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AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the circular (the "**Circular**") of AOM International Group Company Limited (the "**Company**") dated 23 October 2026 in relation to the Subscription. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

The Board is pleased to announce that all of the conditions precedent under the Subscription Agreements have been fulfilled and the Completion took place on 16 November 2026. Upon Completion, 150,442,475 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK$0.226 per Subscription Share pursuant to the terms of the Subscription Agreement. Upon Completion, the entire outstanding amount of the Fourth Hubei CB has been full settled by the Company.

EFFECTS ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion are as follows:

	Immediately before Completion		**Immediately after Completion**	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Mr. Li Lizhong *(Note 1)*	35,100,000	5.28	35,100,000	4.30
Ms. Ou Zhu	73,000,000	10.97	73,000,000	8.95
Subscriber	—	—	150,442,475	18.44
Other public Shareholders	557,112,263	83.75	557,112,263	68.30
Total	665,212,263	100.00	815,654,738	100.00

Note:

1. Being the executive Director.

By Order of the Board
AOM International Group Company Limited
Fan Xuefei
Chairman

Hong Kong, 16 November 2026

As at the date of this announcement, the Board comprises four executive Directors, Mr. Fan Xuefei, Mr. Li Lizhong, Mr. Liu Mingqing and Mr. Yang Bincheng; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.