailing Service Company Limited* (上海比鄰美車堂汽車美容有限公司) ("**Carsone**"), a company which principally engaged in motor detailing business in the PRC, and Mr. Hung disposed of his interest in Carsone to an independent third party in 2012 and now retains a minority interest of approximately 5.4% in Carsone. Mr. Hung also remains as a director of a holding company of Carsone.

   Mr. Hung was ordered bankrupt by High Court of Hong Kong in 2001 as one of the borrowers stemming from an outstanding mortgage due to a bank in 1999. In 2000, the bank applied to the High Court of Hong Kong for a bankruptcy order against Mr. Hung. The bankruptcy order was fully discharged in 2007. The Asia financial crisis that began in 1997 and the property prices in Hong Kong crashed in 1998 led to the above legal proceedings against Mr. Hung. Mr. Hung has not further involved in other similar bankruptcy cases subsequent to the above discharge. Subsequent to his discharge of the bankruptcy order, he got acquainted with business partners and later successfully assisted in the disposal of the business partners' investment and was therefore awarded with certain listed shares and cash.

* *For identification purpose only*

Mr. Hung was a director and a legal representative of Shanghai Denghui Catering Management Company Limited* (上海燈輝餐飲管理有限公司), a company incorporated in the PRC with limited liability and was dissolved on a voluntary basis on 30 July 2013 as it ceased to carry on business. It was principally engaged in catering business. As confirmed by Mr. Hung, there was no wrongful act on his part leading to the dissolutions and he is not aware of any actual or potential claim that has been or will be made against him as a result of such dissolutions.

He was also a director of the following companies, all of which were incorporated with limited liability and were dissolved or wound-up with details set out below.

Company Name	Place of incorporation	Nature of Business before dissolution	Nature of proceeding	Date of dissolution
Homelite Enterprises Limited	Hong Kong	Investment holding	Striking Off	22 September 2017
Honour Smart (Hong Kong) Limited	Hong Kong	Investment holding	Deregistration	2 September 2016
Moral Art Investment Limited	Hong Kong	Investment holding	Deregistration	8 July 2016
Treasure Success Investment Limited	Hong Kong	Investment holding	Members' Voluntary Winding Up	1 September 2012
S.W. Holdings Company Limited	Hong Kong	Trading	Striking Off	22 April 2005
Win West Investment Limited	Hong Kong	Investment holding	Striking Off	11 March 2005
S.W. Trading Company Limited	Hong Kong	Trading	Compulsory Winding Up *(Note 1)*	5 September 2004
Action Pro Enterprises Limited	Hong Kong	Trading	Compulsory Winding Up *(Note 2)*	22 March 2003
Rich Ease Far East Limited	Hong Kong	Trading	Striking Off	4 March 2005
Shanghai Lian Lian Hotpot Catering Management Company Limited* (上海連連火鍋餐飲管理有限公司)	PRC	Catering business	Deregistration	2 August 2013

As confirmed by Mr. Hung, except S.W. Trading Company Limited and Action Pro Enterprises Limited, each of the above companies was inactive and solvent at the time when dissolved and there was no wrongful act on his part leading to the dissolutions and he is not aware of any actual or potential claim that has been or will be made against him as a result of such dissolutions.

* *For identification purpose only*

Notes:

1. Because of the Asia financial crisis in around 1997, the business of S. W. Trading Company Limited ("**S.W. Trading**") was heavily affected. In March 1999, a bank entered into possession of a property owned by S.W. Trading pursuant to a legal charge. Subsequently, another creditor of S.W. Trading made a petition in 1999 to the courts of Hong Kong for the compulsory winding-up of S.W. Trading in order to recover the repayment of unpaid amounts.

2. Because of the Asia financial crisis in around 1997, the business of Action Pro Enterprises Limited ("**Action Pro**") was heavily affected. In March 1999, a creditor of Action Pro made a petition to the courts of Hong Kong for the compulsory winding-up of Action Pro in order to recover the repayment of unpaid amounts.

None of the above wound-up companies are related to the Group.

