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Shiyue Daotian Group Co., Ltd.
十月稻田集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 9676)

PROPOSED APPROVAL OF THE COMPANY'S EXTERNAL GUARANTEE LIMITS

The Board hereby announces that, at the Board meeting held on November 17, 2026, the Board considered and approved the resolution on the proposed approval of the Company's external guarantee limits (the "**Proposed Approved Guarantee Limits**"). The Proposed Approved Guarantee Limits shall only become effective upon consideration and approval by the Shareholders at the EGM.

PROPOSED APPROVAL OF EXTERNAL GUARANTEE LIMITS

In order to meet the funding needs of the Group's daily operations and business development, including the purchase of raw grains, the Board proposes that the Company approve external guarantee limits with a maximum aggregate amount not exceeding RMB2.5 billion. The limits are to be used for guarantees provided by the Company for its subsidiaries, as well as guarantees provided mutually between the Company and its subsidiaries. The scope of guarantees includes, but is not limited to, comprehensive bank credit facilities, borrowings, or other daily operating businesses. The forms of guarantees include, but are not limited to, credit guarantees, mortgage or pledge guarantees, or a combination of multiple guarantee methods.

The above guarantee limits represent the maximum cap and include any guarantee limits previously approved by the Board and still effective as at the date of this announcement. The above guarantee limits may be used on a revolving basis during the authorization period. However, the aggregate guarantee balance at any time during the authorization period shall not exceed RMB2.5 billion. The actual guarantee amount, guarantee term, guarantee method, and other specific matters shall be subject to the guarantee contracts or relevant legal documents as finally executed.

The validity period of the above guarantee limits shall commence from the date of approval by Shareholders at the EGM and shall remain effective until the date on which the Board or the general meeting of the Company in the following year considers and approves matters of a similar nature.

PROVISIONS OF THE ARTICLES OF ASSOCIATION

Pursuant to Article 42 of the Articles of Association, any guarantee provided after the total amount of external guarantees of the Company and its controlled subsidiaries exceeds 50% of the latest audited net assets, any guarantee provided after the total amount of external guarantees of the Company exceeds 30% of its latest audited total assets, and any guarantee provided by the Company within one year with an aggregate amount exceeding 30% of its latest audited total assets, shall be subject to the consideration and approval of the Shareholders at a general meeting.

Therefore, the EGM will be convened for the Shareholders to consider and, if thought fit, approve the Proposed Approved Guarantee Limits.

GENERAL

A circular containing, among other things, (i) further details of the Proposed Approved Guarantee Limits; and (ii) a notice convening the EGM and a form of proxy will be despatched to the Shareholders upon request and published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.shiyuedaotian.com) as soon as practicable.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following words and expressions shall have the following meanings:

"Articles of Association"	the articles of association of the Company (as amended, supplemented or otherwise modified from time to time)
"Board"	the board of Directors of the Company
"Company"	Shiyue Daotian Group Co., Ltd., a joint stock company incorporated in the PRC with limited liability, the H Shares of which are listed on the Stock Exchange with stock code of 9676
"Director(s)"	the director(s) of the Company
"EGM"	the first extraordinary general meeting of 2026 of the Company to be held on December 4, 2026 to consider and, if thought fit, approve the Proposed Approved Guarantee Limits
"Group"	the Company and its subsidiaries
"H Share(s)" or "Share(s)"	overseas listed foreign Shares in the share capital of the Company with a nominal value of RMB0.10 each, which are traded in Hong Kong dollars and listed on the Stock Exchange

"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Proposed Approved Guarantee Limits"	the limits for external guarantees proposed by the Board to be approved by the Company, with a maximum aggregate amount not exceeding RMB2.5 billion, details of which are set out in the section headed "Proposed Approval of External Guarantee Limits" in this announcement
"PRC"	the People's Republic of China, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan for the purpose of this announcement
"RMB"	RMB, the lawful currency of the PRC
"Shareholder(s)"	holder(s) of H Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

By order of the Board
Shiyue Daotian Group Co., Ltd.
Mr. WANG Bing
Chairman and Executive Director

Beijing, the PRC, November 17, 2026

As at the date of this announcement, the Board comprises Mr. WANG Bing, Ms. ZHAO Wenjun, Ms. ZHAO Shulan, Mr. SHU Minghe and Mr. HE Yang as executive Directors; and Mr. SHI Ketong, Mr. YEUNG Chi Tat, Dr. LIN Chen and Ms. GUO Hong as independent non-executive Directors.