Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TVB Limited
無綫集團有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 00511

NOTIFICATION OF USM SPECIFIED DATE

The board of directors of TVB Limited (the "**Company**") announces that on 16 November 2026, the Company received a written notification jointly issued by The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and Computershare Hong Kong Investor Services Limited, confirming that 8 March 2027 has been determined as the specified date on which the shares of the Company (the "**Shares**") will become participating securities under the uncertificated securities market regime (the "**Participating Securities**").

The Company is finalising its plan for the Shares to become Participating Securities. Further announcement(s) containing, among others, any actions required of holders of the Shares will be made as soon as reasonably practicable once the plan has been finalised.

By Order of the Board
LEE Lai Yi
Company Secretary

Hong Kong, 17 November 2026

As at the date of this announcement, the Board of the Company comprises:

Executive Directors
Thomas HUI To JP, Executive Chairman
TSANG Lai Chun

Non-executive Directors
LI Ruigang
Anthony LEE Hsien Pin

Independent Non-executive Directors
Dr. William LO Wing Yan JP
Dr. Allan ZEMAN GBM, GBS, JP
Felix FONG Wo BBS, JP