In 2011, Mr. Hung and Dragonfair International Limited ("**Dragonfair**"), a company incorporated in the British Virgin Islands with limited liability and the entire issued share capital of which was held by Mr. Hung, were investigated by the Securities and Futures Commission of Hong Kong and subsequently charged for failure to perform a duty of disclosure within the specific period without reasonable excuse contrary to sections 310(1)(a), 313(1)(b), 316(2)(a), 324, 325(1)(a) and 328(a)(ii) of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"), which arose from certain transactions involved the dealing in shares of Kaisun Energy Group Limited ("**KEG**") (now known as "**Kaisun Holdings Limited**"), a company listed on GEM of the Stock Exchange (stock code: 8203). Such dealings happened on 11 December 2009 when Dragonfair disposed of 7,000,000 shares of KEG, and the shareholdings in KEG of Mr. Hung (being the sole shareholder of Dragonfair) and Dragonfair fell to below 5%, hence ceased to have a notifiable interest. However, pursuant to sections 310(1)(a), 313(1) (b), 324 and 325(1)(a) of the SFO, Mr. Hung and Dragonfair came under a duty to disclose to the Stock Exchange and KEG the cessation of his/its notifiable interest as a result of such disposal within the specific period under the SFO, but due to miscommunication with agents who were asked to prepare the disclosure forms for Dragonfair and Mr. Hung, such disclosure of interest notifications were not filed with the Stock Exchange and KEG until 31 August 2010. The summonses were heard at the Eastern Magistracy and Mr. Hung and Dragonfair pleaded guilty to the relevant charges, and each of them was fined HK$4,000 and ordered to pay legal costs of HK$6,396, which had been fully settled by Mr. Hung and Dragonfair.

Mr. Hung has entered into a service contract with the Company for an initial term of 3 years and shall continue thereafter until terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. Pursuant to the service contract, Mr. Hung is not entitled to any fixed salary which may be subject to review. He will be entitled to discretionary bonus which may be approved by the Board from time to time.

As at the Latest Practicable Date, Mr. Hung is the sole shareholder and the sole director of Shui Chak Group Limited, a company incorporated in the British Virgin Islands with limited liability and the controlling Shareholder (as defined in the Listing Rules). Mr. Hung is deemed, by virtue of his interest in Shui Chak Group Limited, to be interested in 52,842,462 Shares under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), representing approximately 27.87% of the issued share capital of the Company. Save as aforesaid, Mr. Hung did not have any other interests in the Shares or other securities of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Mr. Hung does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Mr. Hung has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Mr. Hung to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Mr. Hung that need to be brought to the attention of the Shareholders.

2. **Mr. So Kam Chuen ("Mr. So")**, aged 46, joined the Company in July 2018, and is an executive Director. He is also a director of a subsidiary of the Company and the supervisor of a subsidiary of the Company.

   Mr. So is responsible for overseeing the overall management, day-to-day operation and production of the Group. He is serving as the executive chef and brand general manager of Faigo (輝哥) and Xiao Faigo (小輝哥) and has over 22 years of experience in the catering industry and operations management. He joined the catering business in Hong Kong after finishing school education in Hong Kong in 1997. During his service with the Group, Mr. So is responsible for overseeing the operations of all the restaurants of the Group, developing new cuisine, controlling the quality of food and services of Faigo (輝哥) and Xiao Faigo (小輝哥) to ensure the upscale of food and services.

   Mr. So has entered into a service contract with the Company for an initial term of 3 years and shall continue thereafter until terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. The remuneration payable by the Company to Mr. So is approximately RMB1,459,000 per annum, which was determined by the Board with reference to the prevailing market conditions, his duties and responsibilities with the Company. Mr. So will also be entitled to discretionary bonus which may be approved by the Board from time to time.

As at the Latest Practicable Date, Mr. So has a personal interest in 948,233 shares of the Company within the meaning of Part XV of the SFO which represents approximately 0.50% of the total shares in issue. Save as aforesaid, he did not have any interests in the Shares, underlying Shares and debentures of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Mr. So does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Mr. So has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Mr. So to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Mr. So that need to be brought to the attention of the Shareholders.

3. **Mr. Yuan Mingjie ("Mr. Yuan")**, aged 47, joined the Company in July 2018, and is an executive Director and the Authorised Representative.

