Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

JINGDONG Industrials, Inc.

京东工业股份有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 7618)

INSIDE INFORMATION
UNAUDITED UPDATE ON THE 2026 THIRD QUARTER

This announcement is issued by JINGDONG Industrials, Inc. (the "**Company**" or "**JD Industrials**", and together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Business Update

In the third quarter of 2026, JD Industrials continued to strengthen its full-chain Artificial Intelligence (AI) technology capabilities and expand its development of its industrial ecosystem. JoyIndustrial 2.0 large language AI model, was certified in the first tier both domestically and internationally by the China Academy of Industrial Internet. During the third quarter of 2026, the Company deployed 60 AI agents across core supply chain processes including product standardization, sourcing, price negotiation, order fulfillment, and settlement, driving AI-related incremental gross merchandise value (GMV) to account for 12.5% of GMV from key customers, up 6.0% from the first half of the year, while improving workforce efficiency in core positions by 33.8%. Building on the JoyIndustrial 2.0 foundation, JD Industrials launched "Industrial Insight," an innovative AI-powered computer-aided design (CAD) application which generates 3D models of machinable parts based on natural language instructions or reference images and automatically completes a bill of materials (BOM) breakdown, connecting the entire workflow from industrial design and parts selection to procurement, helping enterprises shorten the development cycle of customized parts and lower the barriers to innovation, while improving design efficiency in key scenarios by approximately 30%. In addition, the industrial large-model ecosystem "Baichuan Initiative" completed model delivery for six industries, including electrical, tools, and fasteners.

JD Industrials also continued to build an embodied intelligence supply chain ecosystem. Addressing the pain points faced by robotics manufacturers, such as fragmented procurement, insufficient supply chain coordination, and difficulty in cost control, JD Industrials, together with industry leaders, jointly initiated the establishment of the Robotics Parts Industry Development Alliance during the World Robot Conference in August 2026. Grounded in real industrial scenarios, the alliance defines performance specifications for next-generation parts and drives cost reduction, efficiency improvement, and large-scale development across the entire industrial chain.

Unaudited Financial Information

The Company is pleased to announce the unaudited revenue, operating income and profit of the Group for the three months ended September 30, 2026, together with comparative figures for the corresponding period of 2025:

	Three months ended September 30,		
	2026	2025	Year-over-year
	RMB'000	*RMB'000*	change
	(Unaudited)	(Unaudited)	(%)
Revenue	**8,032,543**	5,896,698	36.2%
Operating income[(1)]	**329,730**	173,299	90.3%
Non-IFRS operating income[(2)]	**438,840**	226,344	93.9%
Profit for the period	**296,897**	198,350	49.7%
Non-IFRS profit for the period[(3)]	**397,771**	245,048	62.3%

(1) Operating income consists of gross profit deducting fulfillment expenses, selling and marketing expenses, research and development expenses, general and administrative expenses, and impairment losses (including reversals of impairment losses) on financial assets.

(2) We define "non-IFRS operating income" as operating income for the period, excluding share-based payment expenses, listing expenses, and amortization of intangible assets resulting from acquisitions for the period. We exclude those items because they are either non-operating in nature or they are not indicative of our core operating results and business outlook, or do not generate any cash outflows.

(3) We define "non-IFRS profit" as profit for the period, excluding share-based payment expenses, fair value changes of convertible preferred shares, listing expenses, amortization of intangible assets resulting from acquisitions, fair value changes of preferred shares investments in unlisted entities measured as financial assets at fair value through profit or loss, and tax effects on non-IFRS adjustments for the period. We exclude those items because they are either non-operating in nature or they are not indicative of our core operating results and business outlook, or do not generate any cash outflows.

The above information is based on the board (the "**Board**") of directors (the "**Directors**") of the Company's preliminary review of the internal data currently available and gathered by the Company only and is not intended to be a comprehensive statement of the Group's financial result. The said information and data have not been audited or reviewed by the Company's auditors and may be subject to change and adjustment.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
JINGDONG Industrials, Inc.
Mr. Peinuan Wang
Executive Director

Hong Kong, November 17, 2026

As of the date of this announcement, the Board comprises Mr. Peinuan Wang as the executive Director, Mr. Richard Qiangdong Liu and Mr. Bingdong Xu as non-executive Directors, and Ms. Po Fong Nancy Ku, Ms. Yuen Shan Clara Chan, MH, JP, Mr. Hanhui Sam Sun and Mr. Xin Tang as independent non-executive Directors.