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中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

ANNOUNCEMENT ON THE COMPLETION OF THE ISSUE OF 2026 TOTAL LOSS-ABSORBING CAPACITY ELIGIBLE NON-CAPITAL BONDS (SERIES 4) (BOND CONNECT)

Based on the approvals by the relevant regulatory authorities, Agricultural Bank of China Limited (the "**Bank**") issued the "Agricultural Bank of China Limited 2026 Total Loss-absorbing Capacity Eligible Non-Capital Bonds (Series 4) (Bond Connect)" (the "**Bonds**") in the National Interbank Bond Market.

The book running for the Bonds took place on 12 November 2026 and the issue of the Bonds was completed on 16 November 2026. The total issuance size of the Bonds is RMB30.0 billion. The Bonds are divided into two tranches. Tranche 1 is 4 years fixed rate bonds with an issuance size of RMB26.0 billion and interest rate of 1.67%, for which the Bank has a conditional redemption right on the last day of the third anniversary year. Tranche 2 is 6 years fixed rate bonds with an issuance size of RMB4.0 billion and interest rate of 1.78%, for which the Bank has a conditional redemption right on the last day of the fifth anniversary year.

The net proceeds from the issuance of the Bonds after deducting offering related expenses are to be used to improve the total loss-absorbing capacity of the Bank, in accordance with the applicable laws and subject to the approval of the competent authorities.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
16 November 2026

*As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. WANG Zhiheng, Mr. LIU Hong and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. ZHANG Qi (*張奇*), Mr. ZHANG Hongwu and Ms. ZHANG Yuqing; and the independent non-executive directors of the Bank are Mr. WU Liansheng, Mr. WANG Changyun, Mr. JU Jiandong, Ms. ZHUANG Yumin, Mr. ZHANG Qi (*張琦*) and Ms. WONG Pui Sze Priscilla.*