Mr. Yuan is responsible for overseeing the overall financial management and reporting and corporate finance matters of the Group. He has over 23 years of experience in auditing and accounting in various industries. He was the vice president and corporate secretary of CY Oriental Holdings Ltd., a company listed on the Toronto Stock Exchange (stock code: CYO:APH), from 2004 to 2008. He also served as an auditor at PricewaterhouseCoopers Zhong Tian CPAs Limited Company from 2001 to 2003. Mr. Yuan served as the executive vice president and chief operating officer of Carsone from 2012 to 2018. Mr. Yuan was awarded a bachelor's degree in English Language and Literature from Shanghai International Studies University in 2001 and a master degree in business administration from Shanghai Jiao Tong University in 2012.

Mr. Yuan was a director or a supervisor of the following companies, all of which were incorporated with limited liability and were dissolved or wound-up with details set out below.

Company name	Place of incorporation	Position of Mr. Yuan before dissolution	Nature of business before dissolution	Nature of proceeding	Date of dissolution
Jinan Bilin Carsone Car Services Company Limited* (濟南比鄰美車堂汽車服務有限公司)	PRC	Supervisor	Car services	Deregistration	27 August 2015
Zhenjiang Bilin Car Services Company Limited* (鎮江比鄰汽車服務有限公司)	PRC	Director	Car services	Deregistration	2 June 2015
Yichang Bilin Carsone Car Services Company Limited* (宜昌比鄰美車堂汽車美容有限公司)	PRC	Director	Car services	Deregistration	14 November 2014
Grand Capital Partners, Financial Services Limited	Hong Kong	Director	Financial consultancy services	Deregistration	24 May 2013
Xiangyuan Clothing (Tengzhou) Company Limited* (祥源製衣(滕州)有限公司)	PRC	Director	Sale of clothing	Revocation	9 February 2009

As confirmed by Mr. Yuan, each of the above companies were inactive and solvent at the time when dissolved and there was no wrongful act on his part leading to the dissolution and he is not aware of any actual or potential claim that has been or will be made against him as a result of such dissolution.

Mr. Yuan has entered into a service contract with the Company for an initial term of 3 years and shall continue thereafter until terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. The remuneration payable by the Company to Mr. Yuan is approximately RMB332,000 per annum, which is determined by the Board with reference to the prevailing market conditions, his duties and responsibilities with the Company. Mr. Yuan will also be entitled to discretionary bonus which may be approved by the Board from time to time.

* *For identification purpose only*

As at the Latest Practicable Date, Mr. Yuan is personally interested in 751,360 Shares, representing approximately 0.40% of the issued share capital of the Company. Save as aforesaid, he did not have any other interests in Shares or other securities of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Mr. Yuan does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Mr. Yuan has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Mr. Yuan to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Mr. Yuan that need to be brought to the attention of the Shareholders.

4. **Mr. Tam Bing Chung Benson ("Mr. Tam")**, aged 63, joined the Company in March 2019, and is an independent non-executive Director, the chairman of the remuneration committee (the "**Remuneration Committee**") and a member of the audit committee (the "**Audit Committee**") of the Company.

   Mr. Tam is a member of The Institute of Chartered Accountants in England and Wales. He holds a Master of Science degree from University of Oxford and a Bachelor of Science (Engineering) degree in civil engineering from Imperial College of University of London.

   Mr. Tam is the founder and chief executive officer of Venturous Group, China's first Citytech™ Group with a mission to make cities smarter, since April 2019. From 2002 to 2012, he was a partner of Fidelity Growth Partners Asia (formerly named Fidelity Asia Ventures), an Asian venture capital firm with a principal focus on China. Prior to joining Fidelity Growth Partners Asia, Mr. Tam was an investment banker and a private equity investor in Europe and Asia with leading financial institutions. He is currently a director of several private companies. Mr. Tam is an independent non-executive director of Yeahka Limited (stock code: 9923), the issued shares of which are listed on the Stock Exchange. He is an independent director of Hello Group Inc. (stock symbol: MOMO), the shares of which are listed on the NASDAQ Stock Exchange. Mr. Tam is also a director of Podinn Hotel Zhejiang Co., Ltd (NEEQ: 839121), the shares of which are listed on the National Equities Exchange and Quotations.

