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Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2129)

INSIDE INFORMATION
DISPOSAL OF SHARES HELD BY A CONTROLLING SHAREHOLDER

This announcement is made by Legion Consortium Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company was informed by Mr. Ng Choon Eng ("**Mr. Ng**"), the chairman, chief executive officer and an executive director of the Company, and Mirana Holdings Limited ("**Mirana**" or the "**Vendor**"), a controlling shareholder (as defined under the Listing Rules) of the Company wholly owned by Mr. Ng as at the date of this announcement, that on 16 November 2026 (after trading hours), Mirana, as the vendor, entered into a sale and purchase agreement (the "**Agreement**") with Mr. Ng and Yupei Smart Chain Technology Co., Ltd, (the "**Purchaser**") in relation to the disposal of 300,000,000 shares in the issued share capital of the Company (each, a "**Sale Share**"), representing 24.0% of the entire issued share capital of the Company as at the date of this announcement to the Purchaser (the "**Disposal**"), at a total consideration of HK$52,320,000, equivalent to HK$0.1744 per Sale Share.

Completion of the Disposal is subject to the satisfaction (or waiver, if applicable) of certain conditions precedent as set out in the Agreement. In the event that conditions precedent are not satisfied (or waived) on or before 16 January 2027, the Purchaser may, pursuant to the terms of the Agreement, elect not to proceed with the Disposal and terminate the Agreement, or agree with the Vendor to postpone completion.

Immediately before completion of the Disposal, Mirana held 937,500,000 shares in the issued share capital of the Company (the "**Shares**"), representing 75.0% of the entire issued share capital of the Company. Immediately following completion of the Disposal, Mirana will hold 637,500,000 Shares, representing 51.0% of the entire issued share capital of the Company; and the Purchaser will become a substantial shareholder (as defined under the Listing Rules) of the Company, holding 300,000,000 Shares, representing 24.0% of the entire issued share capital of the Company as at the date of this announcement.

The Company considers that the Disposal will not have any material adverse effect on the financial position or operations of the Group. As at the date of this announcement and immediately upon completion of the Disposal, Mr. Ng and Mirana remain, and will continue to be, the controlling shareholders of the Company (as defined under the Listing Rules).

As completion of the Disposal is subject to the satisfaction of conditions precedent under the Agreement, the Disposal may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Legion Consortium Limited
Ng Choon Eng
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 November 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Choon Eng, Mr. Ng Kong Hock and Ms. Tham Chia Sze; and three independent non-executive Directors, namely Mr. Ho Wing Sum, Mr. Yeo Teck Chuan and Mr. Teo Rainer Jia Kai.