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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*
東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 00895)

INSIDE INFORMATION
PROPOSED LOAN FROM SUBSTANTIAL SHAREHOLDER

This announcement is made by Dongjiang Environmental Company Limited* (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") announces that Guangdong Rising Holding Group Co., Ltd.* (廣東省廣晟控股集團有限公司, "**Guangdong Rising Holding Group**"), a substantial shareholder of the Company, proposes to provide a loan of RMB924 million (the "**Shareholder's Loan**") to the Company, to be advanced in two tranches of approximately RMB514 million and RMB410 million respectively. Each tranche of the Shareholder's Loan shall have a term of three years, commencing on the date when Guangdong Rising Holding Group transfers the funds of such tranche out of its account. The interest rate for the first tranche of the Shareholder's Loan is 1.59% per annum, calculated on the basis of a year of 360 days and the actual number of days elapsed. The interest rate for the second tranche of the Shareholder's Loan shall not be higher than the loan prime rate (LPR) published by the People's Bank of China for the same term and the interest rate of loans available to the Company from third-party financial institutions for the same term. The Company is not required to provide security in any form.

INFORMATION OF THE PARTIES

Information on Guangdong Rising Holdings Group

Guangdong Rising Holdings Group is a company established in the PRC with limited liability. As at the date of this announcement, Guangdong Rising Holdings Group is interested in 26.37% of the shares of the Company and is a substantial shareholder of the Company. It is ultimately controlled by the State-owned Assets Supervision and Administration Commission of the People's Government of Guangdong Province* (廣東省人民政府國有資產監督管理委員會).

Guangdong Rising Holdings Group is principally engaged in corporate headquarters management; investment activities using its own funds; asset management services for investments using its own funds; property leasing; non-residential property leasing; IT consulting services; information system integration services; software development; business training (excluding educational training and vocational training, etc. which require license); procurement agency services.

Information on the Company and the Group

The Company is a joint stock limited company incorporated in the PRC. The Group is primarily engaged in (i) disposal and treatment of waste; (ii) production and sales of recycled products and renewable energy; (iii) construction and provision of environmental systems and services; (iv) renewable energy utilization; and (v) transaction of chemical products and others.

REASONS FOR AND BENEFITS OF THE SHAREHOLDER'S LOAN

The proceeds from the Shareholder's Loan shall be exclusively utilized to replenish the Group's working capital, optimise its debt structure and ensure scheduled repayment of maturing debt. The provision to the Company of the Shareholder's Loan by Guangdong Rising Holdings Group, a substantial shareholder of the Company, demonstrates its support for the business development of the Company and its firm confidence in the Company's future prospects; and is conducive to stabilising the operating cash flow of the Group and supportive of the healthy development of its principal business.

LISTING RULES IMPLICATIONS

As the Shareholder's Loan will be conducted on normal commercial terms or better and will not be secured by the assets of the Group, the Shareholder's Loan is fully-exempted from the reporting, announcement and independent shareholders' approval requirements under Rule 14A.90 of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Dongjiang Environmental Company Limited*
Wang Bi'an
Chairman

Shenzhen, the PRC
16 November 2026

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Wang Bi'an, Mr. Li Xiangli and Mr. Zhu Lintao; two non-executive Directors, being Mr. Liu Xiaoxuan and Ms. Hu Ruifang; and three independent non-executive Directors, being Mr. Lee Kwok Tung Louis, Mr. Li Jinhui and Ms. Xiang Ling.

** For identification purposes only*