Mr. Tam has entered into an appointment letter with the Company for an initial term of 3 years which may be terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. The remuneration payable by the Company to Mr. Tam is approximately RMB184,000 per annum, which was determined by the Board with reference to the prevailing market conditions, his duties and responsibilities with the Company. Mr. Tam will also be entitled to discretionary bonus which may be approved by the Board from time to time.

As at the Latest Practicable Date, Mr. Tam does not have any interests in the Shares, underlying Shares and debentures of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Mr. Tam does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Mr. Tam has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Mr. Tam to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Mr. Tam that need to be brought to the attention of the Shareholders.

5. **Mr. Cheung Ting Pong ("Mr. Cheung")**, aged 47, joined the Company in June 2020, and is an independent non-executive Director, the chairman of each of the Audit Committee and the Nomination Committee and a member of the Remuneration Committee.

   Mr. Cheung has over 18 years of experience in financial operations. He obtained a bachelor's degree in business administration (accountancy) from the City University of Hong Kong and a master's degree in business administration from the University of Manchester in the United Kingdom. He has been a fellow member of the Institute of Chartered Accountants in England and Wales, and a fellow member of Hong Kong Institute of Certified Public Accountants.

   Mr. Cheung was the vice chairman of the board, chief executive officer and an executive director of Future Data Group Limited (stock code: 8229) from May 2023 to June 2025, and a joint company secretary from May 2023 to April 2024. He was an independent non-executive director of AVIC Joy Holdings (HK) Limited (stock code: 260, the listing of its shares has been cancelled effective from 17 September 2024) from November 2022 to November 2024 and Hope Life International Holdings Limited (stock code: 1683) from February 2021 to October 2023, the finance and investor relations director and a joint company secretary of Dalipal Holdings Limited (stock code: 1921) from September 2021 to

December 2021, an executive director and a non-executive director of Sanbase Corporation Limited (stock code: 8501) from July 2017 to May 2018 and from May 2018 to October 2019, respectively, the company secretary of Munsun Capital Group Limited (now known as Bay Area Gold Group Limited) (stock code: 1194) from November 2016 to January 2017 and an executive director, chief financial officer and company secretary of Modern Dental Group Limited (stock code: 3600) from September 2014 to October 2016. The issued shares of these companies are listed on the Stock Exchange.

Mr. Cheung has entered into an appointment letter with the Company for an initial term of 3 years which may be terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. The remuneration payable by the Company to Mr. Cheung is approximately RMB184,000 per annum, which was determined by the Board with reference to the prevailing market conditions, his duties and responsibilities with the Company. Mr. Cheung will also be entitled to discretionary bonus which may be approved by the Board from time to time.

As at the Latest Practicable Date, Mr. Cheung does not have any interests in the Shares, underlying Shares and debentures of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Mr. Cheung does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Mr. Cheung has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Mr. Cheung to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Mr. Cheung that need to be brought to the attention of the Shareholders.

6. **Ms. Leung Chee Wai Mochi ("Ms. Leung")**, aged 40, joined the Company in December 2024, and is an independent non-executive Director, a member each of the Audit Committee, the Nomination Committee and the Remuneration Committee.

   Ms. Leung holds a Master of Finance degree from Curtin University of Technology (now known as Curtin University) and a Bachelor of Commerce degree with a double major in Marketing and Advertising from the same institution.

Ms. Leung has over 17 years of extensive experience across various sectors, including hotel management, F&B operations, retail management, and financial markets. She has held leadership role in a subsidiary of a listed company, where she successfully drove operational efficiencies and enhanced customer satisfaction through strategic initiatives.

Ms. Leung has entered into an appointment letter with the Company for an initial term of 3 years which may be terminated by either party by giving three (3) months' notice in writing at any time after such initial term to the other. The remuneration payable by the Company to Ms. Leung is approximately RMB138,000 per annum, which was determined by the Board with reference to the prevailing market conditions, her duties and responsibilities with the Company. Ms. Leung will also be entitled to discretionary bonus which may be approved by the Board from time to time.

As at the Latest Practicable Date, Ms. Leung does not have any interests in the Shares, underlying Shares and debentures of the Company within the meaning of Part XV of the SFO.

As at the Latest Practicable Date and save as disclosed above, Ms. Leung does not hold, and has not held, any other positions within the Group and is not connected with any Directors, substantial or controlling Shareholders, or senior management of the Group.

As at the Latest Practicable Date and save as disclosed above, Ms. Leung has not in the last three years held any directorship in any other public company, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed above, there is no other information of Ms. Leung to be disclosed pursuant to any of the requirement under Rule 13.51(2)(h) to (v) of the Listing Rules, and there are no other matters concerning Ms. Leung that need to be brought to the attention of the Shareholders.

LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

NOTICE OF 2024 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**2024 AGM**") of Longhui International Holdings Limited (the "**Company**") for the year ended 31 December 2024 will be held at Room 1108, 11/F., Wing On Centre, 111 Connaught Road Central, Central, Hong Kong on Thursday, 10 December 2026 at 11:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. As special business, to resolve, ratify and confirm the 2024 AGM as the annual general meeting of the Company for the year ended 31 December 2024;

2. To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the report of the directors of the Company (the "**Director(s)**") and the independent auditor's report of the Company for the year ended 31 December 2024;

3. To re-elect Mr. Hung Shui Chak as an executive Director;

4. To re-elect Mr. Yuan Mingjie as an executive Director;

5. To re-elect Mr. Tam Bing Chung Benson as an independent non-executive Director;

6. To re-elect Ms. Leung Chee Wai Mochi as an independent non-executive Director;

7. To ratify the remuneration of the Directors that have been fixed by the board of Directors (the "**Board**");

8. To ratify the appointment of Rongcheng (Hong Kong) CPA Limited ("**RCHK**") as the Company's auditors for the year ended 31 December 2024 and ratify the auditors' remunerations that have been fixed by the Board; and

9. To re-appoint RCHK as the Company's auditor and to authorise the Board to fix their remuneration.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and Executive Director

Hong Kong, 16 November 2026

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
6/F., Queen's Road Centre
152 Queen's Road Central
Central, Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting convened shall be entitled to appoint another person as his/her proxy to attend and vote in his/her stead. A member who is the holder of two or more Shares may appoint more than one proxy to represent him/her and vote on his/her behalf at the above meeting of the Company. A proxy need not be a member of the Company. In addition, a proxy or proxies representing either a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he/she/they represent as such member could exercise.

2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.

3. To be valid, the instrument appointing a proxy and (if required by the board of Directors) the power of attorney or other authority (if any), under which it is signed or a certified copy of such power or authority shall be delivered to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the 2024 AGM or any adjournment thereof.

4. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the 2024 AGM or any adjournment thereof in cases where the 2024 AGM was originally held within 12 months from such date.

5. Where there are joint holders of any Share, any one of such joint holder may vote either in person or by proxy in respect of such Share as if he/she were solely entitled thereto; but if more than one of such joint holders be present at the meeting convened, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

6. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the 2024 AGM if the member so wishes and in such event, the instrument appointing a proxy shall be deemed to be revoked.

7. With respect to the resolutions set out in resolutions numbered 3 to 6 of this notice, Mr. Hung Shui Chak, Mr. Yuan Mingjie, Mr. Tam Bing Chung Benson and Ms. Leung Chee Wai Mochi, being eligible, will offer themselves for re-election at the 2024 AGM. Biographical details of the above Directors are set out in the Appendix II to the circular despatched to the shareholders of the Company dated 16 November 2026.

8. The register of members of the Company will be closed from Monday, 7 December 2026 to Thursday, 10 December 2026 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for attending the 2024 AGM, all transfers, accompanied by the relevant share certificates, have to be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 4 December 2026.

9. A form of proxy for use at the 2024 AGM is enclosed.

10. BAD WEATHER ARRANGEMENTS:

    If tropical cyclone warning signal no. 8 or above is hoisted, "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force at 9:00 a.m. on Thursday, 10 December 2026, the 2024 AGM will not be held on that day but will automatically be postponed and, by virtue of this notice, be held at the same time and place on Friday, 11 December 2026.

    In the event the 2024 AGM is postponed as mentioned above, all forms of proxy deposited with the branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, for the purpose of the 2024 AGM will remain valid for the adjourned Meeting. The book closure period for ascertaining the rights of the shareholders of the Company who shall be entitled to attend and vote at the 2024 AGM remains unchanged.

    The 2024 AGM will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. Shareholders of the Company should make their own decision as to whether they would attend the 2024 AGM under bad weather conditions bearing in mind their own situation and if they should choose to do so, they are advised to exercise care and caution.

11. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this notice, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Ms. Leung Chee Wai Mochi.

LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

NOTICE OF 2025 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**2025 AGM**") of Longhui International Holdings Limited (the "**Company**") for the year ended 31 December 2025 will be held at Room 1108, 11/F., Wing On Centre, 111 Connaught Road Central, Central, Hong Kong on Thursday, 10 December 2026 at 11:15 a.m. (or immediately after the conclusion of the annual general meeting of the Company for the year ended 31 December 2024 to be held at the same venue on the same date), whichever is later for the following purposes:

ORDINARY RESOLUTIONS

1. As special business, to resolve, ratify and confirm the 2025 AGM as the annual general meeting of the Company for the year ended 31 December 2025;

2. To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the report of the directors of the Company (the "**Director(s)**") and the independent auditor's report of the Company for the year ended 31 December 2025;

3. To re-elect Mr. So Kam Chuen as an executive Director;

4. To re-elect Mr. Cheung Ting Pong as an independent non-executive Director;

5. To authorise the board of Directors (the "**Board**") to fix the Directors' remuneration;

6. To ratify the appointment of Rongcheng (Hong Kong) CPA Limited ("**RCHK**") as the auditor of the Company for the year ended 31 December 2025 and ratify the auditors' remunerations that have been fixed by the Board;

7. To re-appoint RCHK as the auditor of the Company and to authorise the Board to fix their remuneration;

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions of the Company:

8. "**THAT**:

(A) subject to paragraph (C) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional shares in the capital of the Company (the "**Shares**") and to make or grant offers, agreements and options might require the exercise of such powers be and is hereby generally and unconditionally approved;

(B) the Directors be and are hereby authorised during the Relevant Period to make or grant offers, agreements and options (including warrants, bonds and debentures convertible into Shares) which might require the exercise of such powers during or after the end of the Relevant Period;

(C) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraphs (A) and (B) of this resolution above, otherwise than pursuant to a (i) Rights Issue (as hereinafter defined); or (ii) the exercise of any options granted under the existing share option scheme of the Company; or (iii) an issue of Shares upon the exercise of subscription or conversion rights attached to the warrants which might be issued by the Company; or (iv) an issue of Shares in lieu of the whole or part of a dividend on Shares or any scrip dividend scheme or similar arrangement in accordance with the articles of association of the Company, shall not exceed the aggregate of 20% of the aggregate nominal amount of the share capital of the Company in issue (excluding Treasury Shares, if any) on the date of passing of this resolution; and

(D) for the purposes of this resolution: "Relevant Period" means the period from the time of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable law of the Cayman Islands to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting.

"**Rights Issue**" means an offer of Shares, or offer or issue of warrants, options or other securities giving rights to subscribe for shares open for a period fixed by the Directors to holders of Shares on the register of members on a fixed record date in proportion to their then holdings of such Shares (subject to

such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirement of, or the expense or delay which may be involved in determining the existence or the extent of any restrictions or obligations under the laws of, or the requirements of, any relevant jurisdiction, or any recognised regulatory body or any stock exchange in any territory applicable to the Company)."

9. "**THAT**:

(A) subject to paragraph (C) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all powers of the Company to purchase the Shares on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Stock Exchange for this purpose, and otherwise in accordance with the rules and regulations of the SFC, the Stock Exchange and the applicable law of the Cayman Islands and all other applicable laws in this regard, be and is hereby, generally and unconditionally approved;

(B) the approval in paragraph (A) of this resolution above shall be in addition to any other authorisation given to the Directors and shall authorise the Directors on behalf of the Company during the Relevant Period to procure the Company to purchase its Shares at a price determined by the Directors;

(C) the aggregate nominal amount of Shares which may be purchased by the Company pursuant to the approval in paragraph (A) of this resolution above during the Relevant Period shall not exceed 10% of the aggregate nominal amount of the issued share capital of the Company (excluding Treasury Shares, if any) as at the date of passing this resolution; and

(D) for the purposes of this resolution: "Relevant Period" means the period from the time of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable law of the Cayman Islands to be held; or

(iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

10. "**THAT** conditional upon the passing of ordinary resolutions nos. 8 and 9 as set out in the notice convening the annual general meeting of the Company, the general mandate granted to the Directors to issue, allot and deal with any additional Shares pursuant to the said ordinary resolution no. 8 be and is hereby extended by the addition thereto of the total nominal amount of the Shares which may be purchased by the Company pursuant to and in accordance with the said ordinary resolution no. 9, provided that such amount of Shares so purchased by the Company shall not exceed 10% of the aggregate nominal amount of the issued share capital of the Company (excluding Treasury Shares, if any) as at the date of passing of this resolution."

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and Executive Director

Hong Kong, 16 November 2026

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
6/F., Queen's Road Centre
152 Queen's Road Central
Central, Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting convened shall be entitled to appoint another person as his/her proxy to attend and vote in his/her stead. A member who is the holder of two or more Shares may appoint more than one proxy to represent him/her and vote on his/her behalf at the above meeting of the Company. A proxy need not be a member of the Company. In addition, a proxy or proxies representing either a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he/she/they represent as such member could exercise.

2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.

3. To be valid, the instrument appointing a proxy and (if required by the board of Directors) the power of attorney or other authority (if any), under which it is signed or a certified copy of such power or authority shall be delivered to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the 2025 AGM or any adjournment thereof.

4. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the 2025 AGM or any adjournment thereof in cases where the 2025 AGM was originally held within 12 months from such date.

5. Where there are joint holders of any Share, any one of such joint holder may vote either in person or by proxy in respect of such Share as if he/she were solely entitled thereto; but if more than one of such joint holders be present at the meeting convened, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

6. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the 2025 AGM if the member so wishes and in such event, the instrument appointing a proxy shall be deemed to be revoked.

7. An explanatory statement containing the information necessary to enable the members to make an informed decision as to whether to vote for or against ordinary resolution number 9 as set out in this notice is enclosed in the circular despatched to the shareholders of the Company dated 16 November 2026 (the "**Circular**").

8. With respect to the resolutions set out in resolutions numbered 3 to 4 of this notice, Mr. So Kam Chuen and Mr. Cheung Ting Pong, being eligible, will offer themselves for re-election at the 2025 AGM. Biographical details of the above Directors are set out in the Appendix II to the Circular.

9. The register of members of the Company will be closed from Monday, 7 December 2026 to Thursday, 10 December 2026 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for attending the 2025 AGM, all transfers, accompanied by the relevant share certificates, have to be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 4 December 2026.

10. A form of proxy for use at the 2025 AGM is enclosed.

11. BAD WEATHER ARRANGEMENTS:

    If tropical cyclone warning signal no. 8 or above is hoisted, "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force at 9:00 a.m. on Thursday, 10 December 2026, the 2025 AGM will not be held on that day but will automatically be postponed and, by virtue of this notice, be held at the same time and place on Friday, 11 December 2026.

    In the event the 2025 AGM is postponed as mentioned above, all forms of proxy deposited with the branch share registrar and transfer office of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, for the purpose of the 2025 AGM will remain valid for the adjourned Meeting. The book closure period for ascertaining the rights of the shareholders of the Company who shall be entitled to attend and vote at the 2025 AGM remains unchanged.

    The 2025 AGM will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. Shareholders of the Company should make their own decision as to whether they would attend the 2025 AGM under bad weather conditions bearing in mind their own situation and if they should choose to do so, they are advised to exercise care and caution.

12. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this notice, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Ms. Leung Chee Wai Mochi.